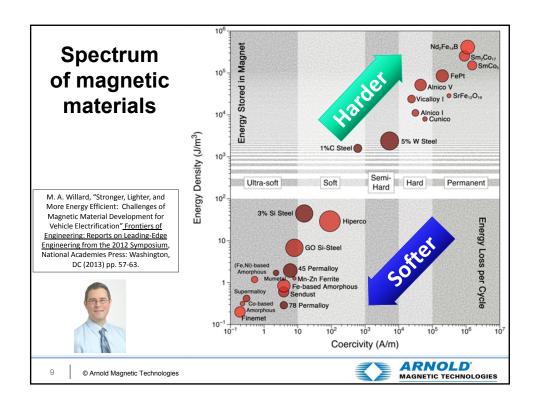
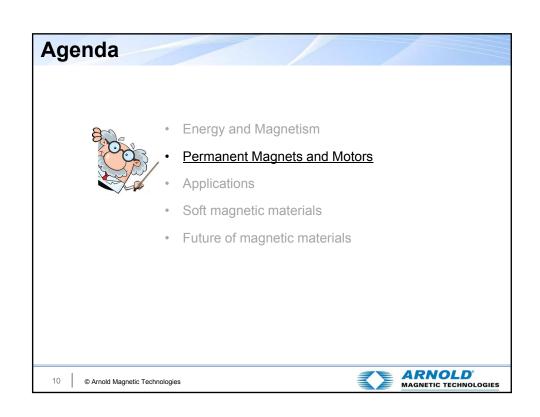


### Fuel used for production of electricity - 2012 Coal\* TWh Natural gas TWh Oil TWh People's Rep. of China 3 785 United States 1 265 181 United States Russian Federation Saudi Arabia 150 1 643 525 397 Islamic Rep. of Iran 69 India 801 Japan Islamic Rep. of Iran 170 Mexico 56 Japan 303 Germany 287 Mexico 151 Kuwait 40 129 Pakistan 35 239 Italy Korea South Africa 239 125 United States 33 Egypt Saudi Arabia Indonesia Australia 171 121 33 Russian Federation Thailand 117 Russian Federation 28 169 Korea 112 25 United Kingdom 144 Egypt Rest of the world 1 387 Rest of the world 1 988 Rest of the world 5 100 9 168 World World World 1 128 We use the fuels which are available to us International Energy Agency: http://www.iea.org/publications/freepublications/publication/keyworld2014.pd © Arnold Magnetic Technologies

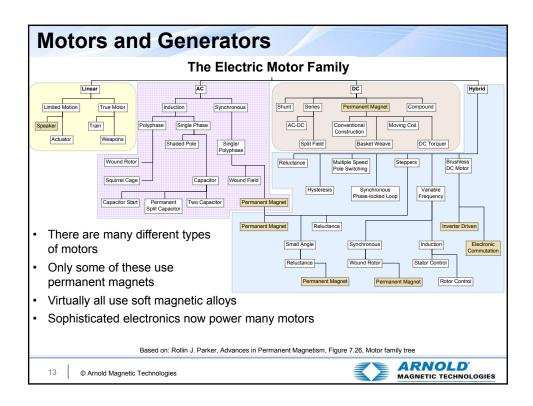
# What is the role of magnetic materials? They facilitate the efficient... Conversion of mechanical into electrical energy Both soft and permanent magnetic materials Transmission of electrical energy Primarily soft magnetic materials Conversion of electrical into mechanical energy Both soft and permanent magnetic materials Conversion of electrical into mechanical energy Both soft and permanent magnetic materials

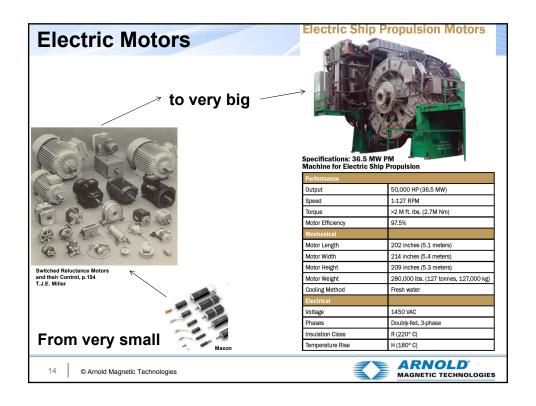


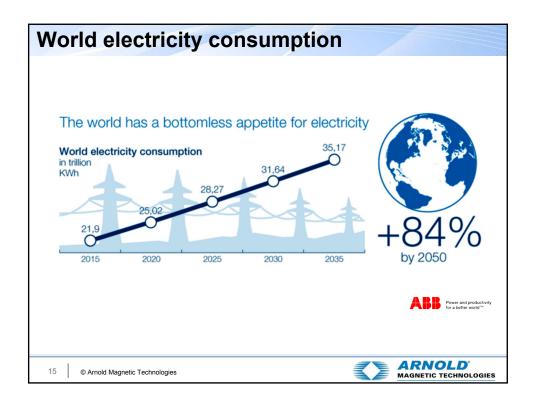


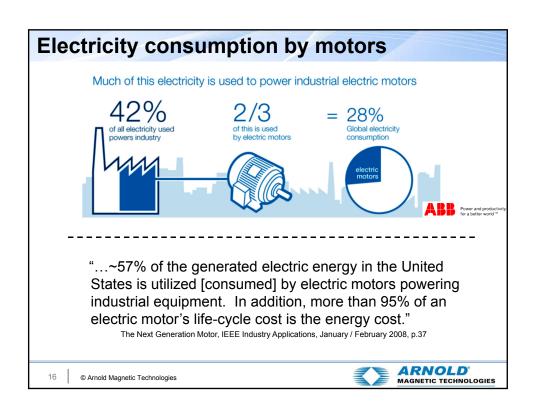
### Ferrite magnet use Greater than 88% of all permanent magnets on a weight basis. Motors - Automotive 18% Motors - Appliances 13% Motors - HVAC 13% 70% in Motors - Industrial & Commercial 12% motors Motors - All Other 5% 9% Loudspeakers Separation Equipment 5% **Advertising & Promotional Products** 5% **Holding & Lifting** 5% MRI 3% **Relays & Switches** 1% All Other - Miscellaneous 11% ARNOLD' MAGNETIC TECHNOLOGIES © Arnold Magnetic Technologies

### Rare Earth magnet use (2010) Greater than 65% of all permanent magnets on a \$\$ basis. Motors, industrial, general auto, etc Motor-type HDD, CD, DVD 16.3% applications = 67% Electric Bicycles 8.4% Transducers, Loudspeakers 8.1% Magnetic Separation 4.6% MRI 3.9% Torque-coupled drives 3.3% Sensors 3.1% Generators 3.0% Hysteresis Clutch 2.8% Air conditioning compressors and fans 2.4% **Energy Storage Systems** 2.3% Wind Power Generators 1.9% Gauges 1.5% Magnetic Braking 1.5% Relays and Switches 1.3% 0.9% Pipe Inspection Systems Hybrid & Electric Traction Drive 0.8% 0.6% Reprographics Wave Guides: TWT, Undulators, Wigglers 0.3% Updated June 2014 Unidentified and All Other Source: Numerous including Benecki, Clagett and Trout, personal communications with industrial partners, conferences, suppliers, etc. ARNOLD © Arnold Magnetic Technologies









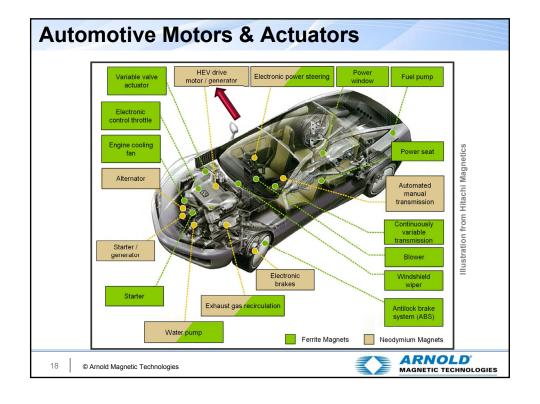
# **Agenda**

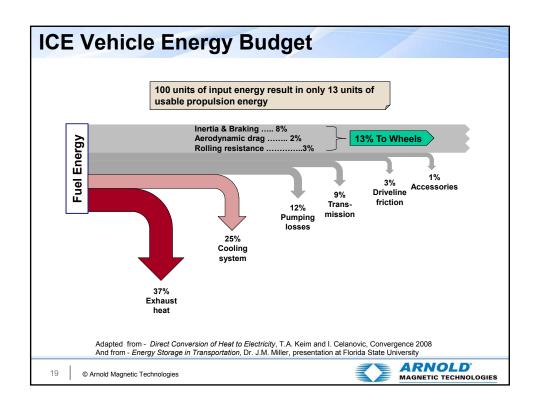
- Energy and Magnetism
- Permanent Magnets and Motors

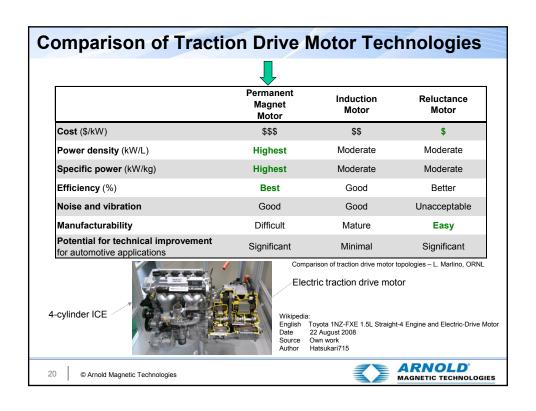


- <u>Applications</u>
- Soft magnetic materials
- Future of magnetic materials

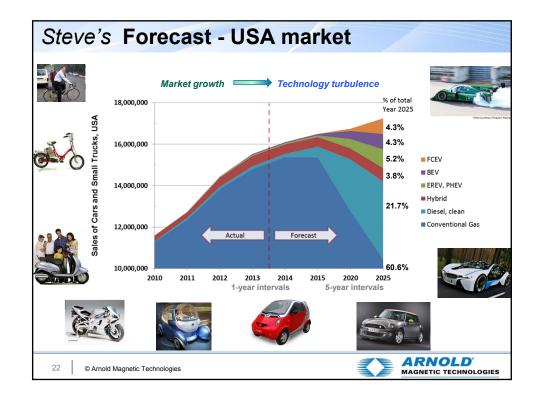


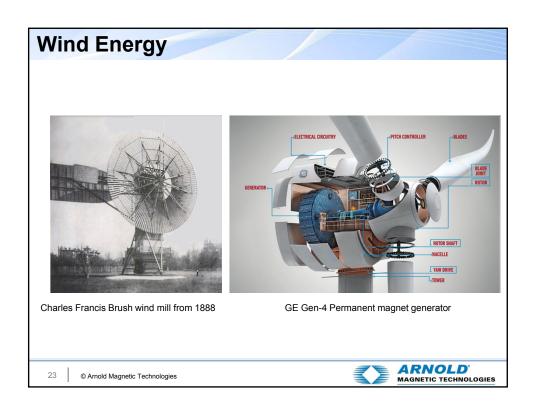


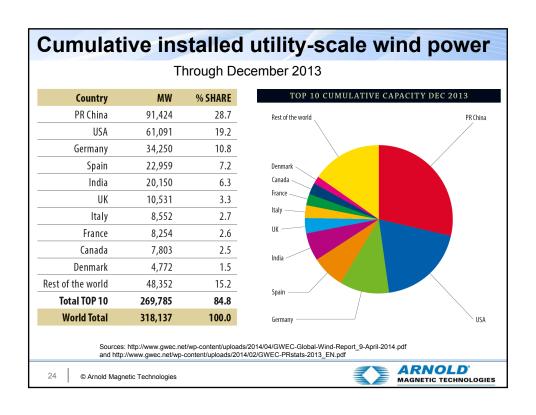


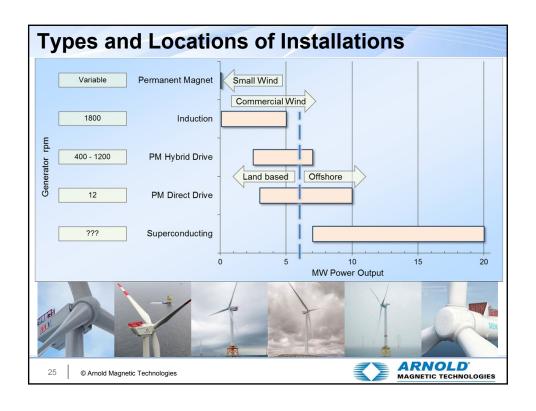


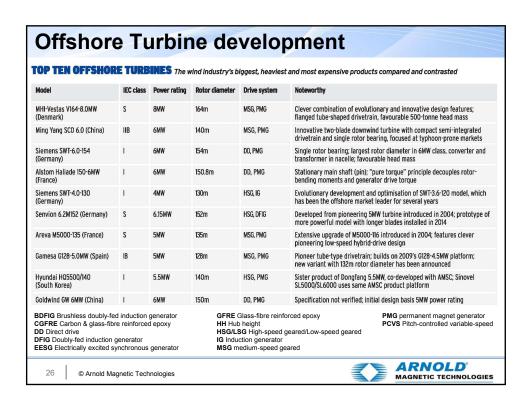
### **Alternative Powertrain Types Examples HEV** Hybrid Electric Vehicle Uses both an electric motor and an internal combustion engine to propel the vehicle. PHEV Plug-In Hybrid Electric Vehicle (PHEV) Plugs into the electric grid to charge battery -Plug-in Prius is similar to a pure hybrid and also utilizes an internal combustion engine. **EREV** Extended Range Electric Vehicle (EREV) Operates as a battery electric vehicle for a Volt certain number of miles and switches to an internal combustion engine when the battery is depleted. Battery Electric Vehicle BEV) Powered exclusively by electricity from it's Leaf; Tesla Model S on-board battery, charged by plugging into the grid FCEV Fuel Cell (Electric) Vehicle (FCEV) Honda FCX Clarity; Converts the chemical energy from a fuel, Hyundai Tuscon such as hydrogen, into electricity. ARNOLD' MAGNETIC TECHNOLOGIES © Arnold Magnetic Technologies







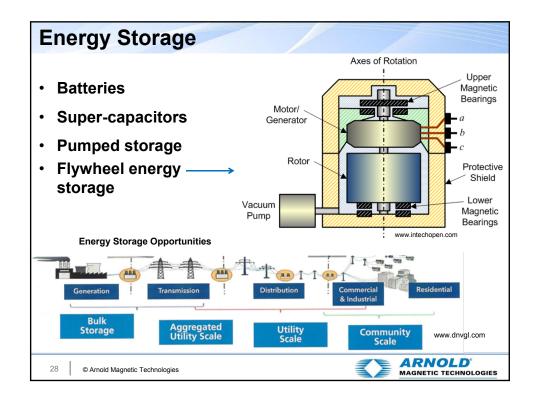




## **Energy Storage**

- Complements renewable sources of energy
  - Storage of wind power output when demand is low
  - Storage of solar energy produced during the day for use in the evening and at night
- · Provides for rapid-on peak shaving
- Provides a more distributed power input to the grid
- Reduce the need for major new transmission grid upgrades; augment existing transmission and distribution assets.
  - 70% of transmission lines are 25 years or older,
  - 70% of power transformers are 25 years or older,
  - 60% of circuit breakers are more than 30 years old
- Energy storage for EVs





# **Agenda**

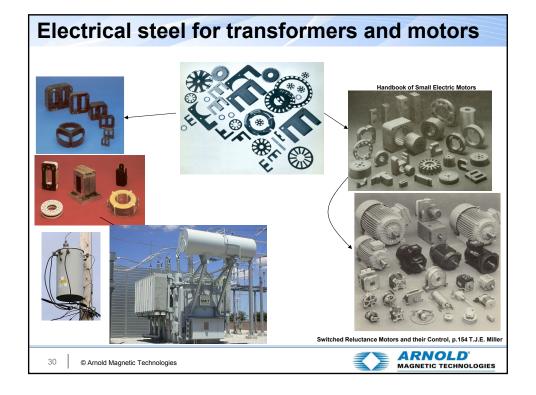
- Energy and Magnetism
- Motors

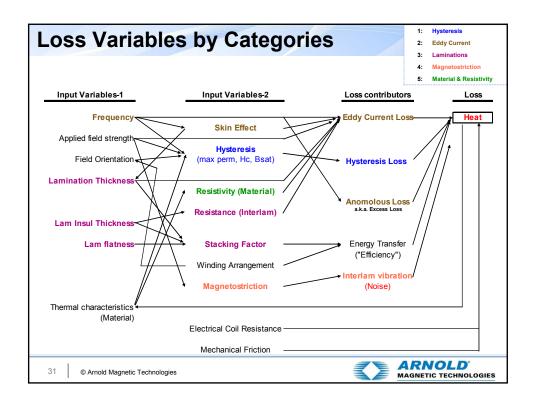


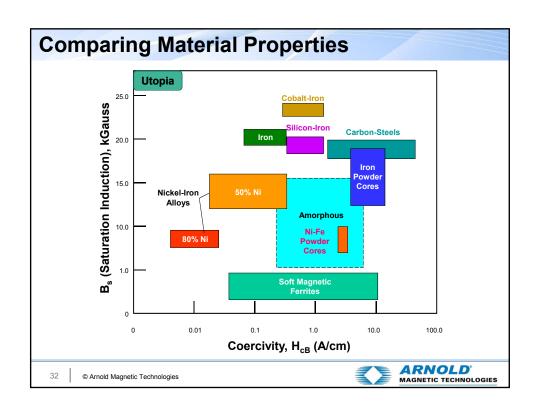
- Applications
- Soft magnetic materials
- Future of magnetic materials

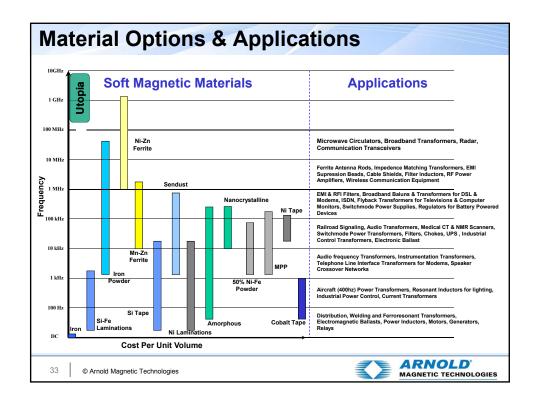
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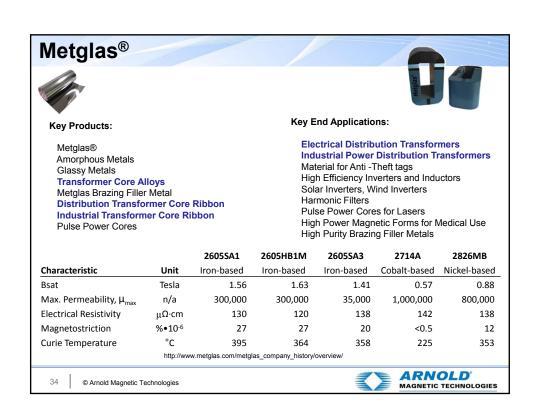


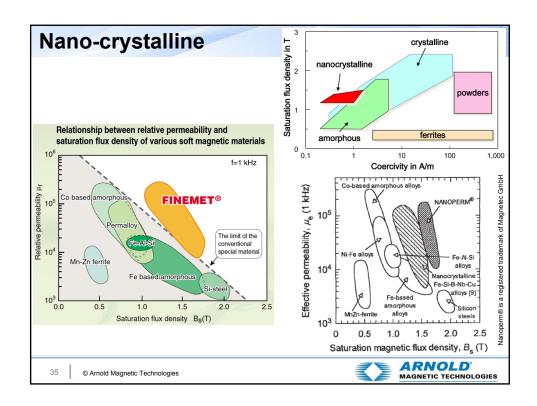


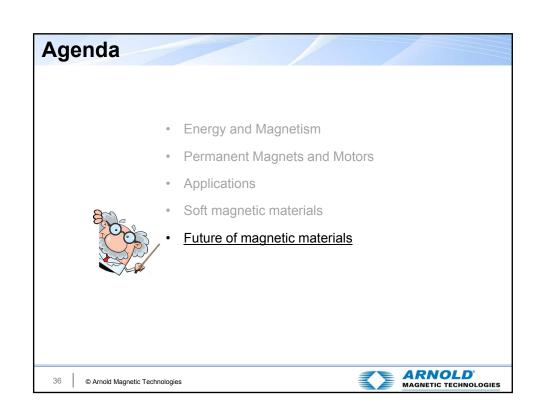


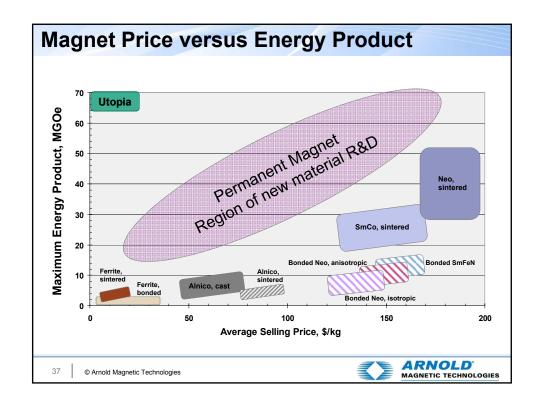


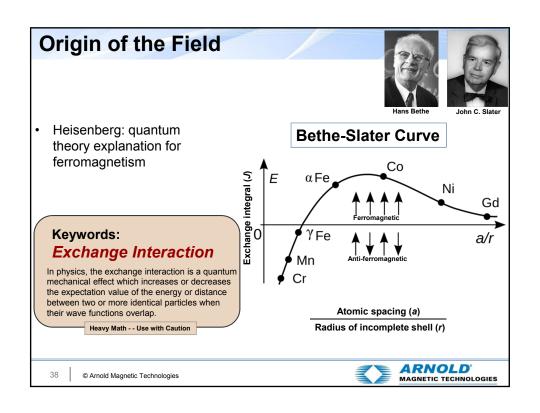


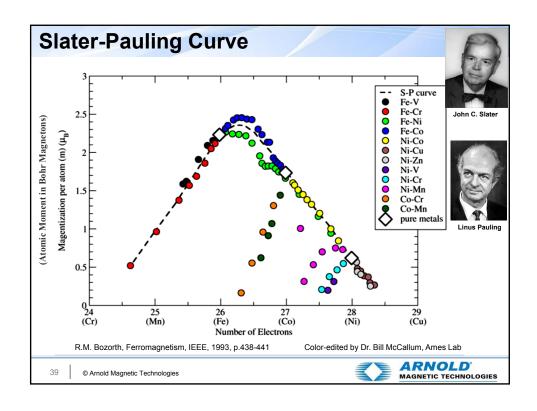




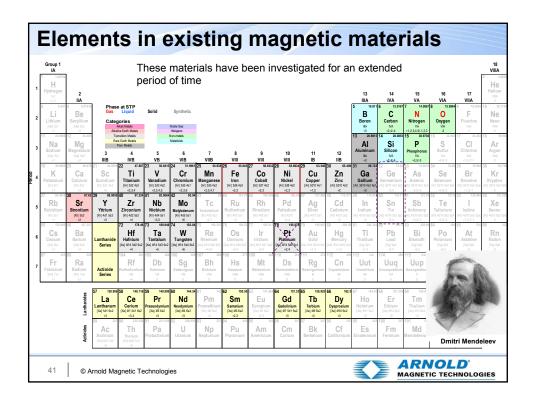


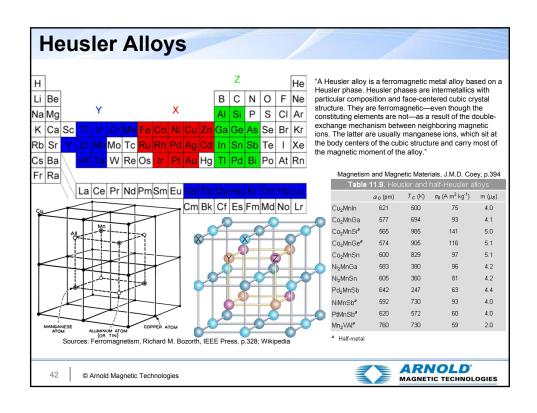


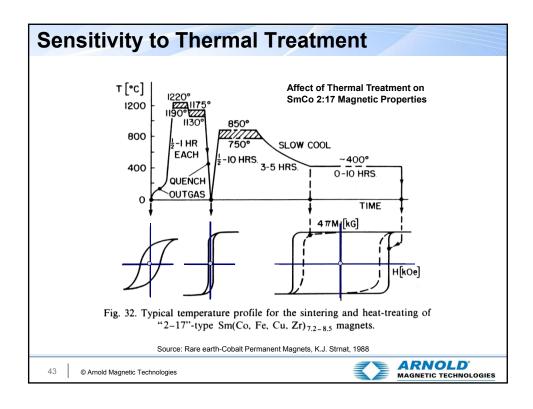


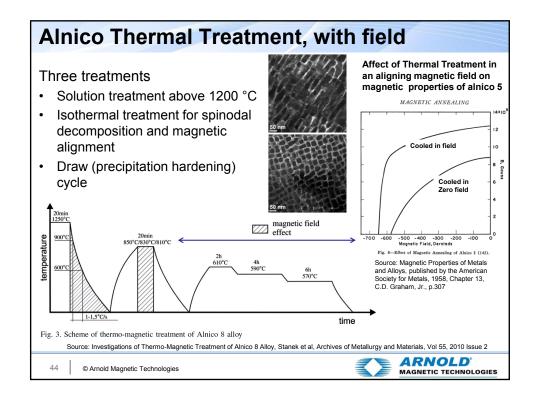


	NA-						N.4:				Commonts
ft Magnetic Material	Major constituents ic Materials						Minor constituents				Comments
Iron	Fe										Low carbon mild steel
Silicon Steel	Fe						Si				Si at 2.5 to 6%
Nickel-Iron	Fe	Ni									Ni at 35 to 85%
Moly Permalloy	Ni	Fe					Мо				Ni at 79%, Mo at 4%, bal. Fe
Iron-Cobalt	Fe	Co					٧				23 to 52% Co
Soft Ferrite	Fe	Mn	Ni	Zn			0				
Metallic Glasses	Fe	Co	Ni				В	Si	Р		Amorphous and nanocrystalline
Co-Steels Alnico	Fe Fe	Co Ni	Со	Al	Cu		Ti	Si			
Platinum Cobalt	Pt	Co	CO	Λι	Cu		-"-	JI			
Hard Ferrites	Fe	Sr									Oxygen dilutes; Ba no longer used
				Fe	Cu	Zr					
SmCo	Co	Sm	(Gd)	re							
	Co Fe	Sm Nd	(Gd) Dy	(Y)	В	Co	Cu	Ga	Al	Nb	
SmCo							Cu	Ga	Al	Nb	Limited use in bonded magnets
SmCo Neodymium-iron-boron	Fe	Nd	Dy	(Y)			Cu	Ga	Al	Nb	Limited use in bonded magnets Nitrogen is interstitial; stability issu
SmCo Neodymium-iron-boron Cerium-iron-boron	Fe Fe	Nd Nd	Dy Ce	(Y)			Cu	Ga	Al	Nb	-









# Wrapping it up

- · We require energy to survive and thrive. Demand for energy will continue grow.
- · Magnetism and magnetic materials are important in the production, distribution and use of (electrical) energy.
- · Several markets are dramatically changing and benefit from the use of magnetic materials. Examples include wind energy and transportation
- · While recent focus has been on permanent magnets and sensitivity to rare earth material supply, soft magnetic materials are used at a rate of 20 to 25x that of permanent magnets (weight basis) and are every bit as important to motor efficiency and performance.
- Developing improved permanent and soft magnetic materials presents a great challenge.



