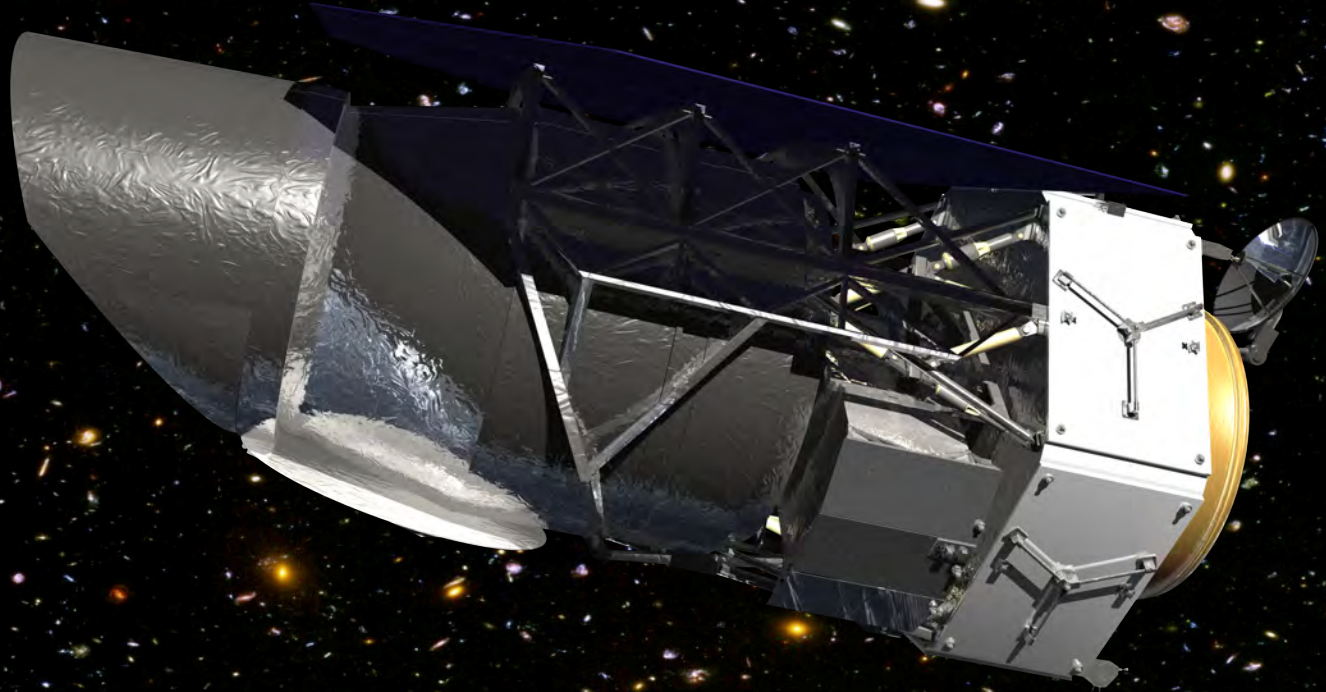


Wide-Field InfraRed Survey Telescope



Jeffrey Kruk (NASA-GSFC)



WFIRST
WIDE-FIELD INFRARED SURVEY TELESCOPE
DARK ENERGY • EXOPLANETS • ASTROPHYSICS

Outline

- Mission Overview
 - Historical background
 - Observatory
 - Science Program
 - Weak-lensing, galaxy redshift survey
 - Supernova Ia surveys
 - Microlensing
 - Coronagraphy
- Project Status
- Q&A



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Historical Context - 1

- 1995 First exoplanet discovered by radial velocity
- 1998,1999: first papers find expansion of universe is accelerating (Type Ia supernovae)
- 2002 First exoplanet discovered by transit
- 2003 **National Research Council recommends NASA/DOE Dark Energy Mission** (*Connecting Quarks to the Cosmos*)
- 2003 NASA Beyond Einstein probe roadmap
- 2004 First exoplanet discovered by microlensing
- 2004 First NASA/DOE Joint Dark Energy Mission SDT
- 2005 JDEM mission concept studies begin
- 2006 Microlensing Planet Finder proposal
- 2006 TPF-C Science & Technology Definition Team report

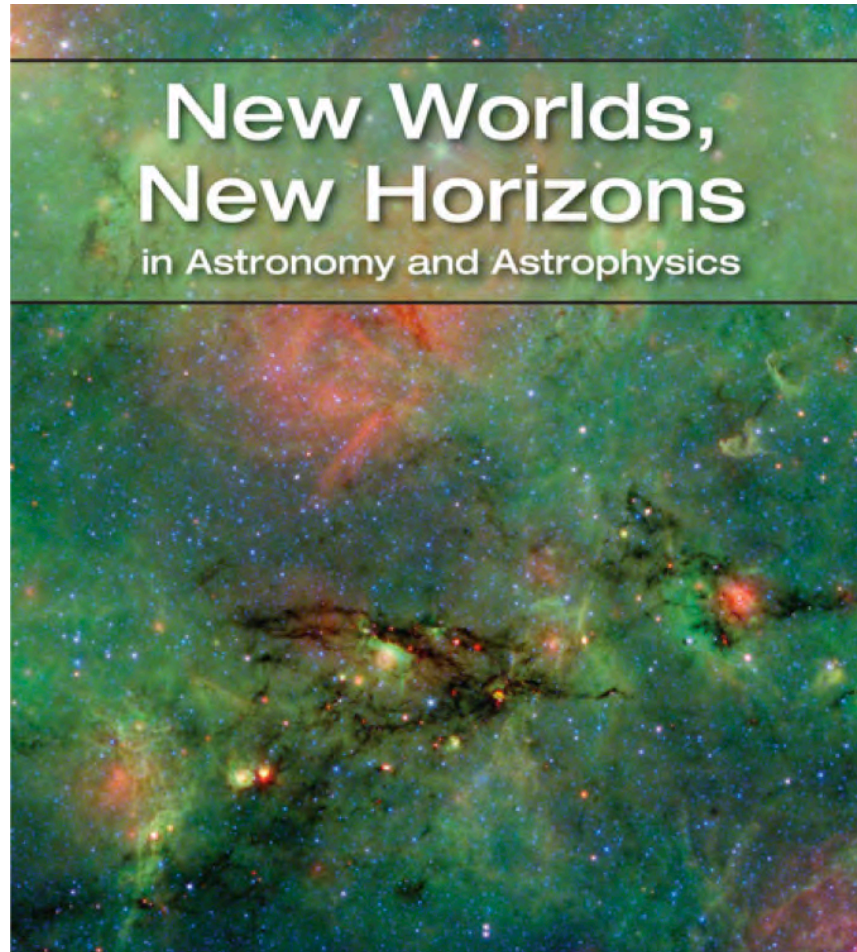


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Historical Context - 2

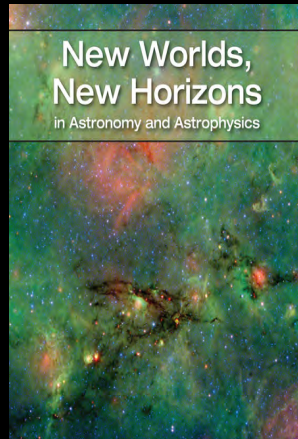
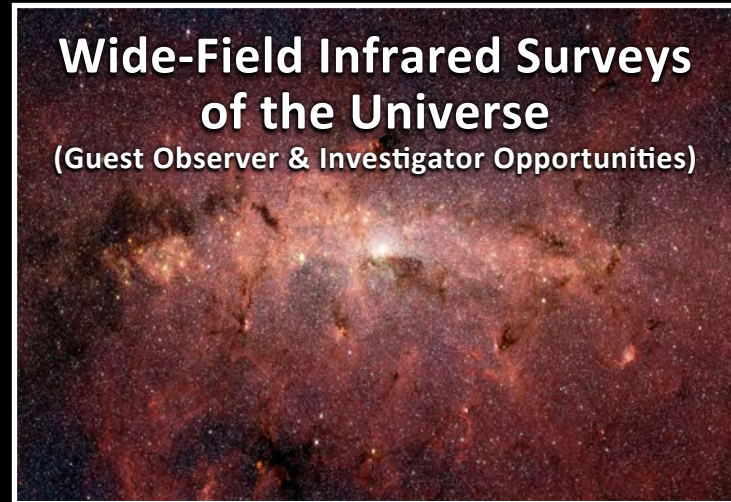
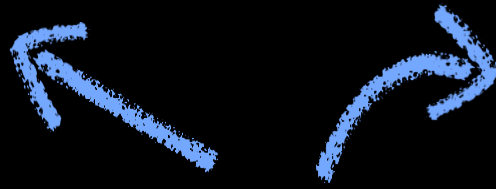
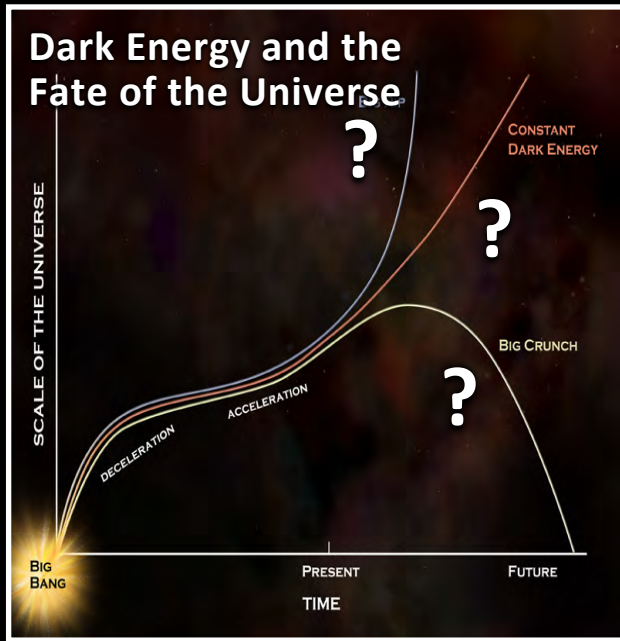
- **2007 NRC recommends JDEM 2009 start**
- **2009 Kepler launch**
 - 2335 confirmed planet detections, 4496 candidates
- **2009 Astro-2010 white paper submissions**
 - Mission concepts:
 - JDEM-Omega
 - Microlensing Planet Finder
 - Near InfraRed Sky Surveyor
- **2010 NRC recommends WFIRST**
 - Merger of above 3 science programs (& many non-mission-specific white papers), using JDEM-Omega observatory concept

WFIRST Science Program is guided by NWNH



National Academy of Sciences
Astronomy & Astrophysics Decadal Survey
(2010)

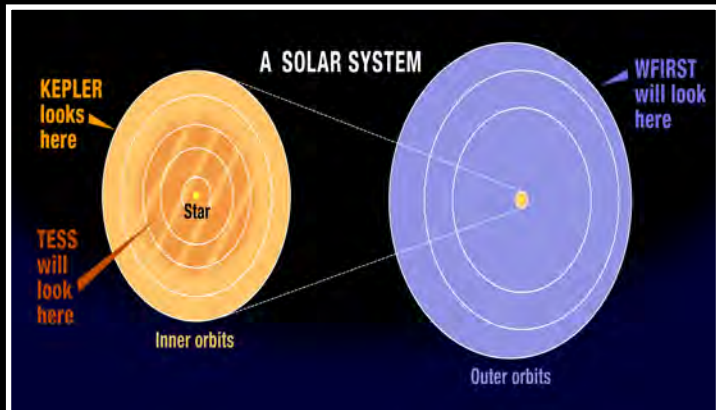
Our Guiding Principle



National Academy of Sciences
Astronomy & Astrophysics
Decadal Survey (2010)



The full distribution of planets around stars



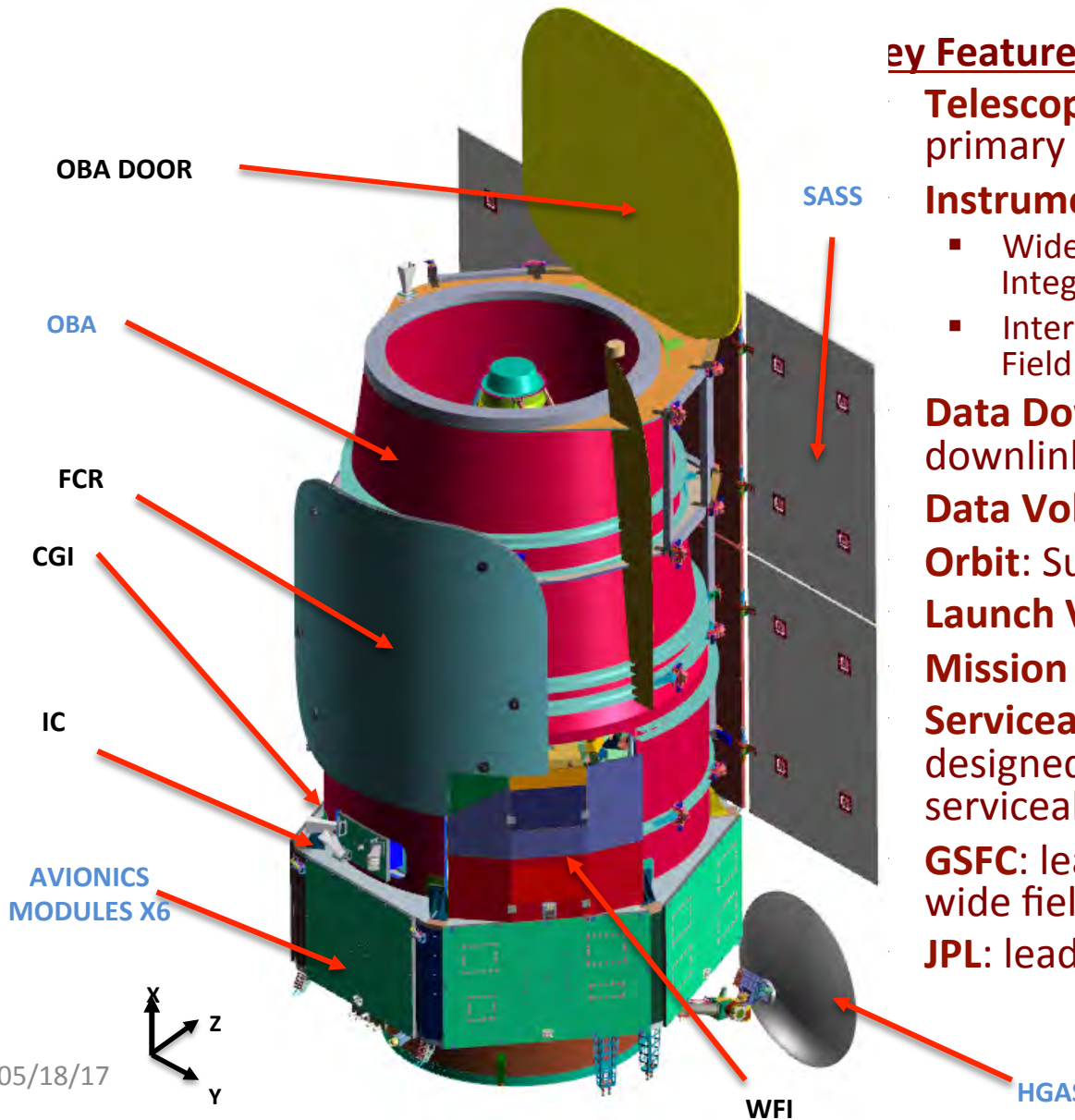


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WFIRST pre-Formulation

- 2010 WFIRST SDT#1 convened
- 2012 **NASA acquisition of 2 NRO telescopes**
- 2012 WFIRST SDT#2 convened
 - Final Report: <http://arxiv.org/abs/1503.03757>
- 2014 **NRC declares AFTA consistent w/NWNH**
 - <http://www.nap.edu/catalog/18712/evaluation-of-the-implementation-of-wfirstafta-in-the-context-of-new-worlds-new-horizons-in-astronomy-and-astrophysics>
- **2016 Begin Phase A**
 - Appoint Formulation Science Working Group
 - Begin detailed requirements analysis & engineering design

WFIRST Observatory Concept



Key Features

Telescope: 2.4m aperture primary

Instruments

- Wide Field Imager/Spectrometer & Integral Field Unit
- Internal Coronagraph with Integral Field Spectrometer

Data Downlink Rate: 275 Mbps downlink

Data Volume: 11 Tb/day

Orbit: Sun-Earth L2

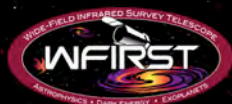
Launch Vehicle: Delta IV Heavy

Mission Duration: 6 yr, 10yr goal

Serviceability: Observatory designed to be robotically serviceable

GSFC: leads mission and I&T, wide field instrument, spacecraft

JPL: leads telescope, coronagraph



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WFIRST Instruments

Wide-Field Instrument

- *Imaging & spectroscopy over 1000s of sq. deg.*
- *Monitoring of SN and microlensing fields*
- 0.7 – 2.0 μm (imaging) & 1.0-1.89 μm (spec.)
- 0.28 deg^2 FoV (100x JWST FoV)
- 18 H4RG detectors (288 Mpixels)
- 7 filter imaging, grism + IFU spectroscopy

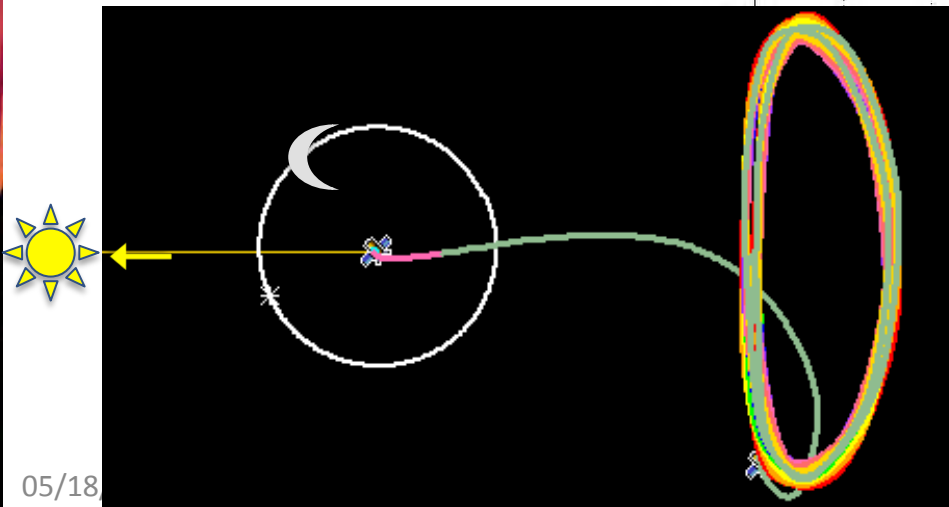
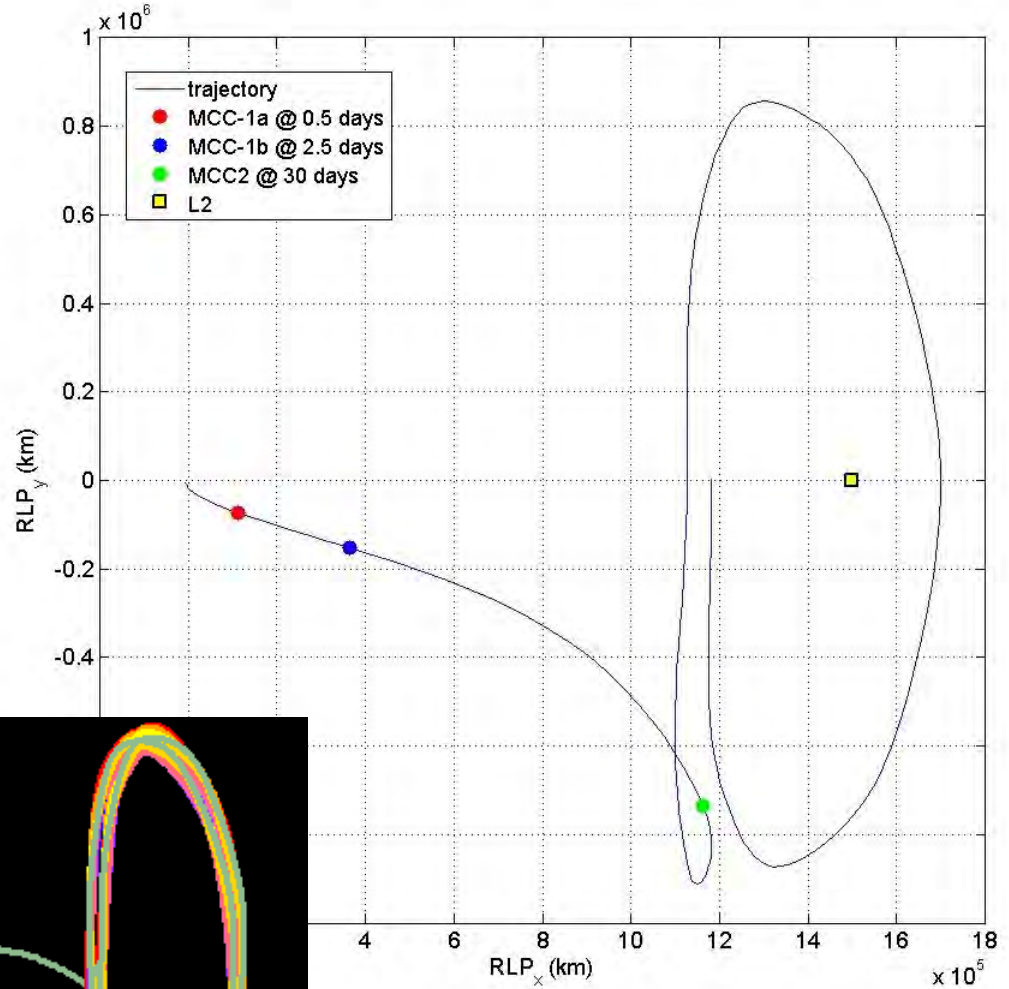
Coronagraph

- *Image and spectra of exoplanets from super-Earths to giants*
- *Images of debris disks*
- 430 – 970 nm (imaging) & 600 – 970 nm (spec.)
- Final contrast of 10^{-9} or better
- Exoplanet images from 0.1 to 1.0 arcsec



Planned Sun-Earth L2 halo orbit

Diameter of planned halo orbit is comparable to Earth-L2 distance





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Telescope



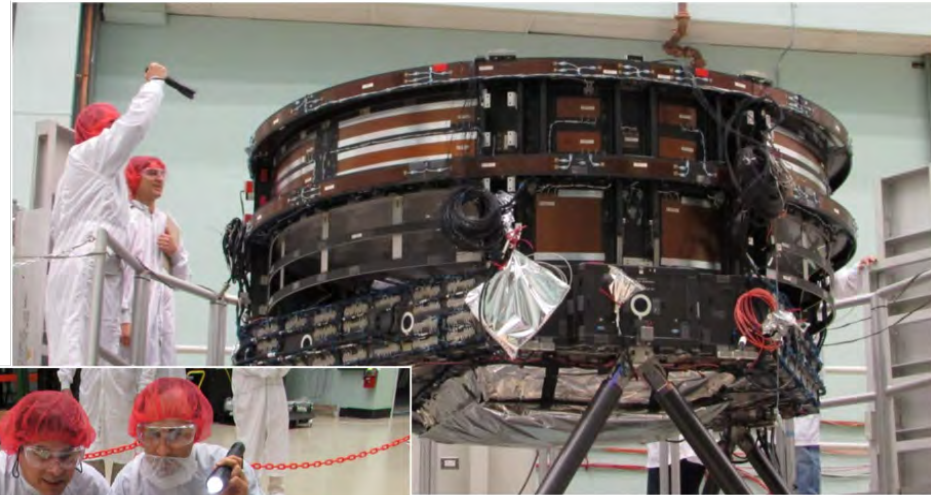
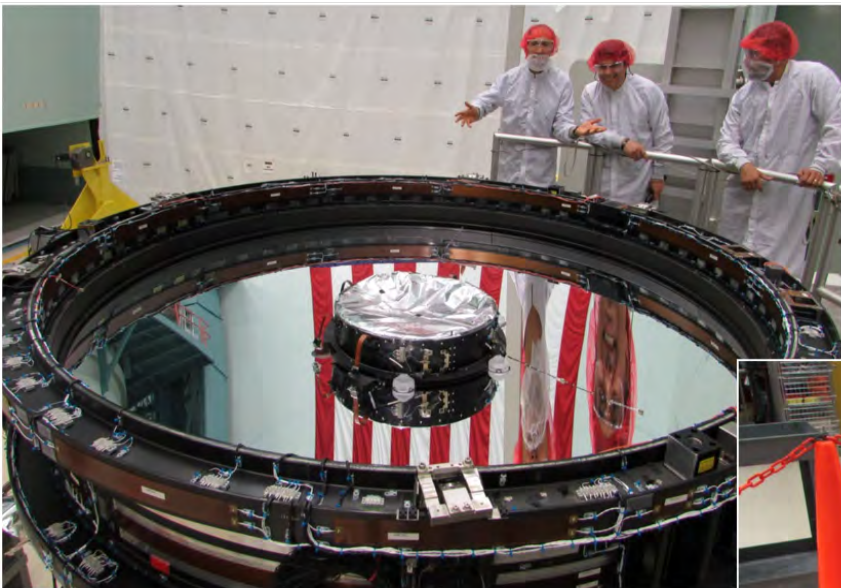
05/18/17



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Telescope



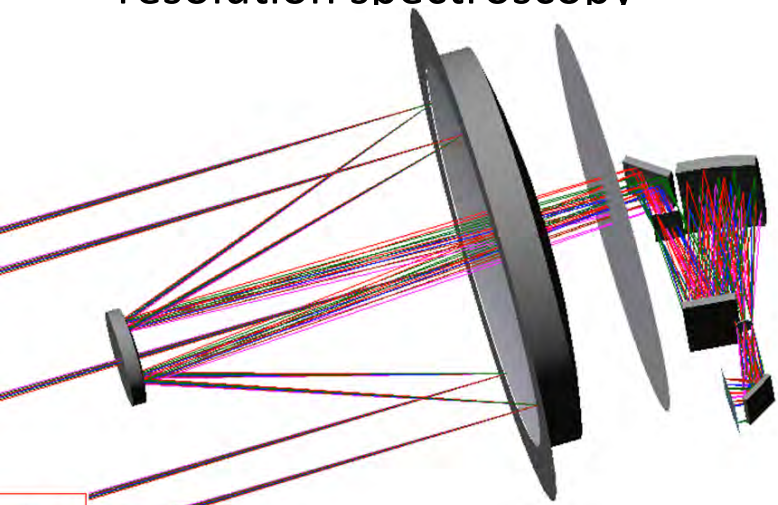


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Wide Field Channel

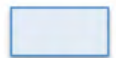
- Very large imaging field of view (FOV) ($0.8^\circ \times 0.4^\circ$)
- High spatial resolution (0.11 arcsec/pixel)
- Stable image quality (1.0 nm RMS wave front error variation in 180 sec)
- 7 imaging filters spanning visible & NIR: 0.76 to $2.0\mu\text{m}$
- grism for multi-object, low-resolution spectroscopy



HST/ACS



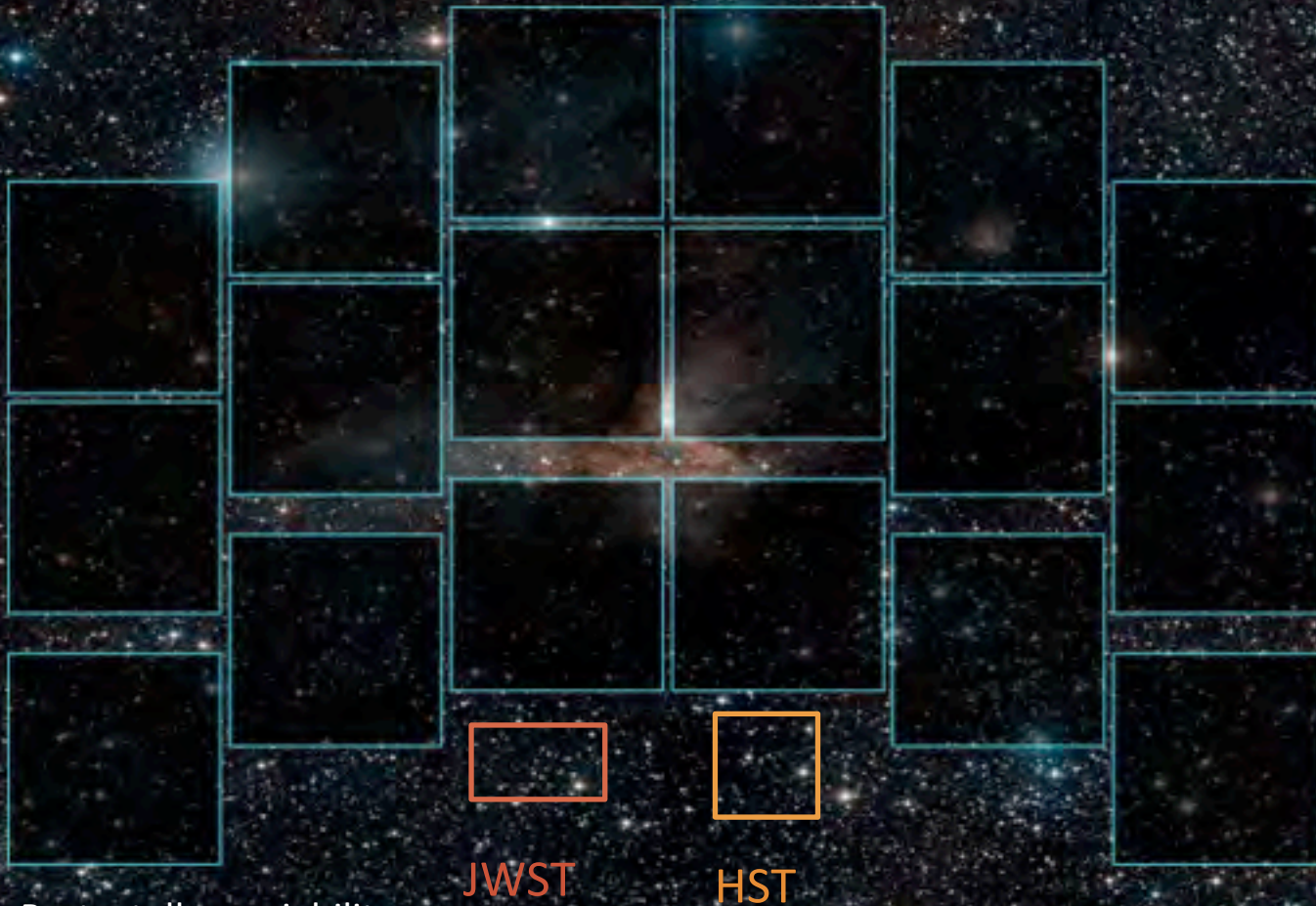
HST/WFC3



JWST/NIRCAM

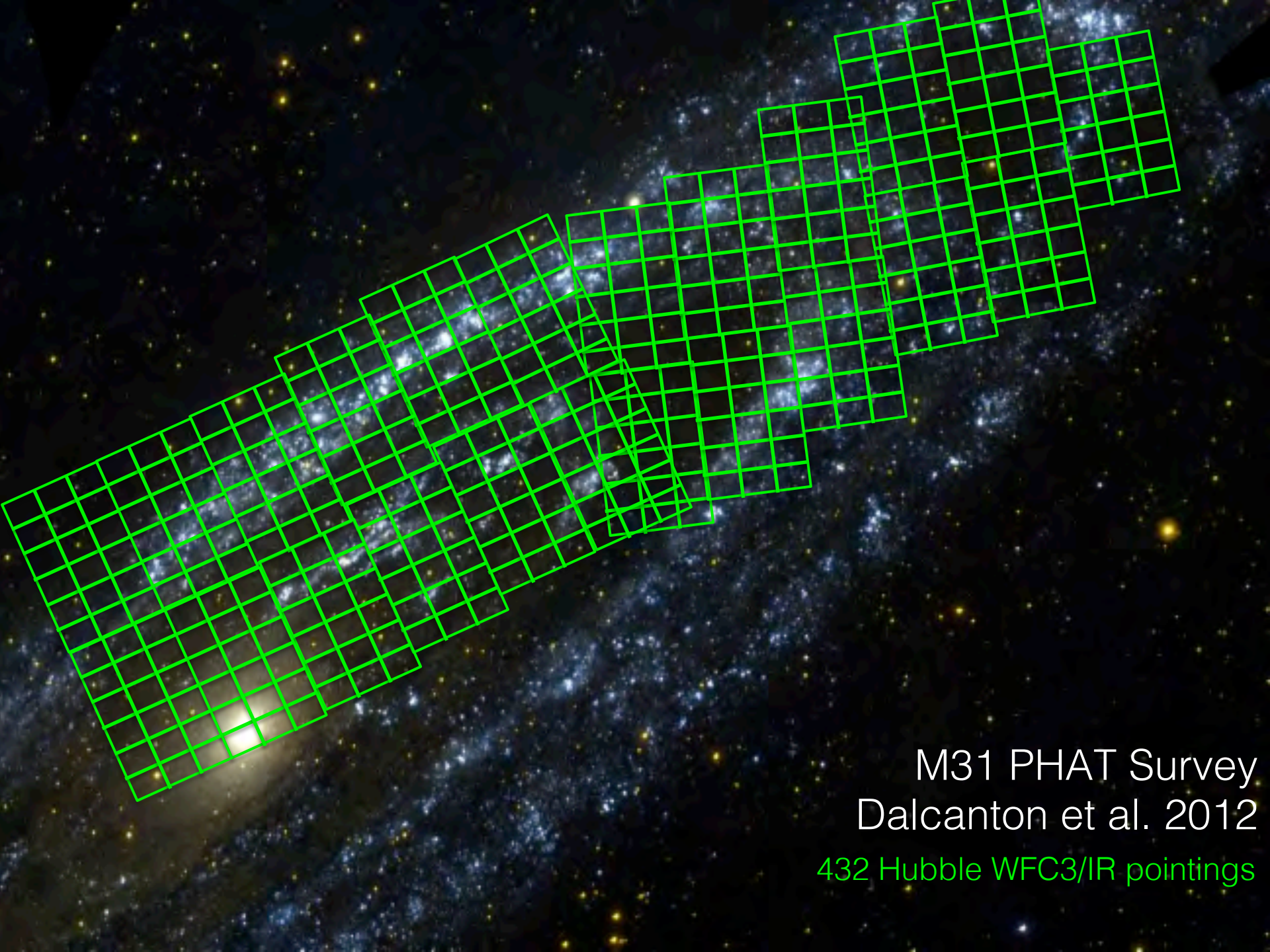
WFIRST Provides the First Wide-Field High Resolution Map of the Milky Way

In RCW 38 (2MASS J & H shown) WFIRST will reach 1000x deeper with 20x better angular resolution



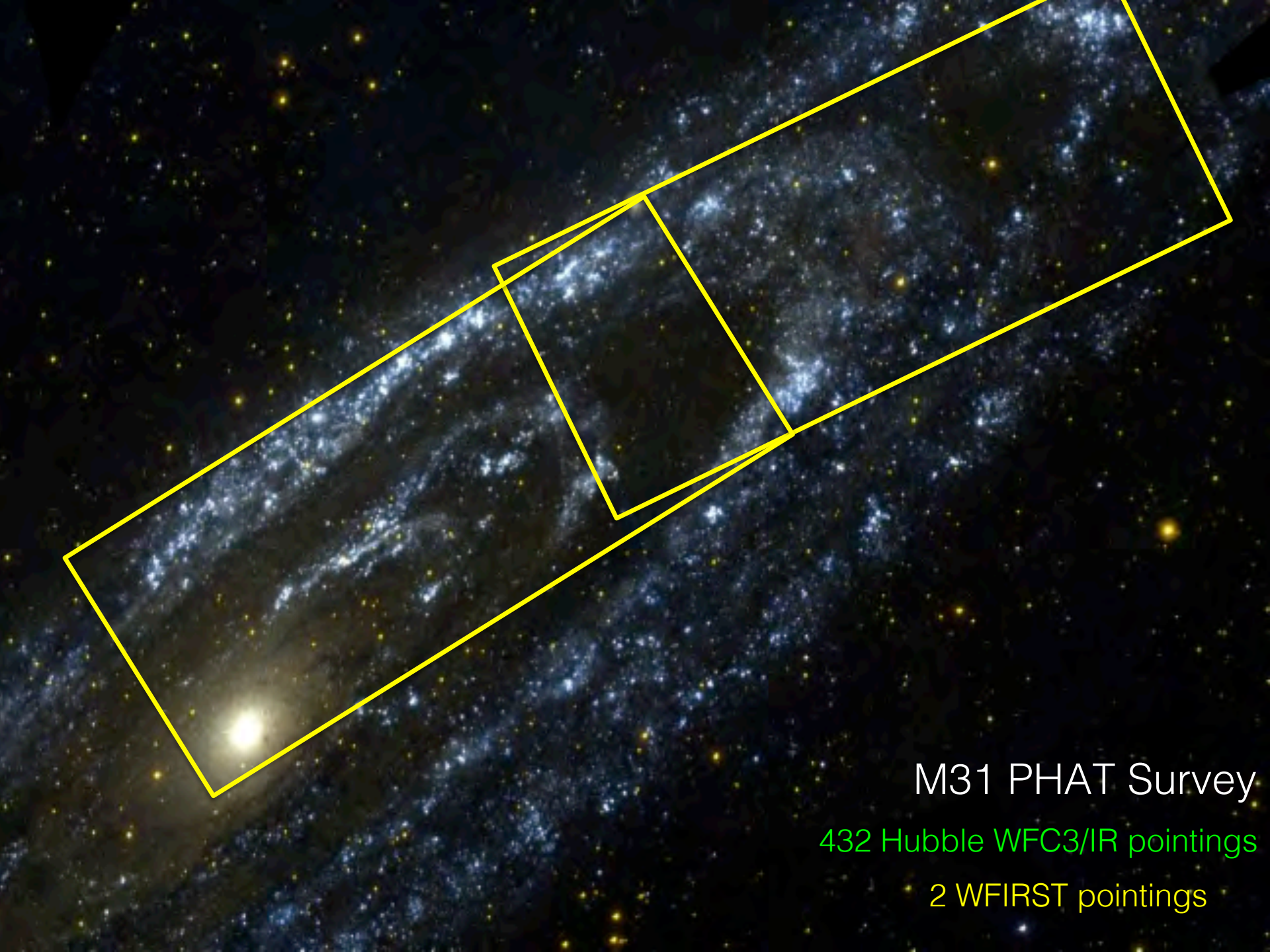
- Protostellar variability
- Cluster membership identification down to the hydrogen burning limit
- Dust extinction mapping

WFIRST FOV



M31 PHAT Survey
Dalcanton et al. 2012

432 Hubble WFC3/IR pointings



M31 PHAT Survey

432 Hubble WFC3/IR pointings

2 WFIRST pointings



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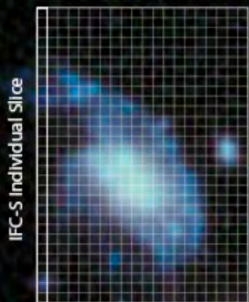
Integral Field Spectrograph

- Supernova FOV: 3 x 3 arcsec, 0.075 arcsec/pixel resolution
- Photometric Redshift Calibration FOV 6 x 6 arcsec, 0.15"/pixel
- Very high sensitivity, NIR pass band (0.45-2.0 μ m)
- Low spectral resolving power (70-140 $\lambda/\Delta\lambda$)

Integral Field Channel

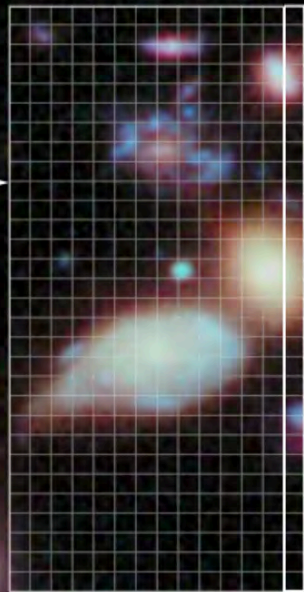
Phase-A Study
Design Cases 1 & 2

Supernova Channel
(Baseline: 3" x 3", 0.15" Samples)
(3" x 4.5" Investigated)



20 Slices
30:1 Aspect Ratio

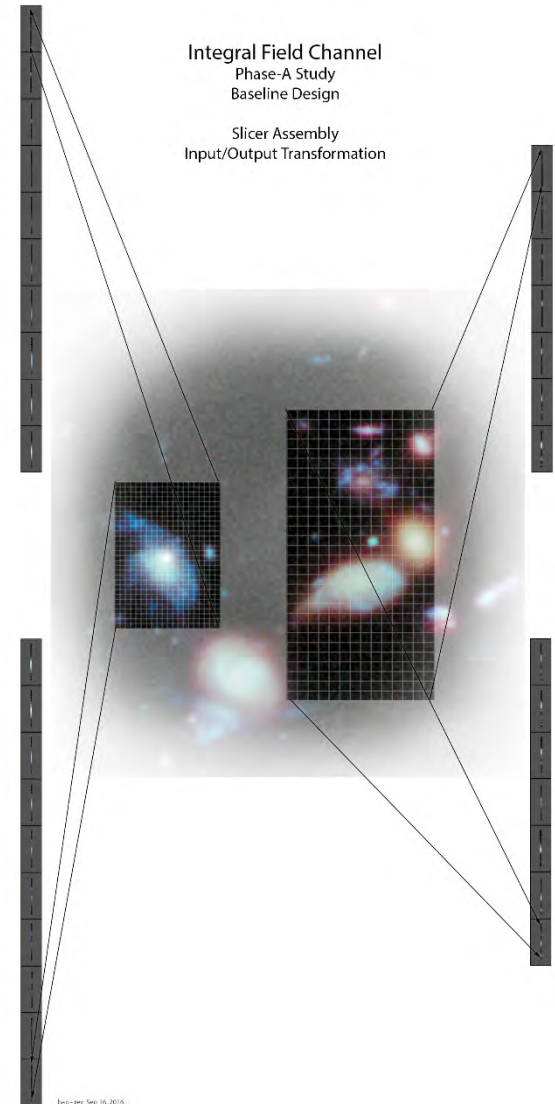
Galaxy Redshift Channel
($>30^2$ ", 0.3" Samples)



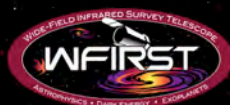
12 Slices
30:1 Aspect Ratio

Hubble Ultra Deep Field Image Credit: NASA, ESA,
H. Teplitz and M. Rafanelli (IPAC/Caltech), A.
Koekemoer (STScI), R. Windhorst (AZSLU), & Z. Levay

bap - rev. July 14, 2016



bap - rev. Sep 16, 2016



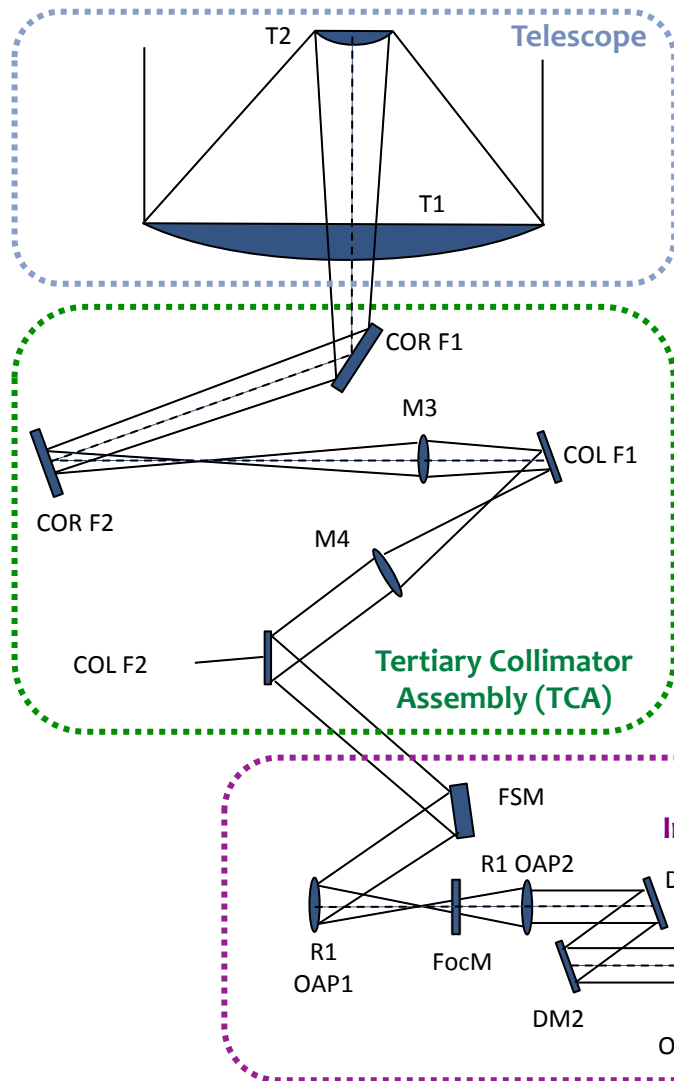
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Coronagraph

- Technology Demonstration Instrument
- Two modes:
 - hybrid Lyot
 - shaped pupil

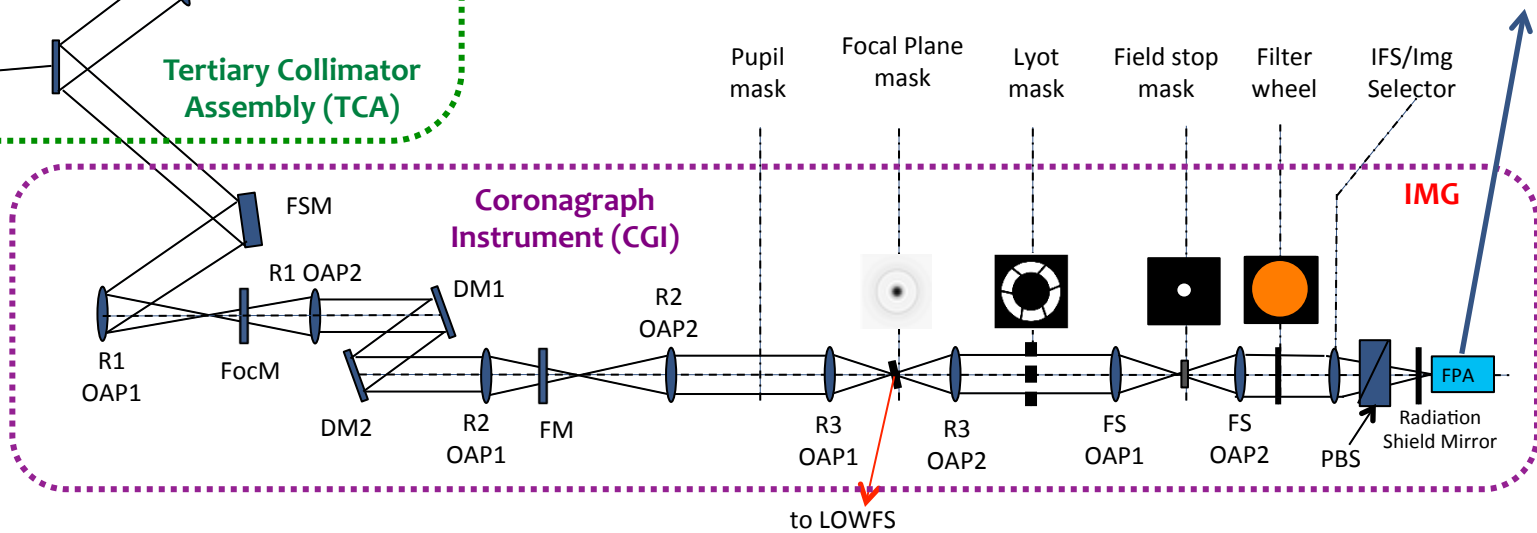
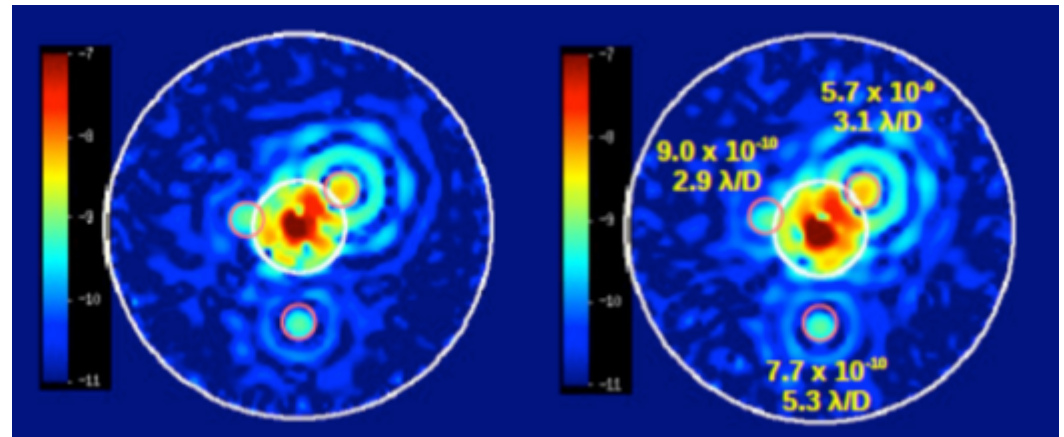
Design Implementation	Value	Comments
Bandpass	430 - 980 nm	Measured sequentially in 10% and 18% bands
Inner Working Angle [radial]	150 mas	at 550nm, $3\lambda/D$ driven by telescope pupil obscurations
	270 mas	at $1\mu\text{m}$
Outer Working Angle [radial]	0.5 as	at 550nm, $10\lambda/D$, for highest contrast
	0.9 as	at $1\mu\text{m}$, $10\lambda/D$
	0.95 as	at 550, $20\lambda/D$, lower contrast
	1.7 as	At $1\mu\text{m}$, $20\lambda/D$, lower contrast
Detection Limit (Contrast after post-processing)	3×10^{-9}	Cold Jupiters; deeper contrast unlikely due to pupil shape & extreme stability requirements.
Imaging DL FOV [radius] w/o masks	2.9 as	Without masks in place
Imaging pixel plate scale	0.01 as	
Spectral Resolution	70	$R = \lambda/\delta\lambda$ (IFS)
IFS Spatial Sampling	17 mas	3 lenslets per λ/D , better than Nyquist

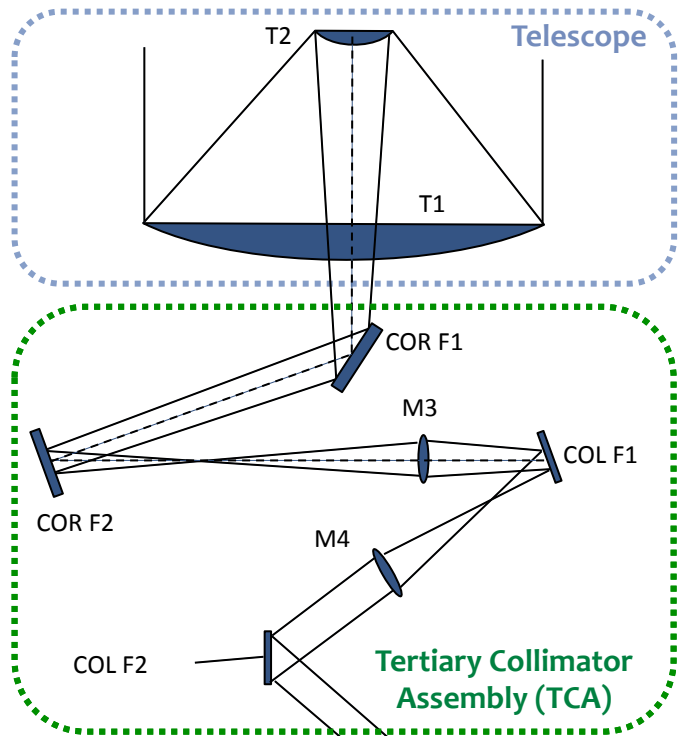
CGI Operational Modes



Hybrid Lyot Mode

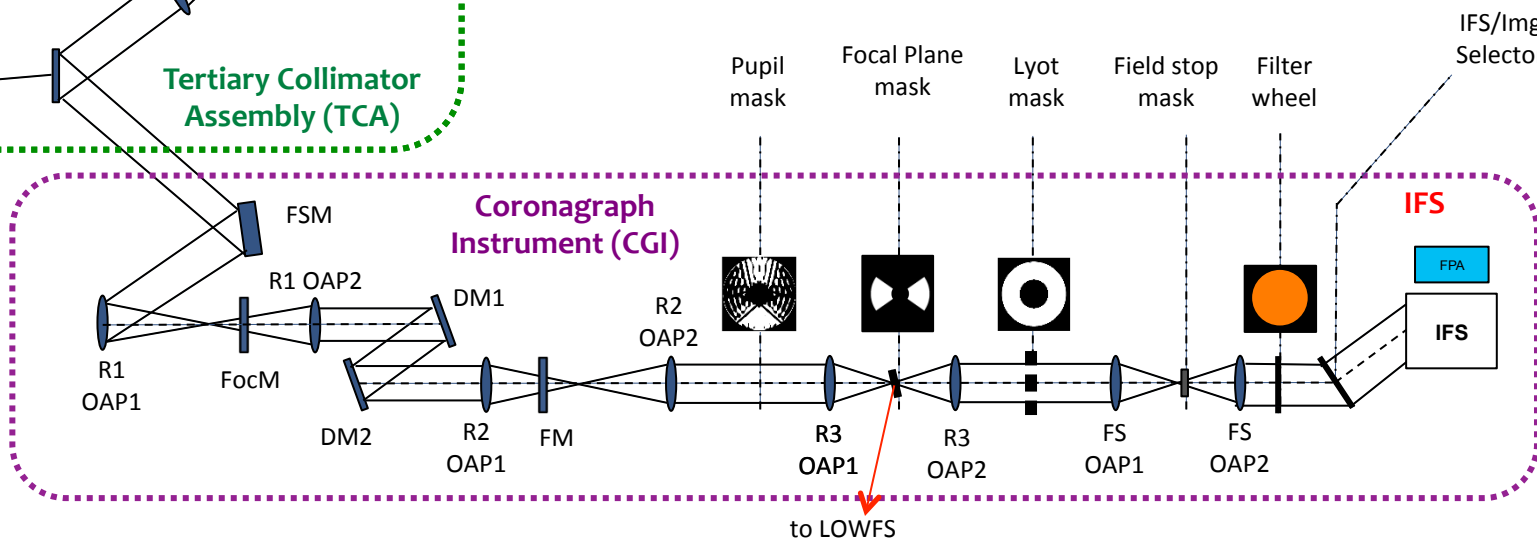
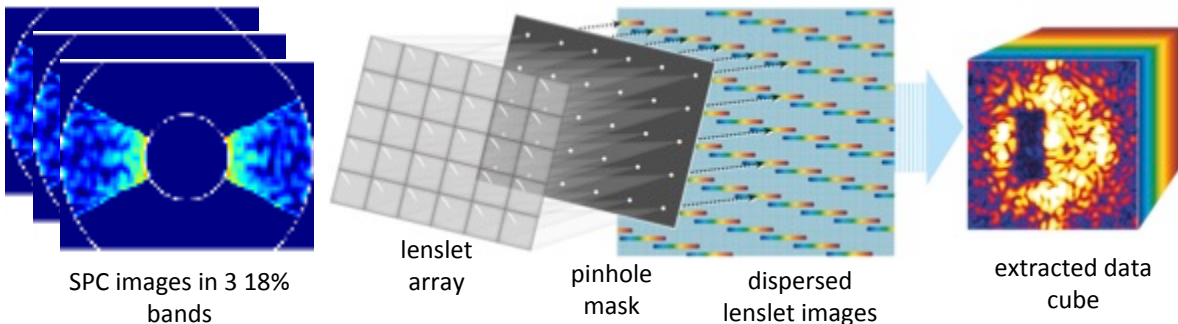
Imaging in 2 simultaneous polarizations, simulated planets are circled in red





Shaped Pupil Spectroscopy Mode

The IFS uses 3 18% bands to produce an R=70 spectra from 600 to 970 nm



CGI Operational Modes

Shaped Pupil Disk Imaging Mode

Disk Imaging at wavelengths 465 and 890 nm, in 2 simultaneous polarizations

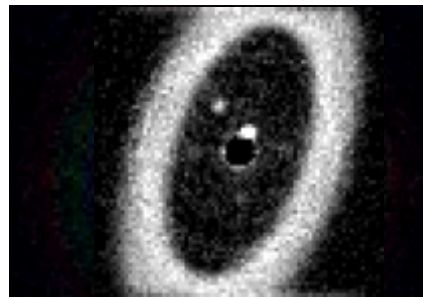
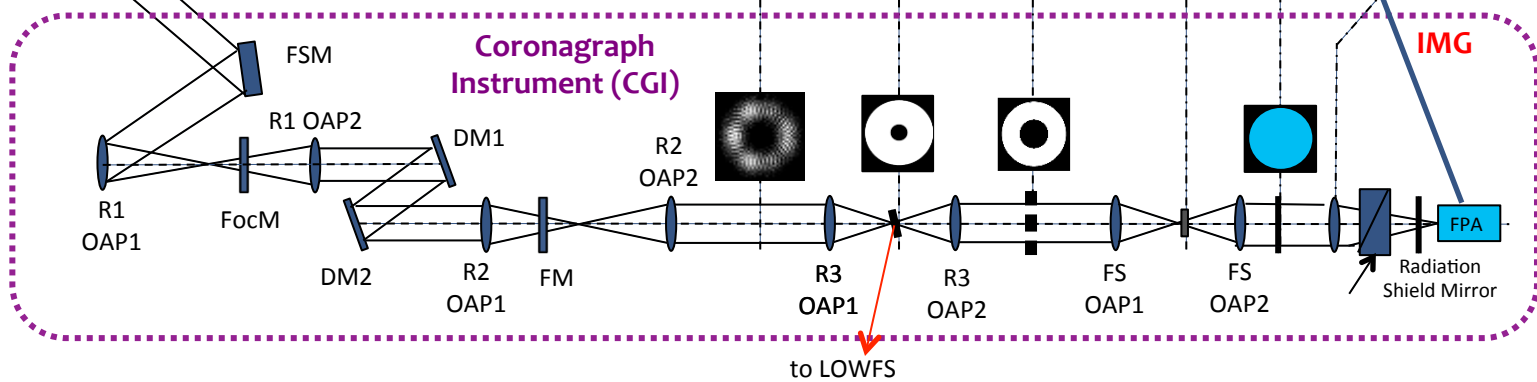
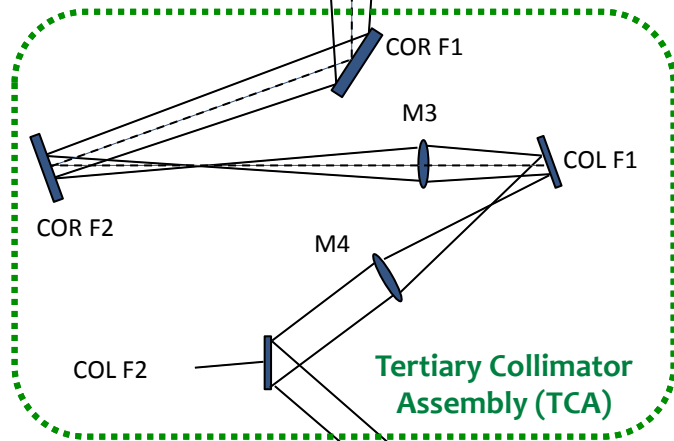
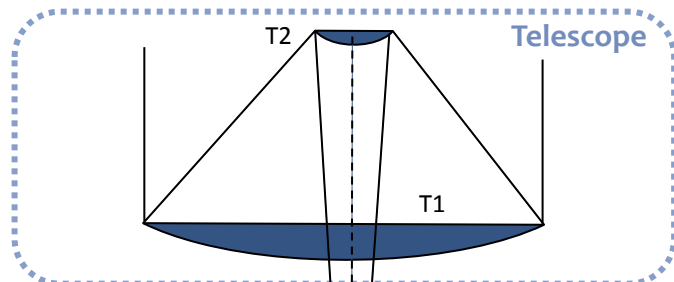


Image from 2015 Exo-C STDT Final Report

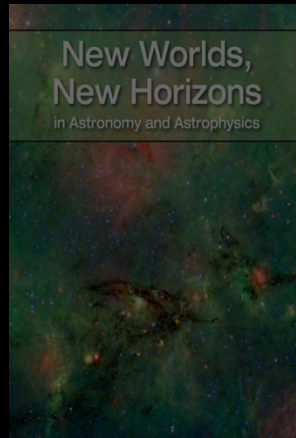
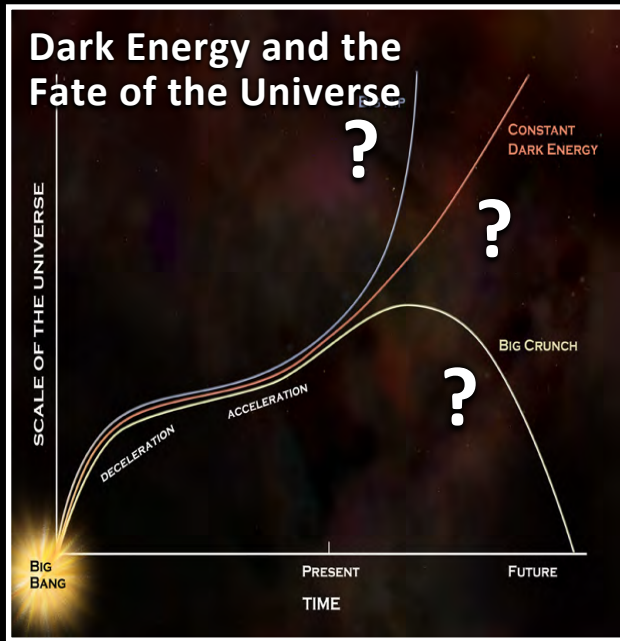


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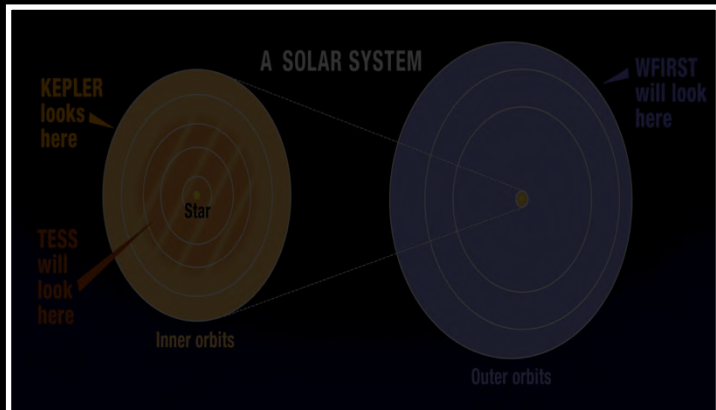
Scientific Objectives

- 1) Produce NIR sky images and spectra over 1000's of sq deg (J = 27AB imaging, $F_{\text{line}} = 10^{-16} \text{ erg cm}^{-2} \text{ sec}^{-1}$)
- 2) Determine the expansion history of the Universe and the growth history of its largest structures in order to test possible explanations of its apparent accelerating expansion including Dark Energy and modifications to Einstein's gravity.
- 3) Complete the statistical census of planetary systems in the Galaxy, from the outer habitable zone to free floating planets
- 4) Directly image giant planets and debris disks from habitable zones to beyond the ice lines and characterize their physical properties.
- 5) Provide a robust guest observer program utilizing a minimum of 25% of the time over the 6 year baseline mission and 100% in following years.

Our Guiding Principle



The full distribution of planets around stars



National Academy of Sciences
Astronomy & Astrophysics
Decadal Survey (2010)



The Universe as a Pie Chart

Dark Energy
Is a repulsive force
Affects the speed at which
the Universe expands
Causes everything to move
away from everything else

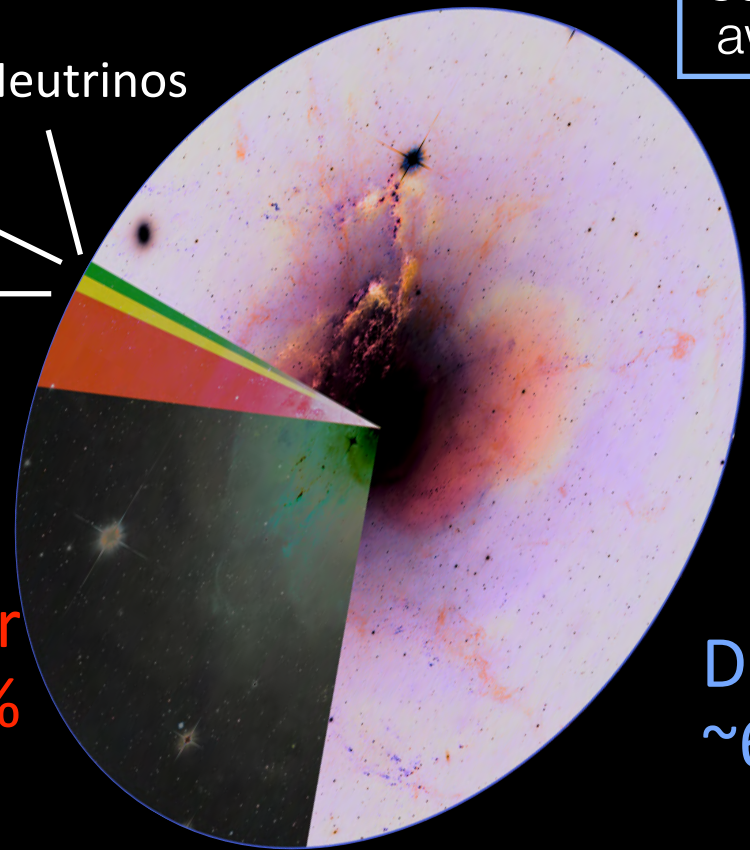
Normal Matter

~5%

Neutrinos
Stars
Gas

Dark Matter
~27%

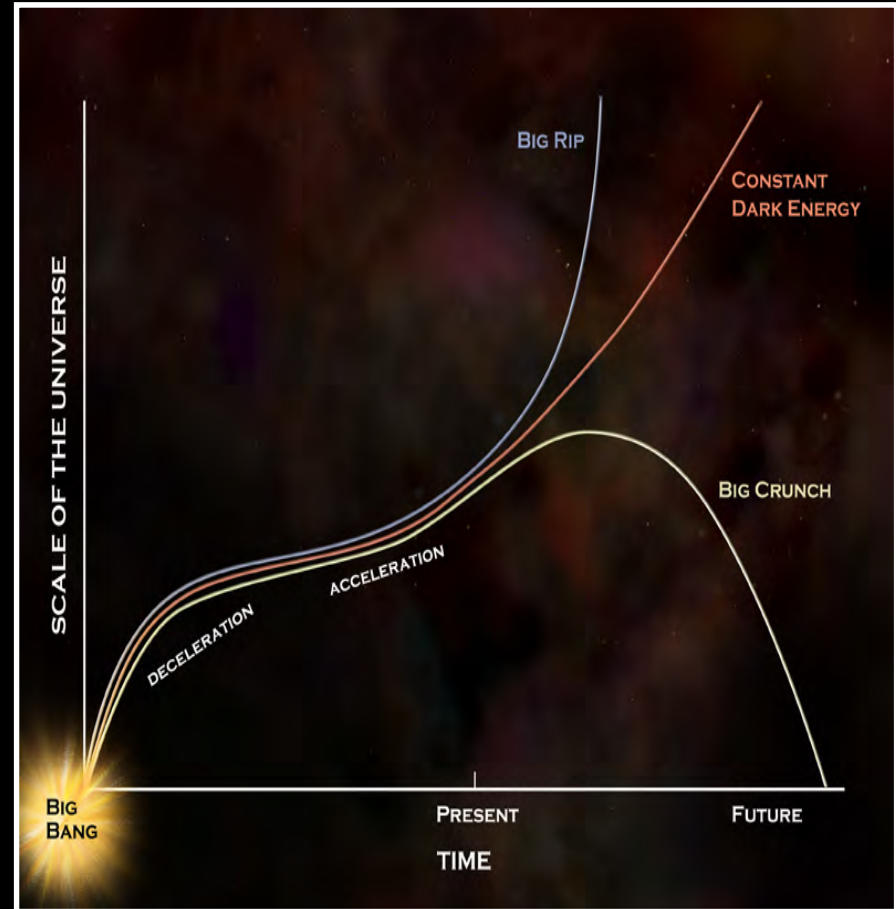
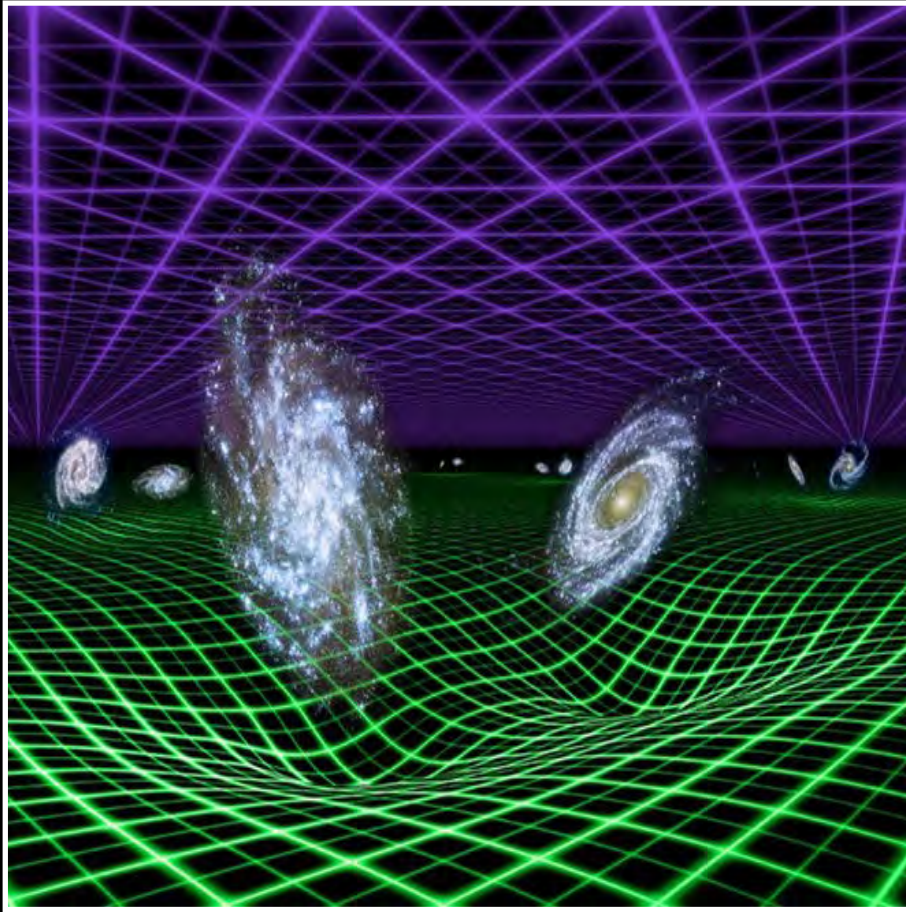
Dark Energy
~68%



Dark Matter

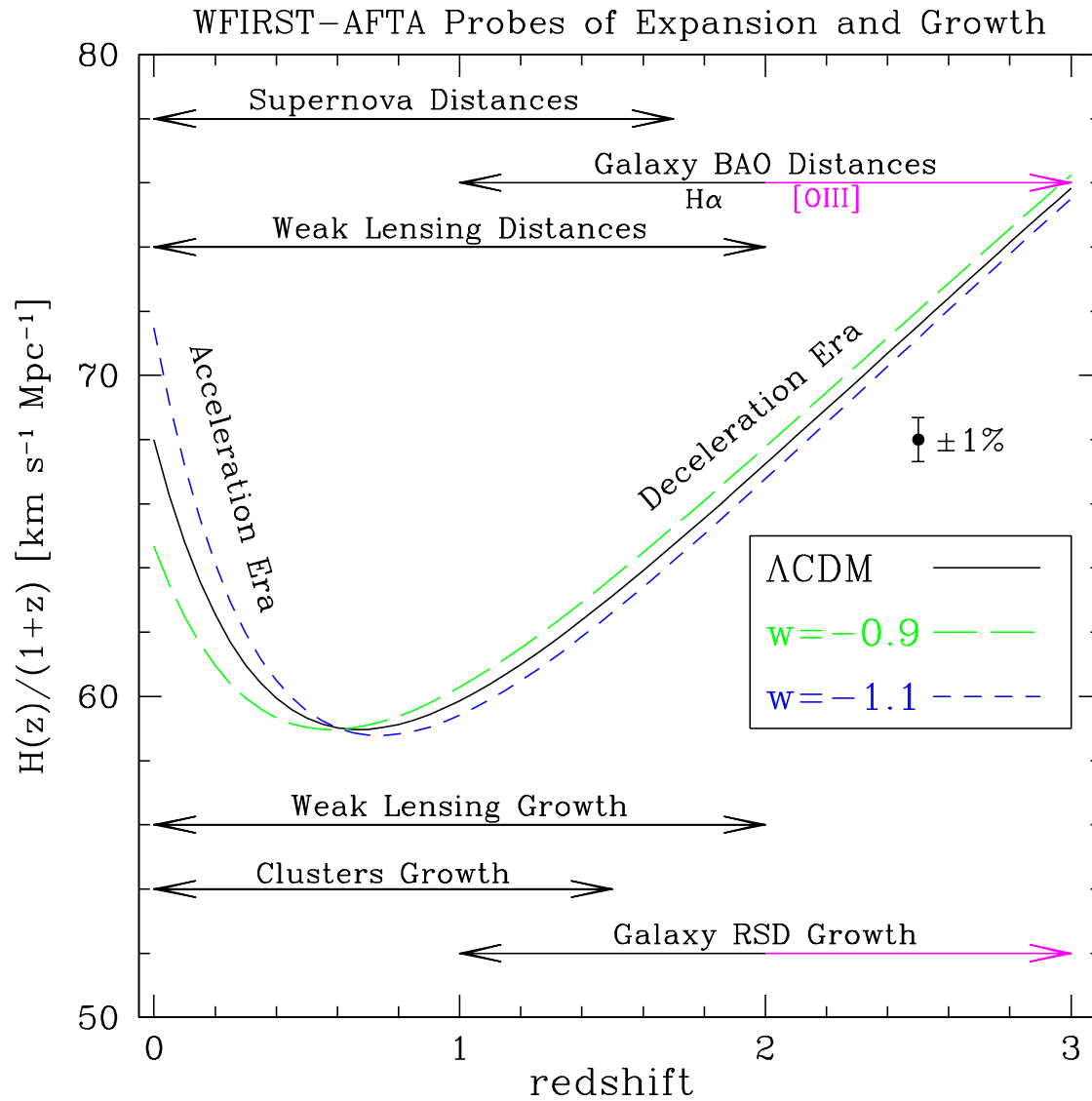
Affected by the attractive force of gravity
Affects how “clustered” objects are
Causes objects to want to move towards
one another

Push-Pull: Dark Energy vs Dark Matter



To understand the Universe's end fate, we must measure both dark matter and dark energy

WFIRST Dark Energy Program



Supernova Survey

wide, medium, & deep imaging
+
IFU spectroscopy

2700 type Ia supernovae
 $z = 0.1-1.7$

standard candle distances
 $z < 1$ to 0.20% and $z > 1$ to 0.34%

High Latitude Survey

spectroscopic: galaxy redshifts

20 million H α galaxies, $z = 1-2$
2 million [OIII] galaxies, $z = 2-3$

imaging: weak lensing shapes

400 million lensed galaxies
40,000 massive clusters

standard ruler

distances	expansion rate
$z = 1-2$ to 0.4%	$z = 1-2$ to 0.72%
$z = 2-3$ to 1.3%	$z = 2-3$ to 1.8%

dark matter clustering

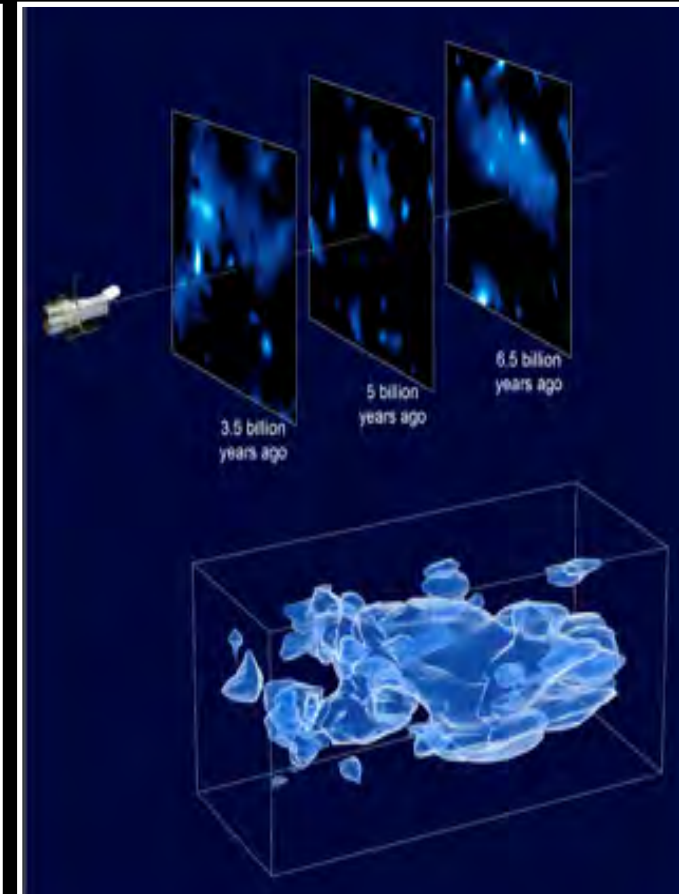
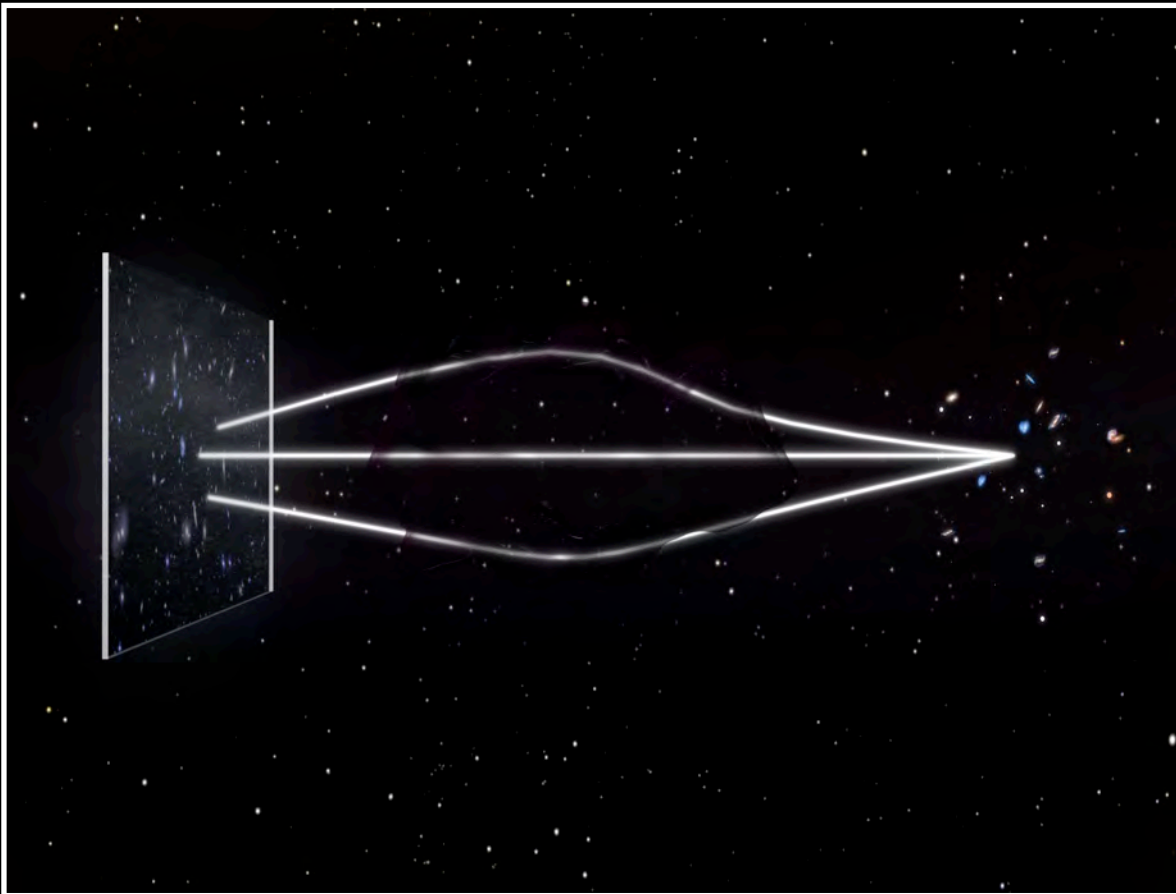
$z < 1$ to 0.16% (WL); 0.14% (CL)
$z > 1$ to 0.54% (WL); 0.28% (CL)
1.2% (RSD)

history of dark energy
+
deviations from GR

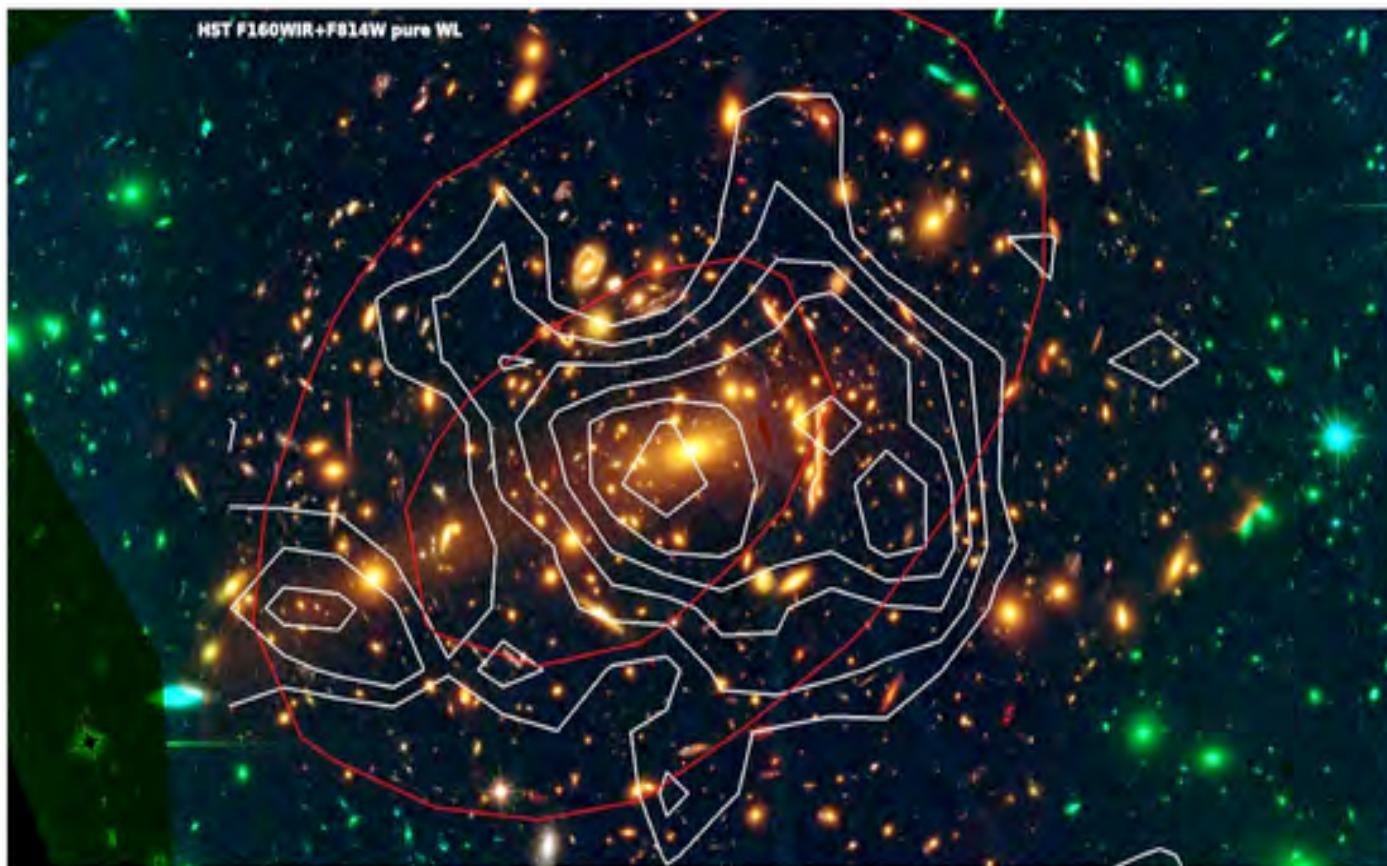
$w(z)$, $\Delta G(z)$, Φ_{REL}/Φ_{NREL}

WFIRST will

measure galaxy shapes to map dark matter and measure the growth of galaxies over the Universe's life

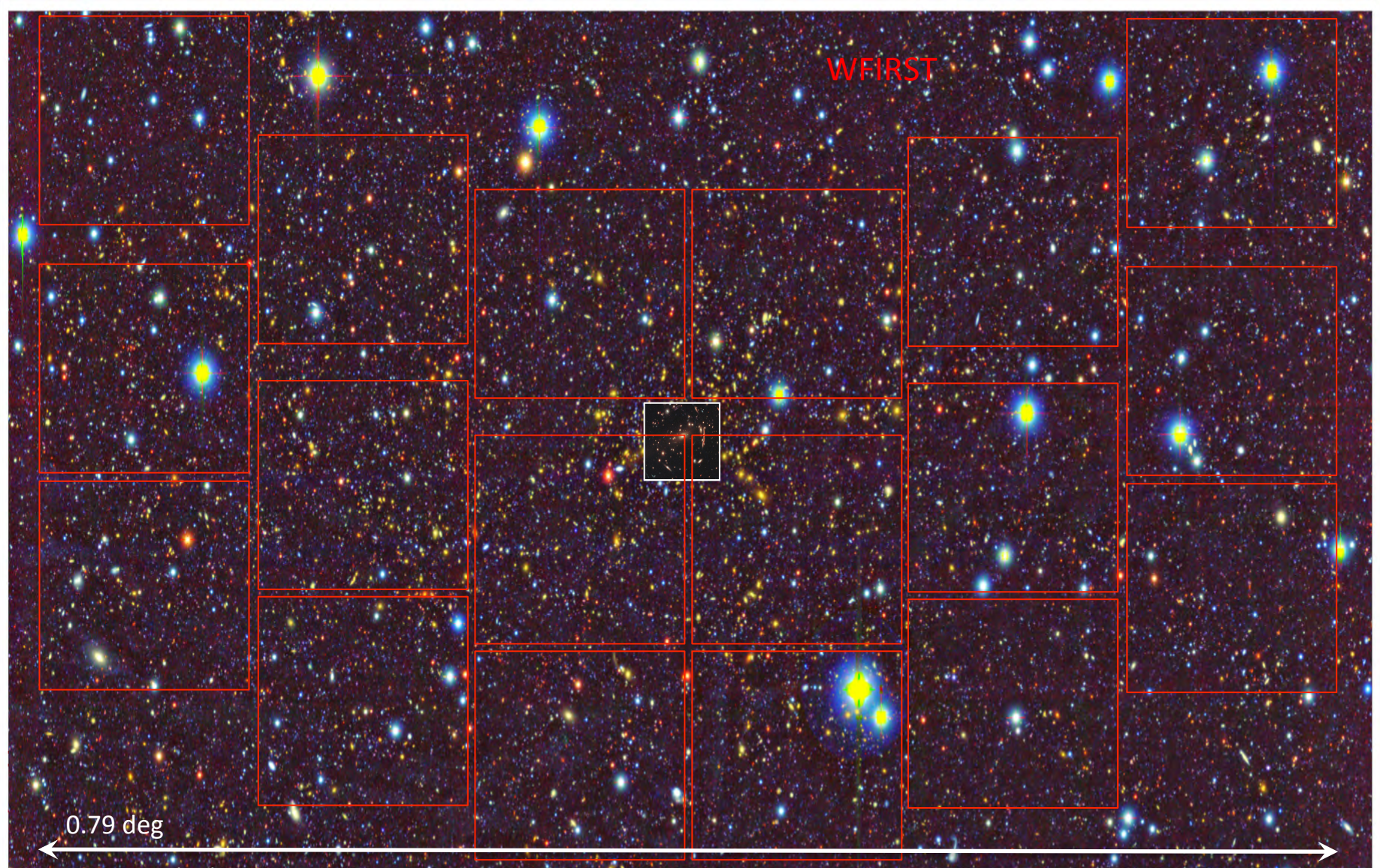


MACS J1206.2-0848 dark matter map



Mass density contours around the cluster MACS J1206.2-0848 derived from a ground-based weak lensing survey with Subaru (red) vs. a weak lensing study with HST/ACS+WFC3 (white). The 10x higher surface density of lensed galaxies achieved from space yields ~3x higher spatial resolution maps. The HST data shown here is representative of the WFIRST-AFTA HLS. WFIRST-AFTA will make a map of this quality over 2,000 square degrees as part of its high latitude survey, a thousand-fold increase over the HST COSMOS mass map.

Gravitational Lensing



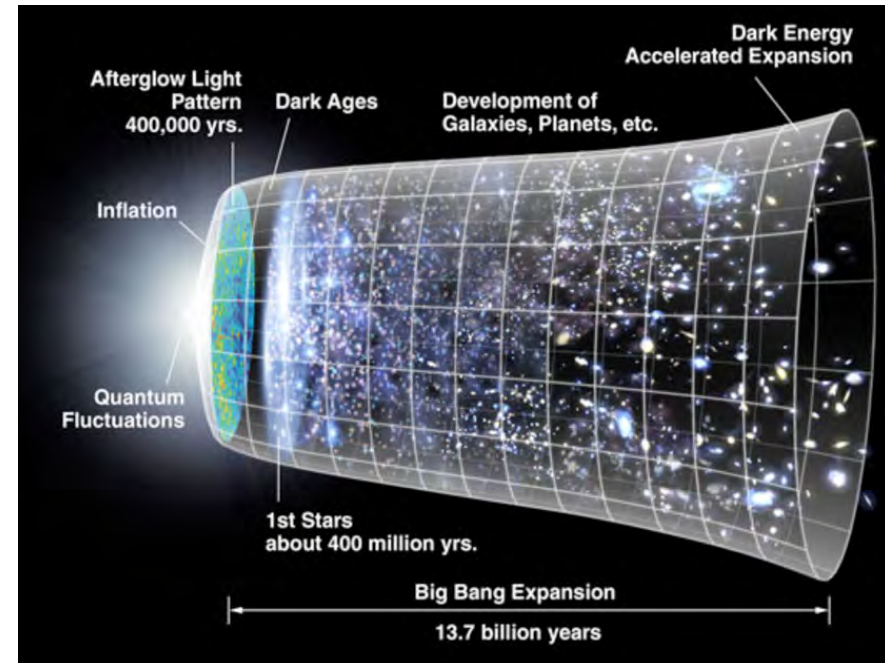
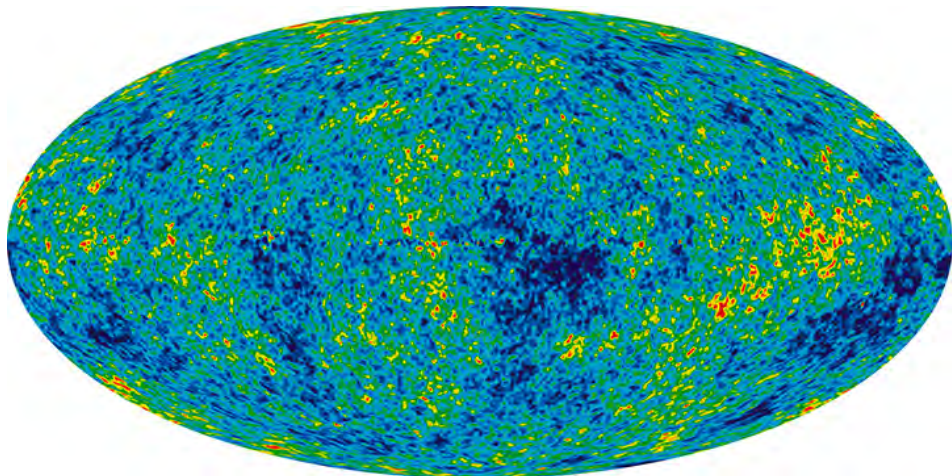


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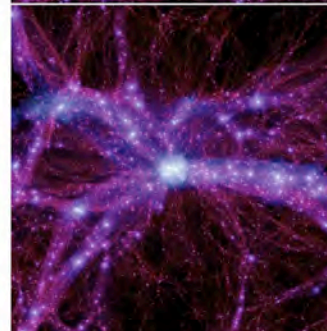
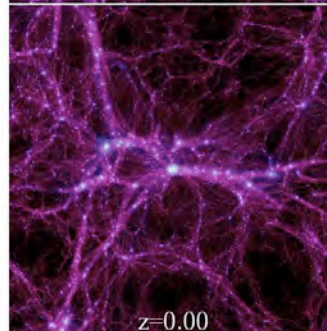
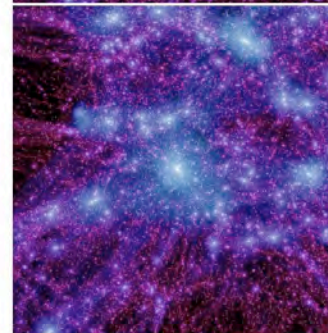
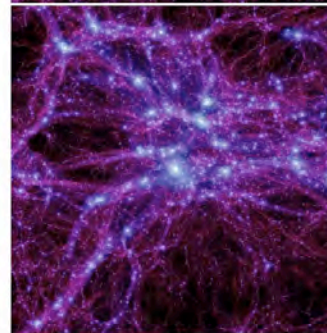
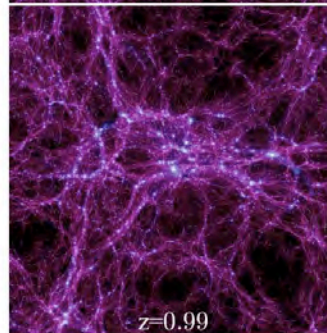
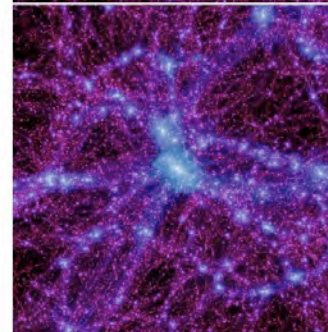
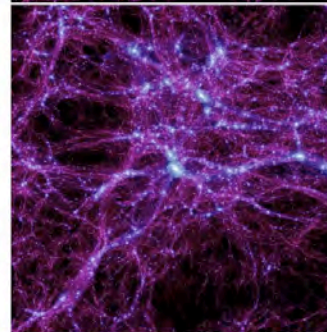
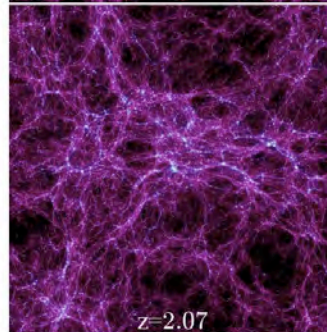
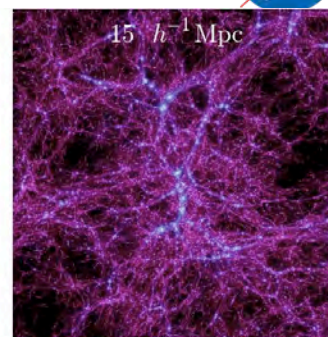
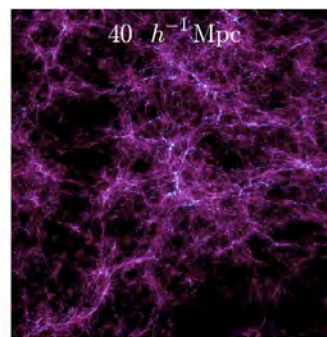
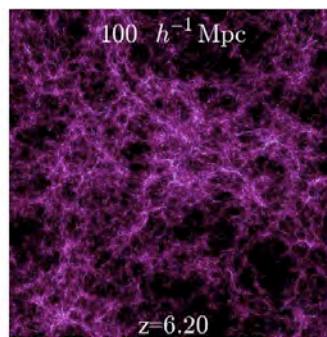
Galaxy Redshift Survey

The early Universe imprints clumping on a characteristic length scale, set by the size of the Universe when matter became neutral, and is known from the intrinsic non-uniformity in the Cosmic Background Radiation.

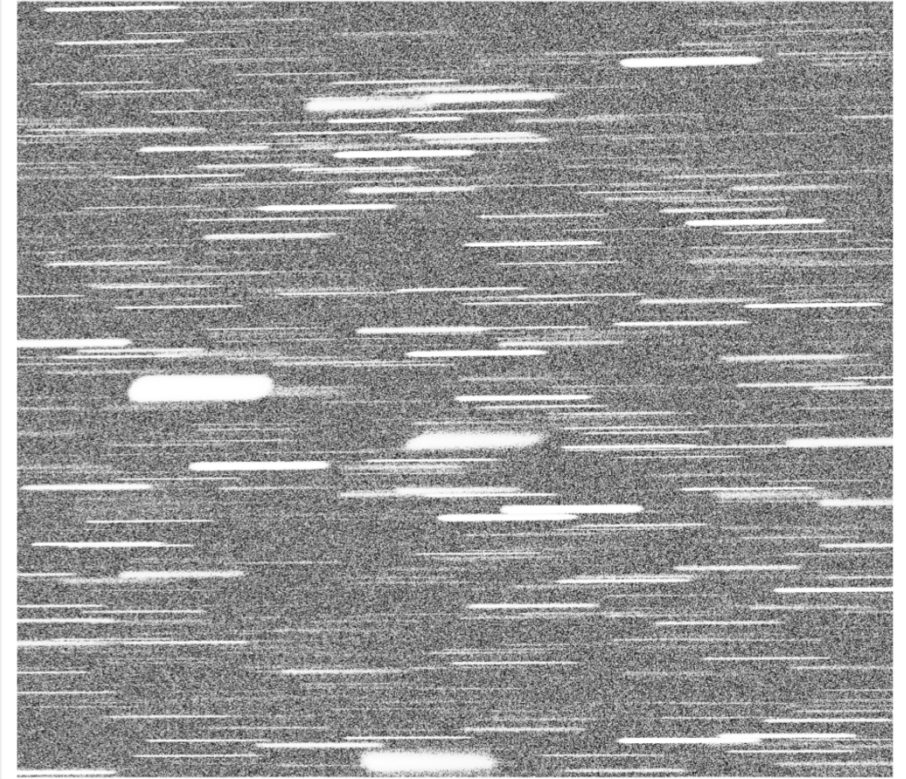
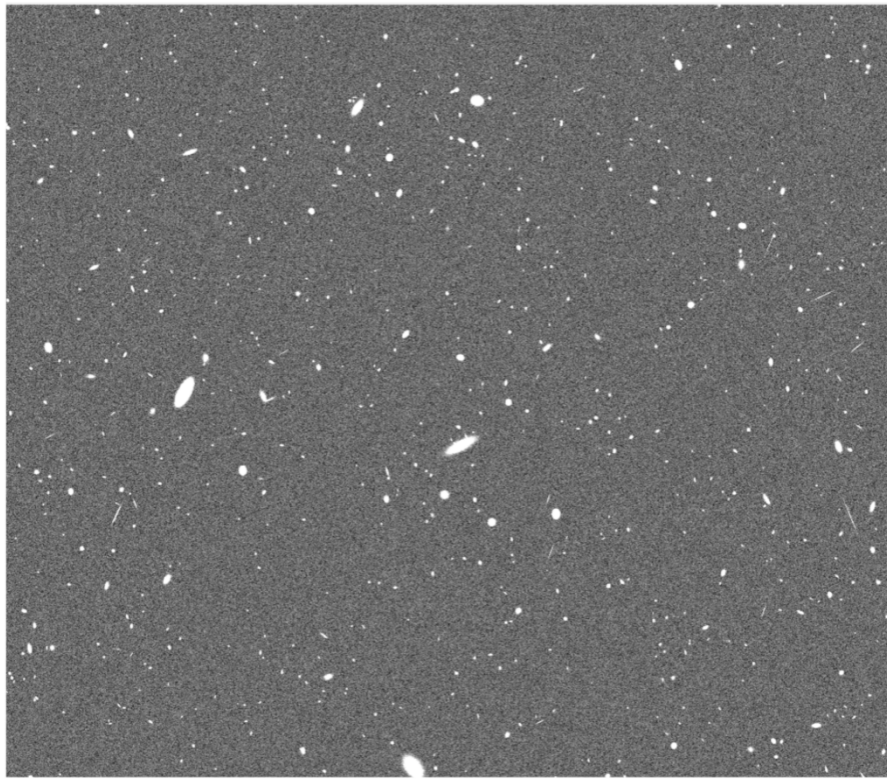
These baryon acoustic oscillations provide a standard ruler in 3 dimensions for measuring cosmic expansion.



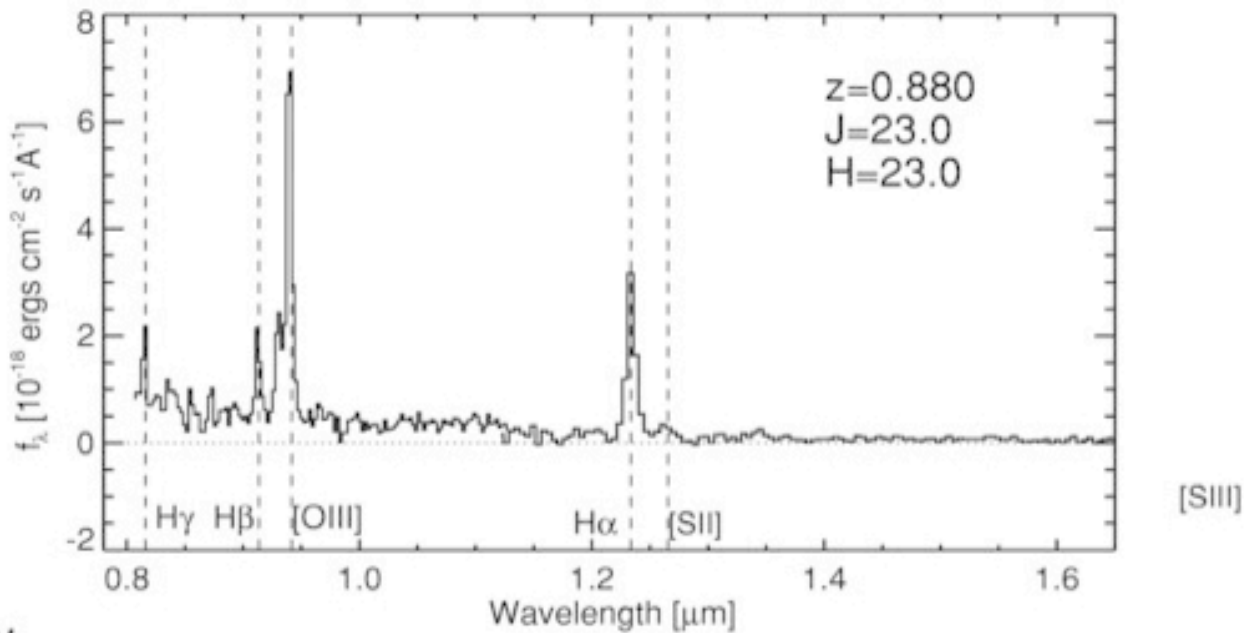
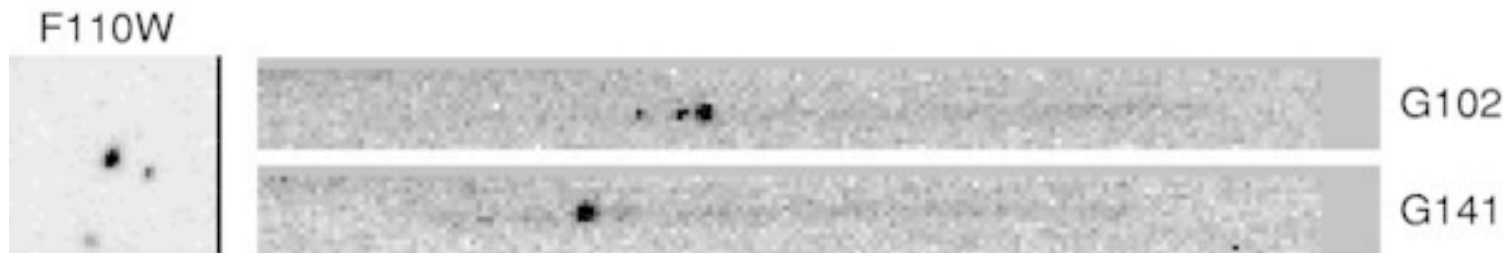
- Cold dark matter distribution from Millennium-II Simulation (Boylan-Kolchin et al. 2009).
 - Zoom varies left to right
 - Time passes top to bottom
- Galaxies form at dense regions.
- Spacing governed by imprint of BAO: standard ruler gives evolution of distance scales as function of redshift.



Use imaging & slitless spectroscopy to measure
3-D galaxy distribution

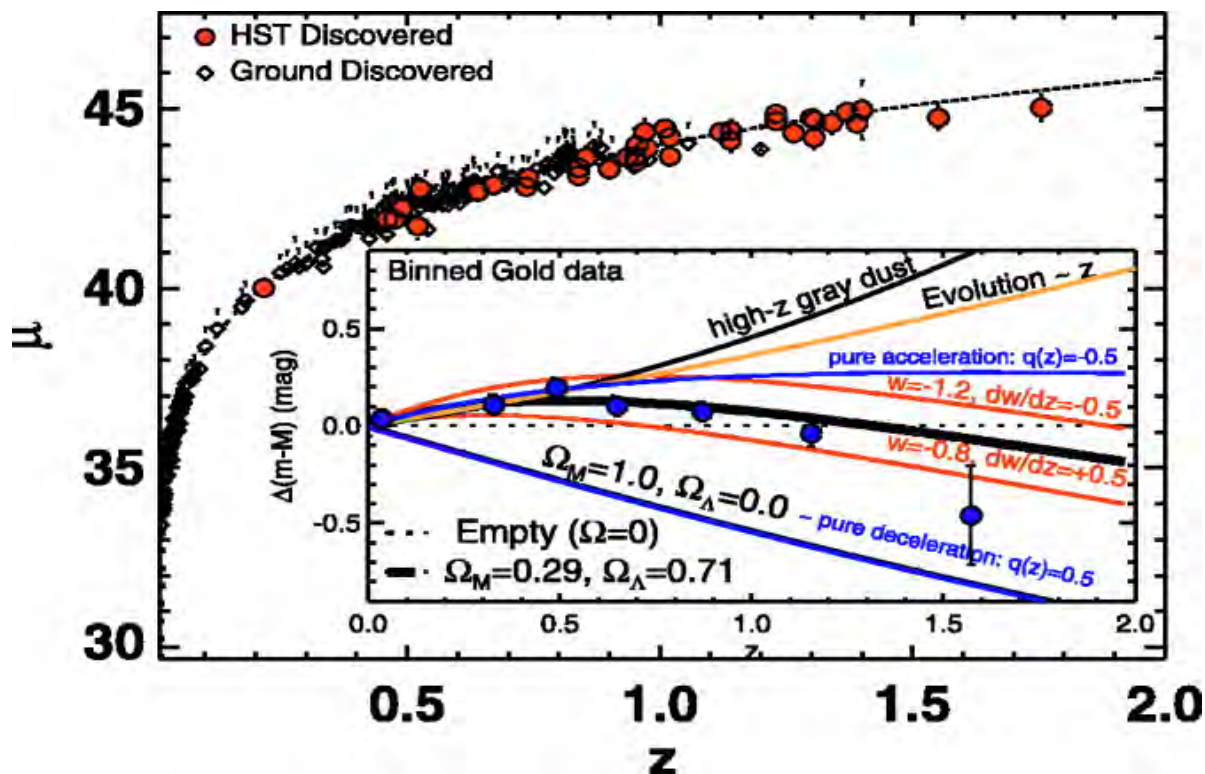


Sample HST WFC3-IR grism spectrum (Atek et al 2010)



Type Ia supernovae

- Type Ia supernovae have “known” peak intensity.
- Number of received photons tells us distance ($1/r^2$).
- Obtain ~ 100 Ia SNe per $\Delta z=0.1$, for $0.2 < z < 1.7$





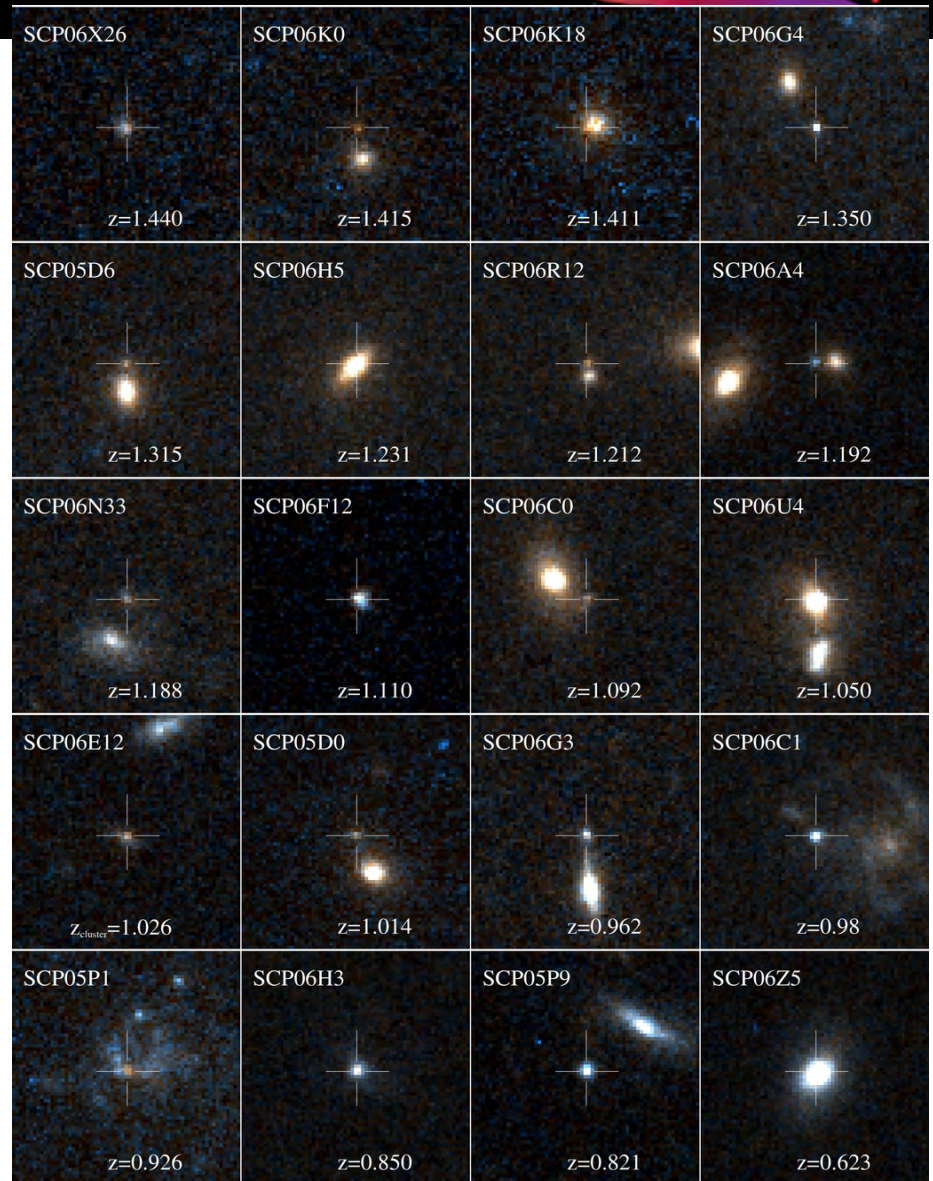
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Observing Supernovae

Sometimes SNe are well-separated from their host galaxy, and sometimes they're not!

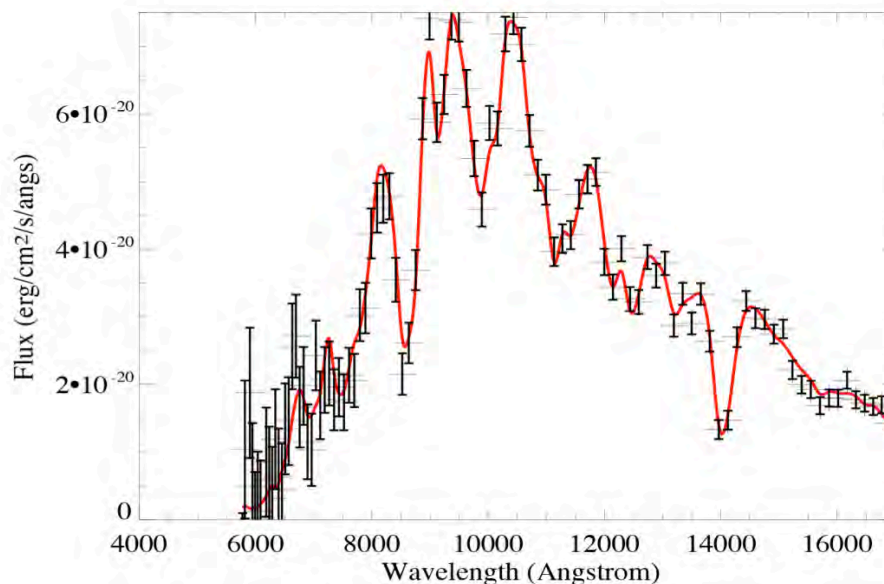
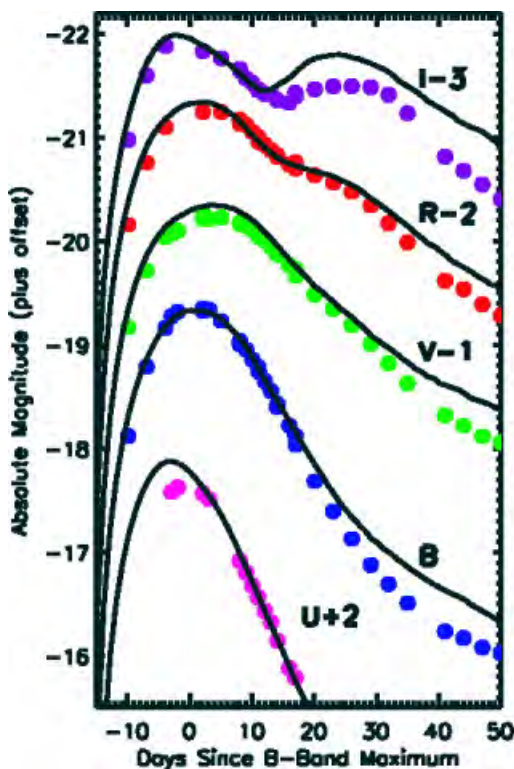
Have to accurately subtract the light of the host galaxy.

N. Suzuki et al. 2012 ApJ 746 85 doi: 10.1088/0004-637X/746/1/85

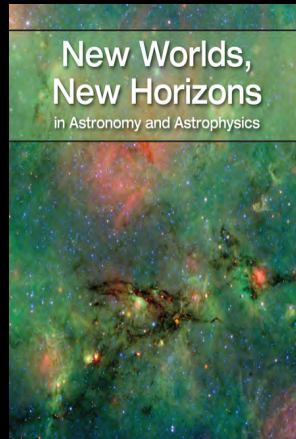
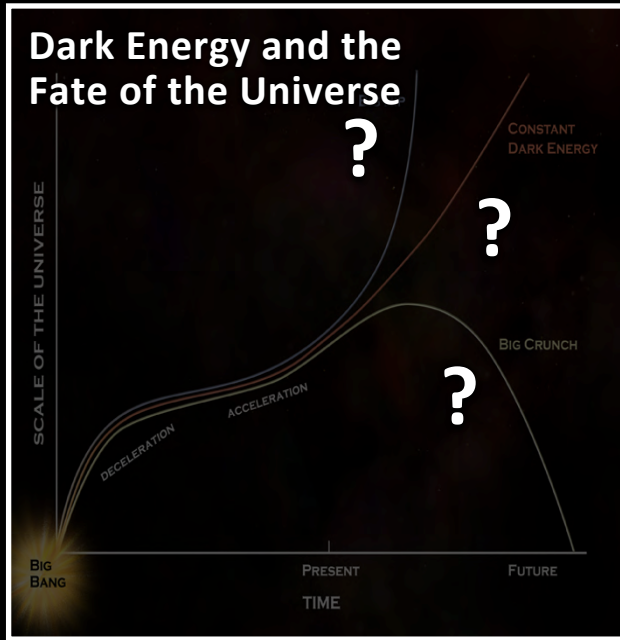


- SN discovery via imaging
- IFU Spectrophotometry for follow-up

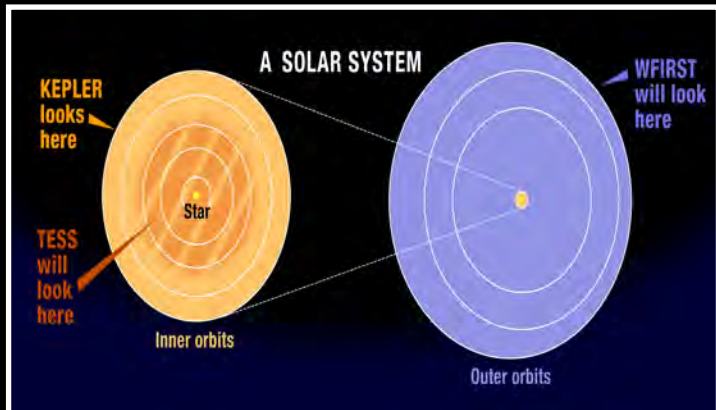
- Need spectrum to measure redshift & confirm type
- Need rest-frame spectral energy distribution to obtain luminosity at fiducial wavelengths and to correct for dust extinction
 - Obtain spectra or multi-band imaging light-curves



Our Guiding Principle



The full distribution of planets around stars



National Academy of Sciences
Astronomy & Astrophysics
Decadal Survey (2010)



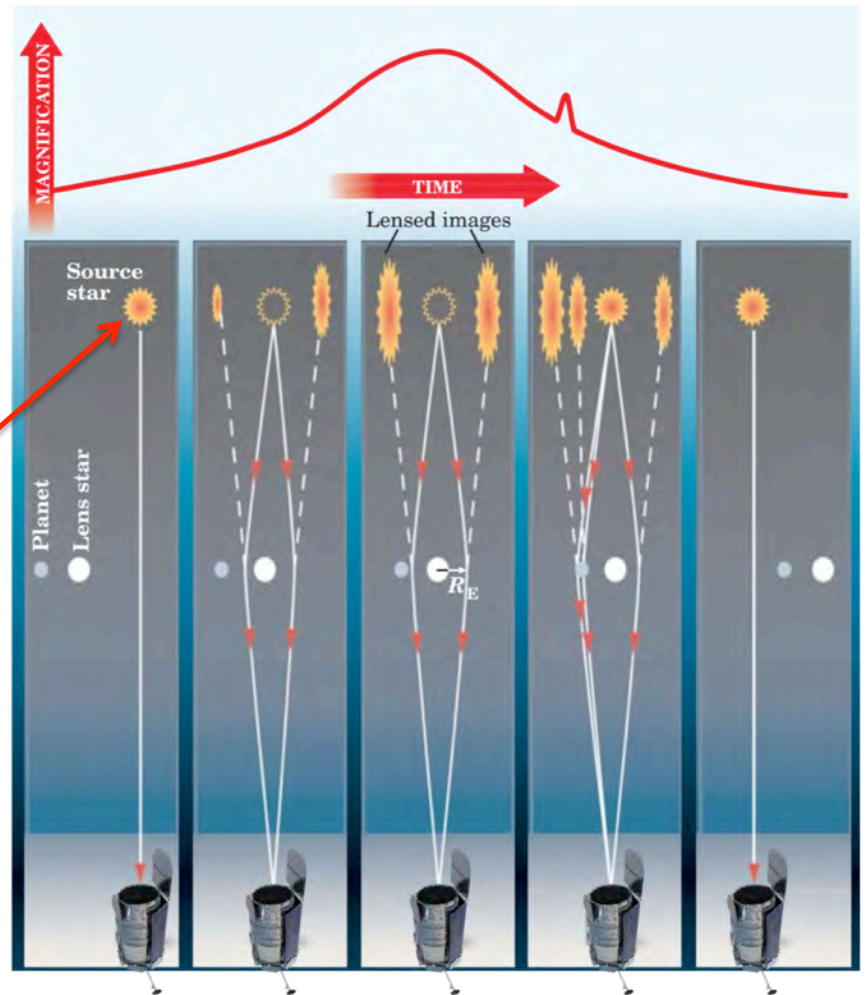
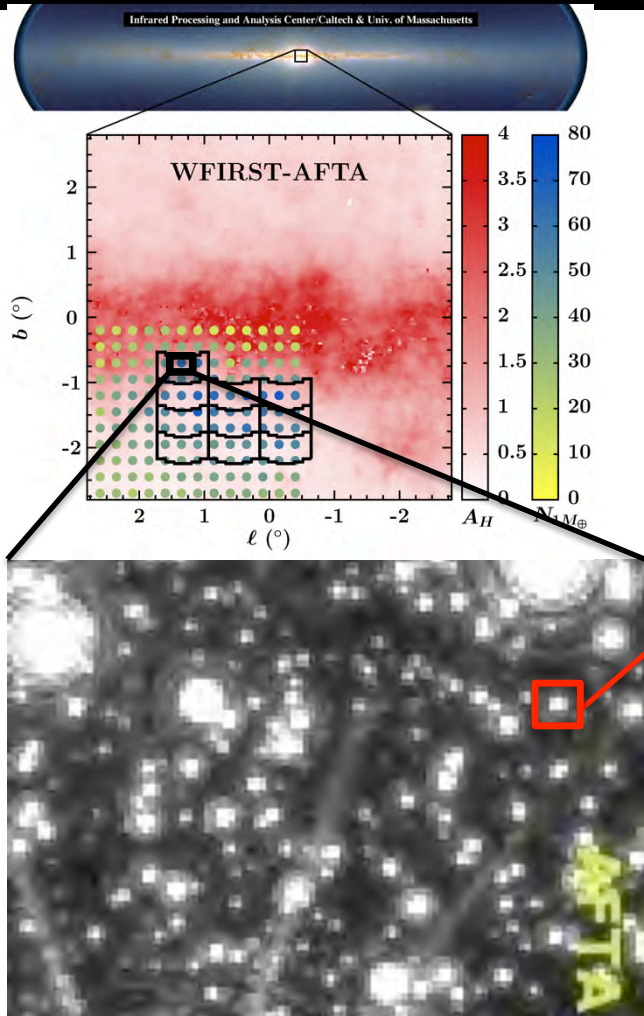


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Planetary Microlensing

- Observe gravitational lensing by planets along the line of sight to distant stars
 - Monitor 3 sq deg in Galactic Bulge at 15 minute cadence
- Obtain a census of planet masses and orbit radii at the habitable zone and beyond
- Anticipate discovery of ~2600 bound planets of Mars mass and above, and hundreds of free-floating planets.

Microlensing Technique



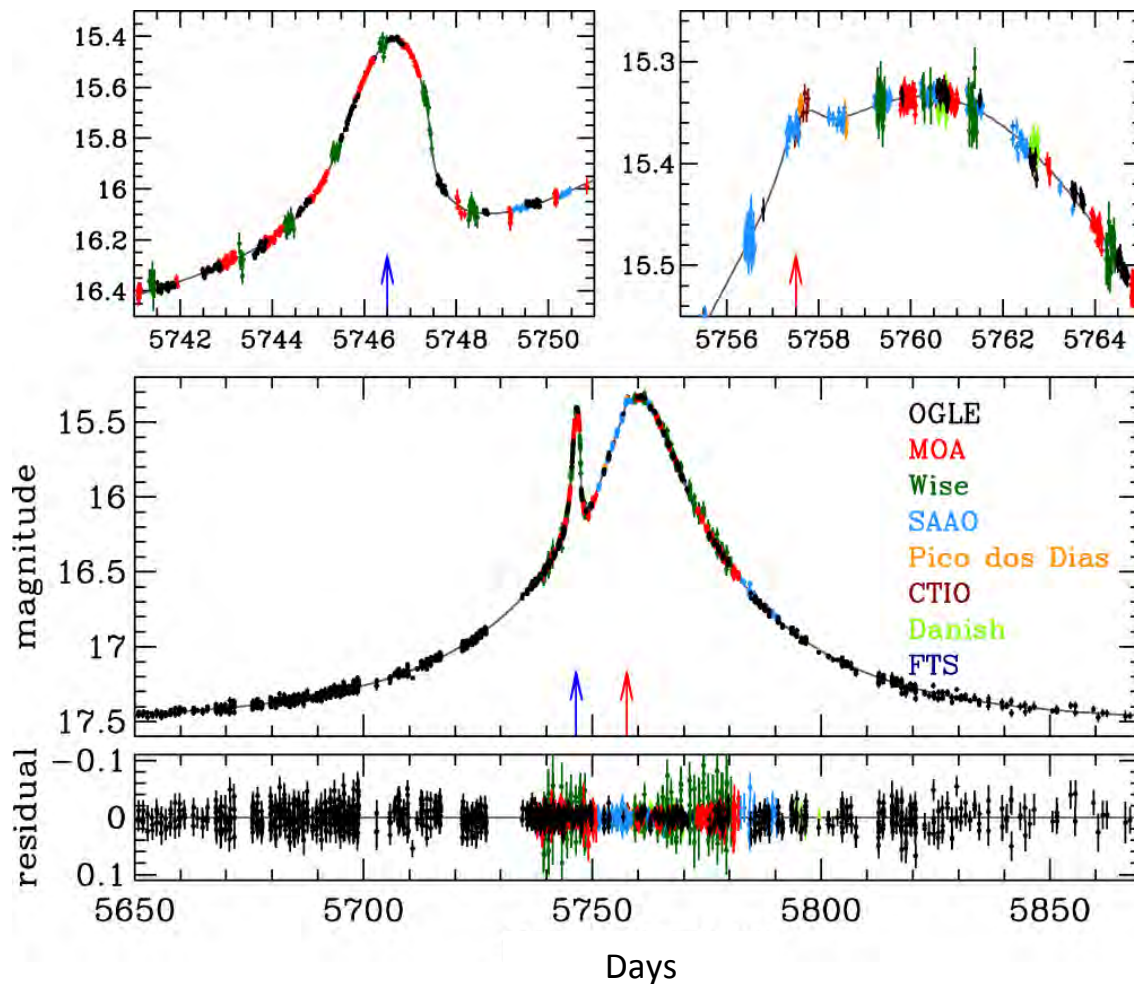
Great benefit of space observations in the crowded galactic bulge field



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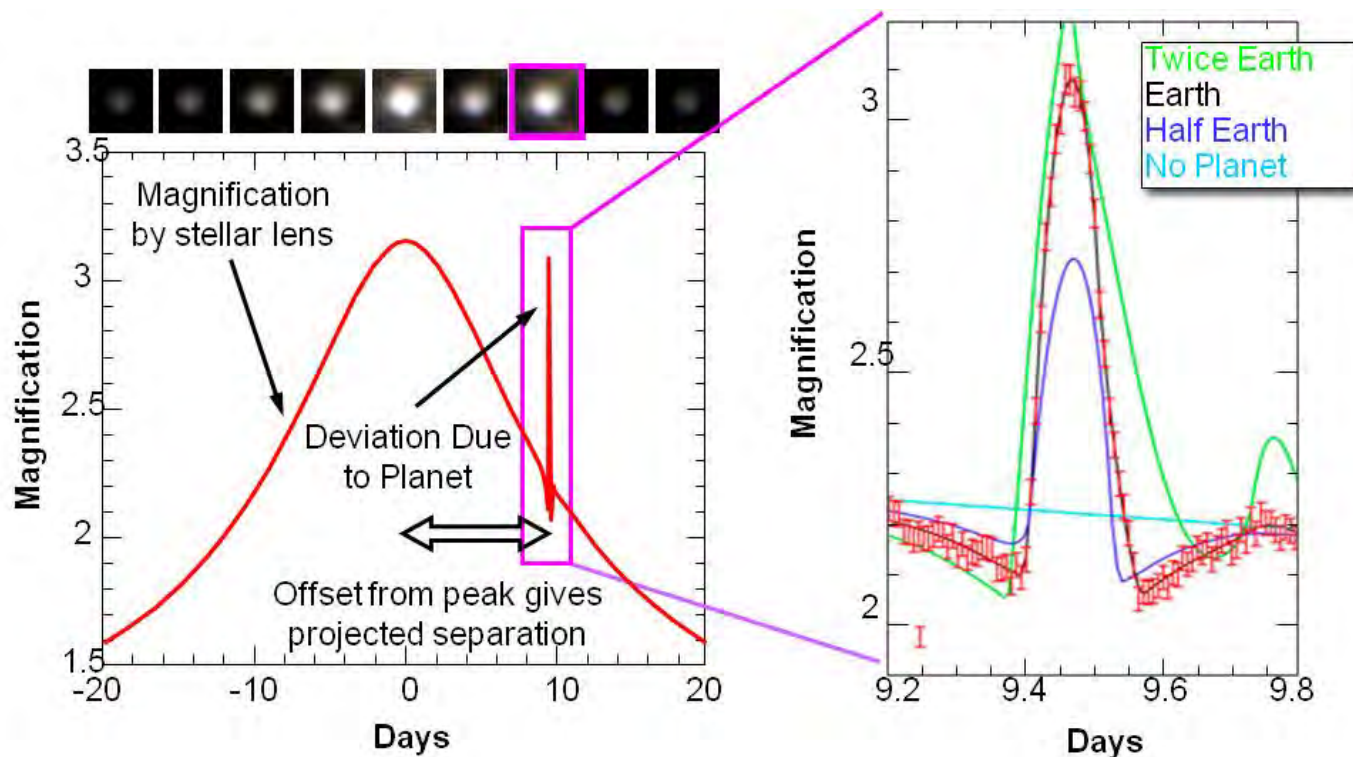
Microlensing example

Microlensing event from
Jupiter-mass planet
around an M-dwarf
(Skowron et al 2015):



Microensing simulation

- Simulated WFIRST microlensing event by Earth-mass planet.
 - Magnification by planet is similar to event on previous slide, but duration is $\sim 10\times$ shorter.

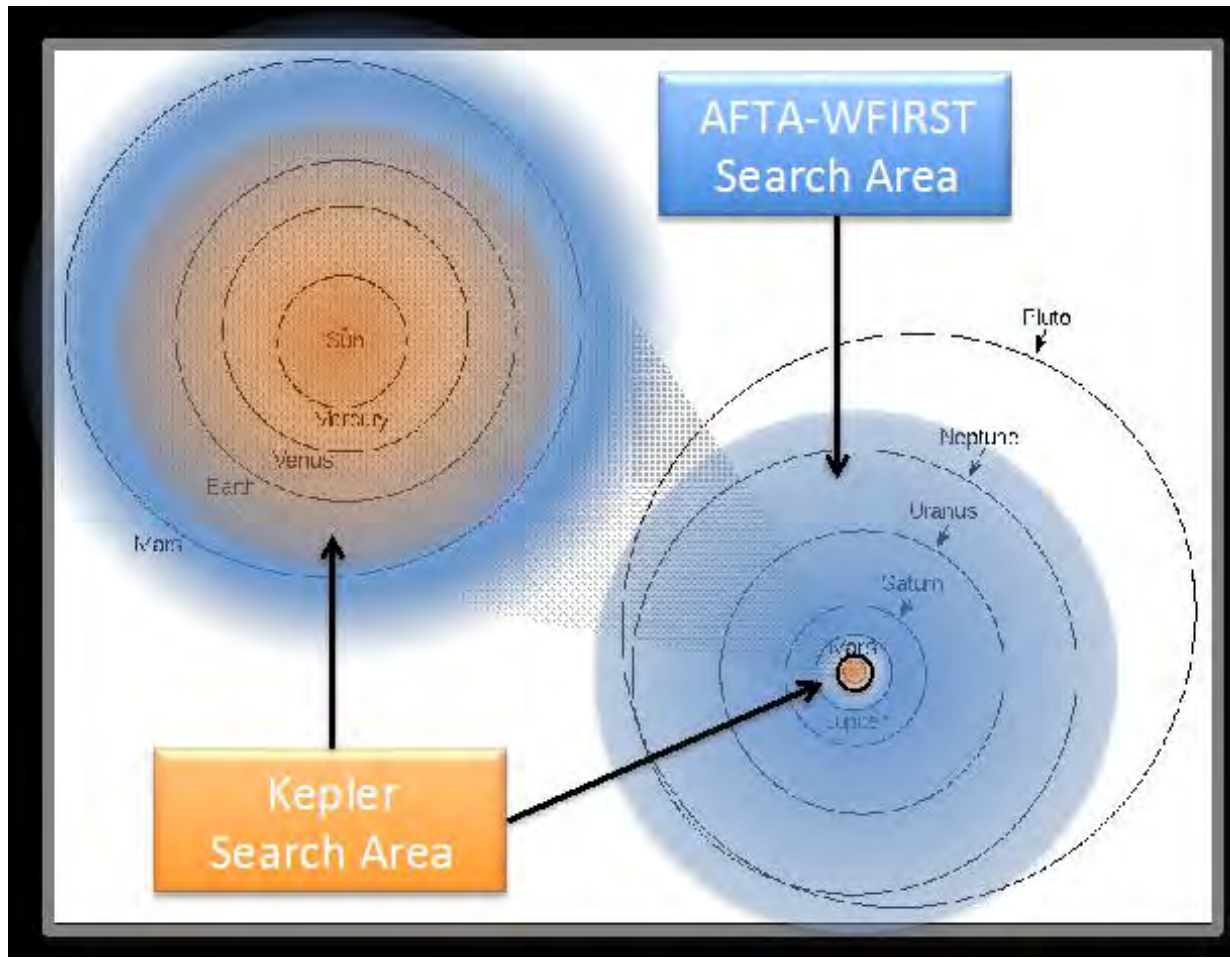




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WFIRST Complements Kepler

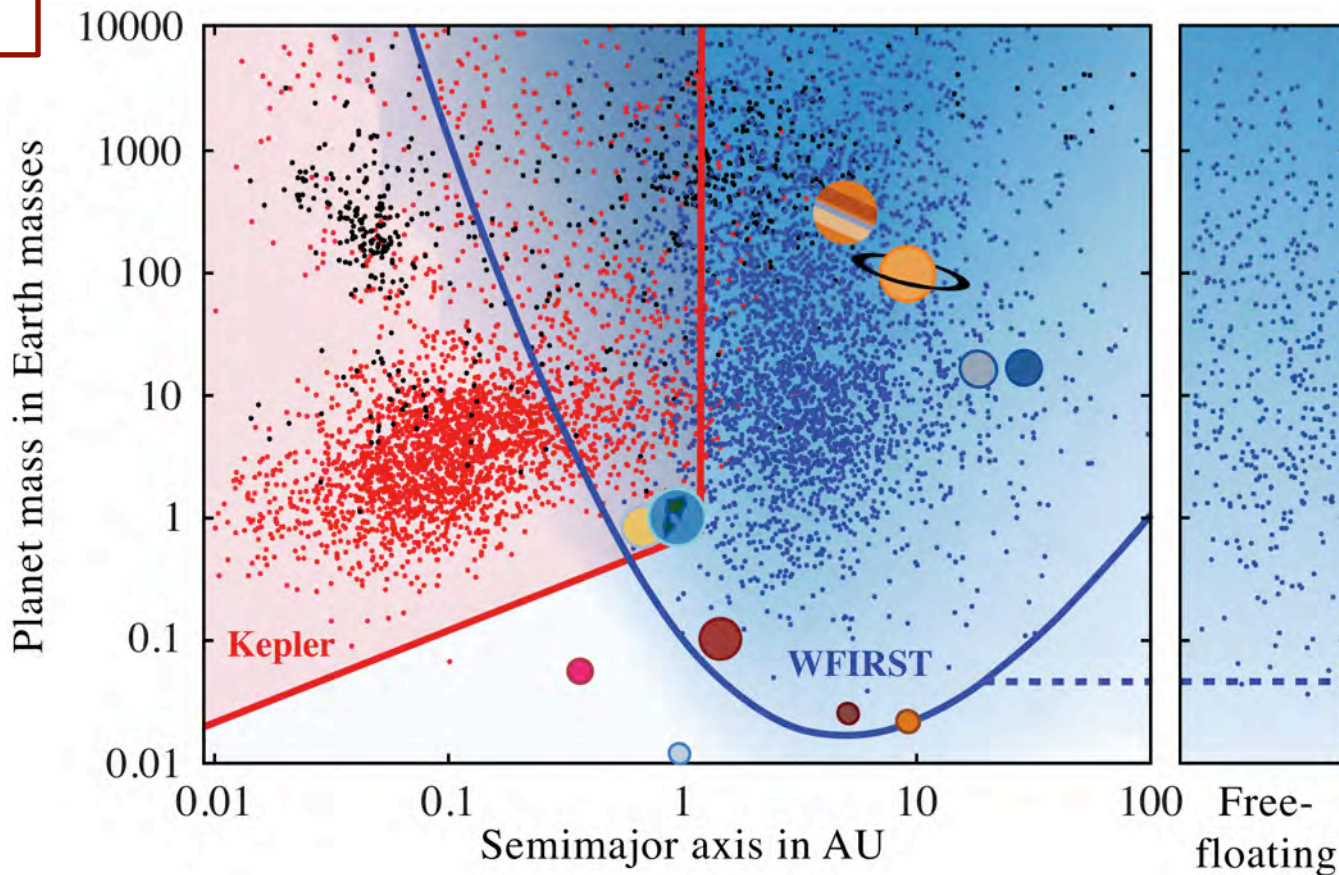




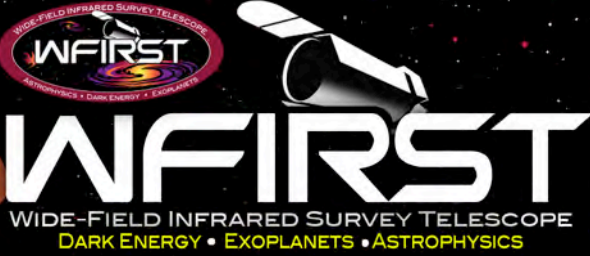
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Completing the Statistical Census of Exoplanets

Combined with space-based transit surveys, WFIRST-AFTA completes the statistical census of planetary systems in the Galaxy.



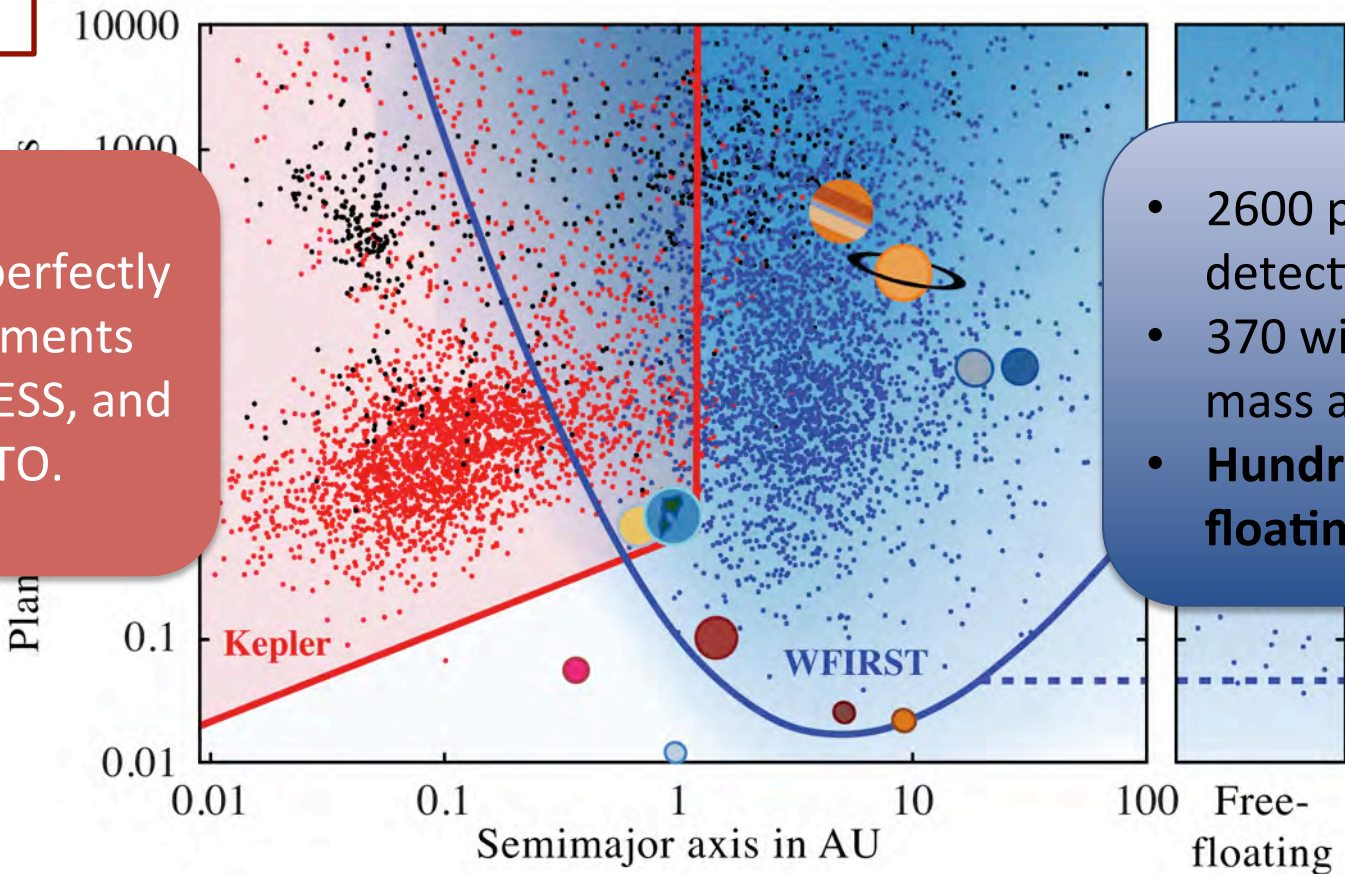
Completing the Statistical Census of Exoplanets



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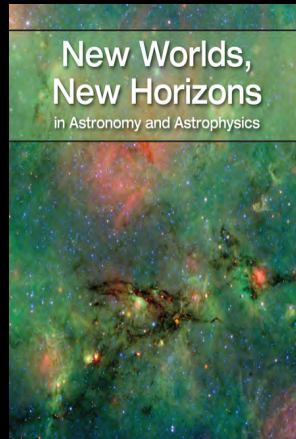
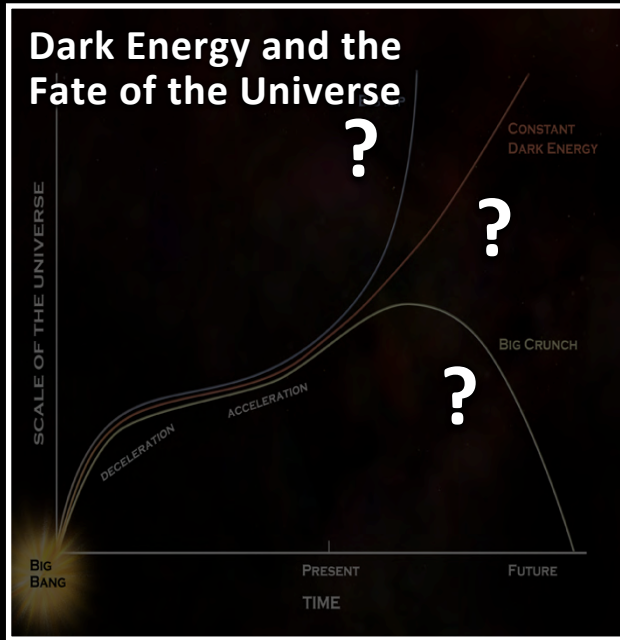


WFIRST perfectly complements Kepler, TESS, and PLATO.

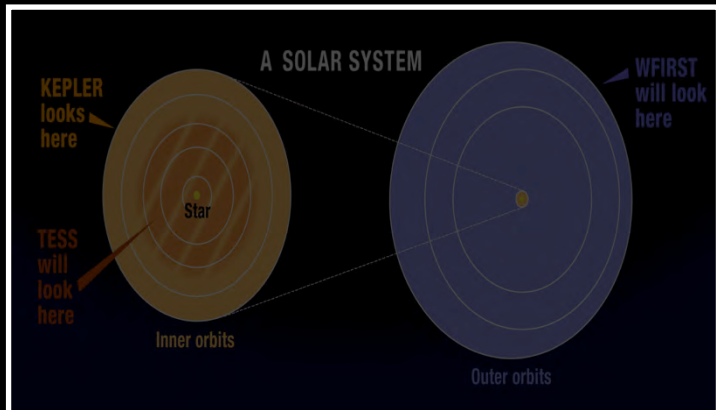


- 2600 planet detections.
- 370 with Earth mass and below.
- **Hundreds of free-floating planets.**

Our Guiding Principle



The full distribution of planets around stars



National Academy of Sciences
Astronomy & Astrophysics
Decadal Survey (2010)





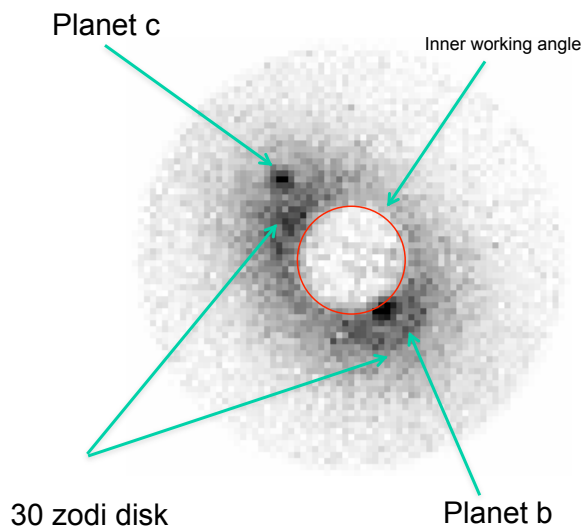
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WFIRST Coronagraphy

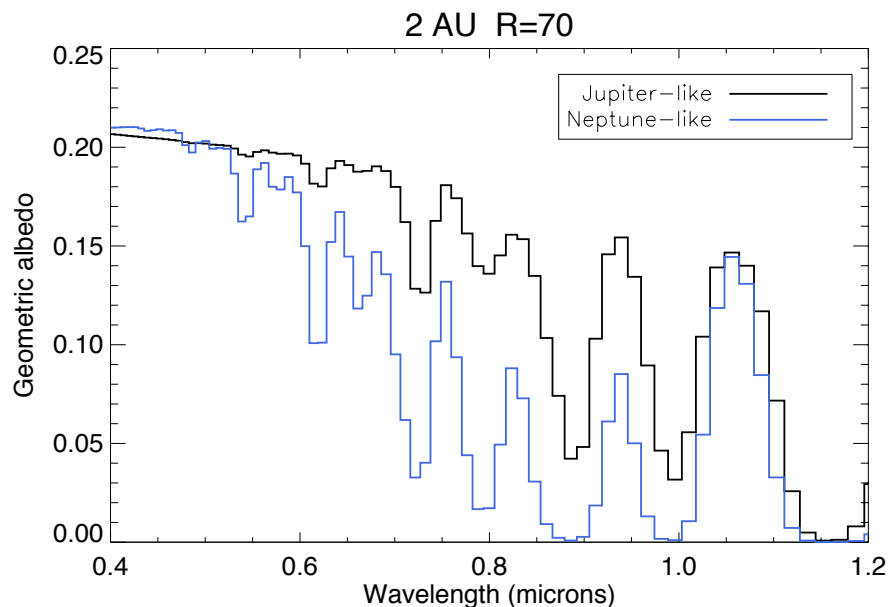
- Science program defined to drive technology, inform instrument design parameter decisions
 - Determine characteristics of exo-zodiacal dust disks
 - Survey ~200 nearby stars, spanning a range of spectral types, with and without known exoplanets
 - Characterize 10-20 planets at $>4R_E$ in reflected light
 - 5 bands, 10% relative photometry
 - Spectroscopic characterization of 6-10 planets
 - Determine depth of H₂O, methane, absorption to 15%
 - Detect sample at $<4R_E$ in reflected light
 - Determine semi-major axis, eccentricity, of each planet

Coronagraphy

- Multi-band imaging at high contrast provides for direct detection and preliminary characterization of exoplanets



Simulated WFIRST coronagraph image of the star 47 Ursae Majoris, showing two directly detected planets.

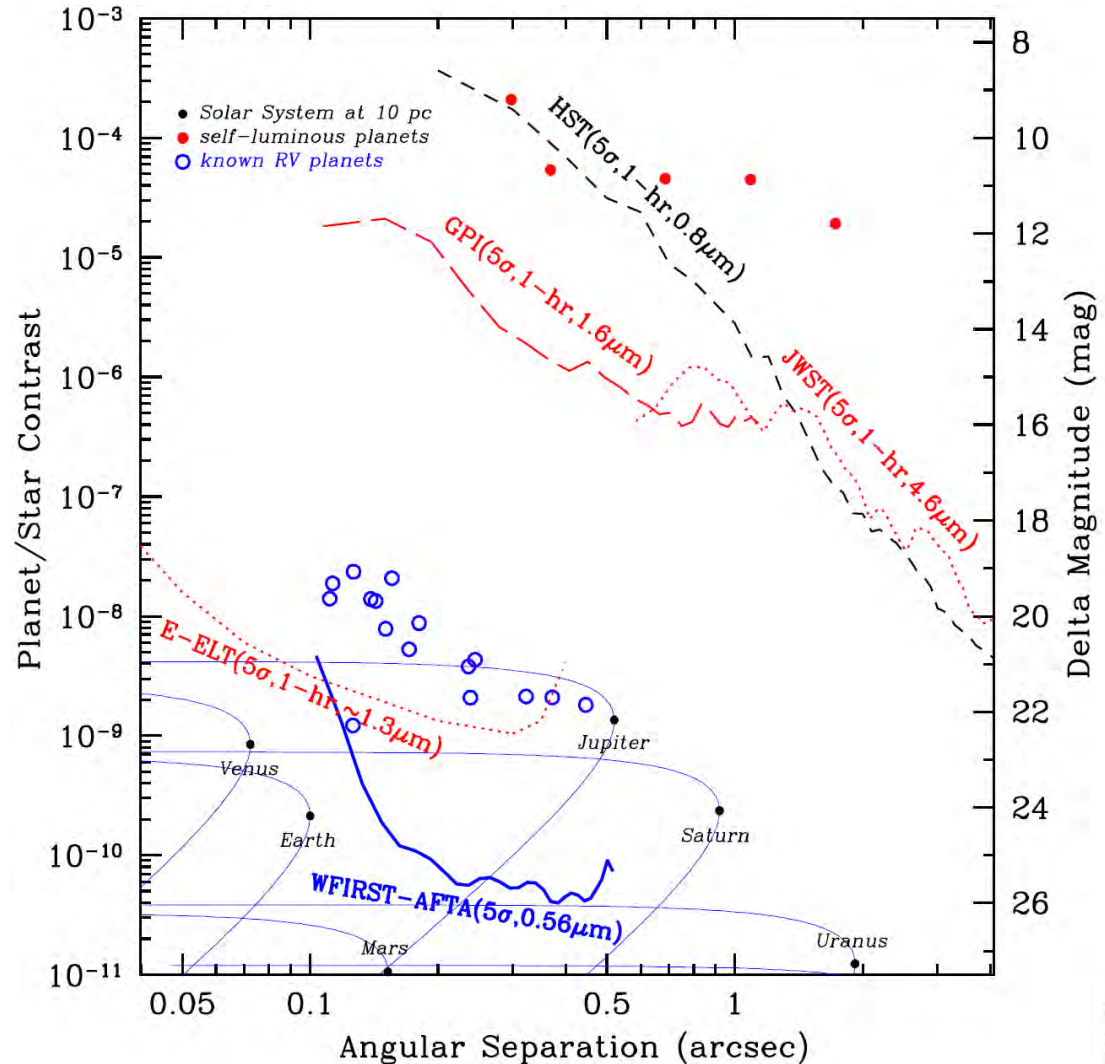


Each coronagraph pointing will yield day-long WFI deep-fields (0.28 sq deg).

WFIRST Brings Us Closer to Characterizing exo-Earths

➤ WFIRST advances many of the key elements needed for a coronagraph to image an exo-Earth

- ✓ Coronagraph
- ✓ Wavefront sensing & control
- ✓ Detectors
- ✓ Algorithms



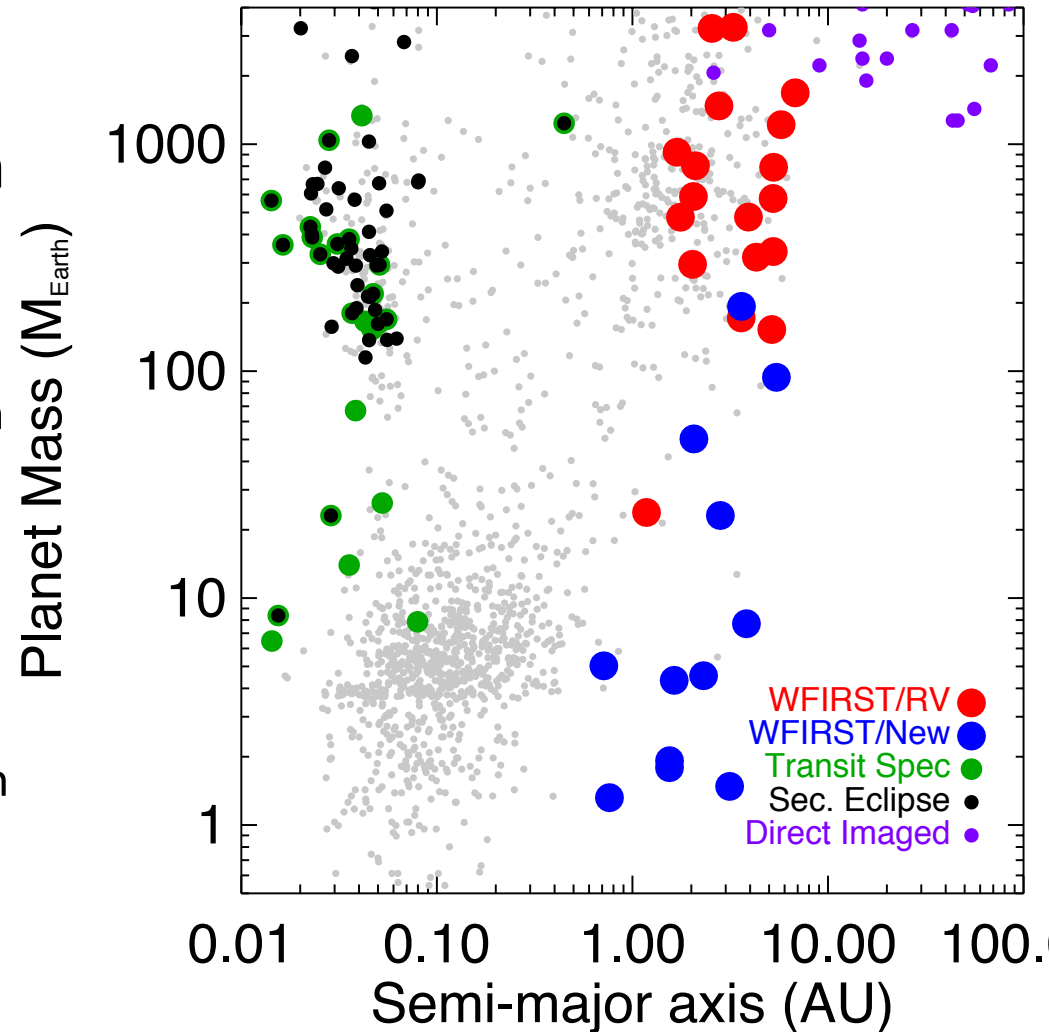


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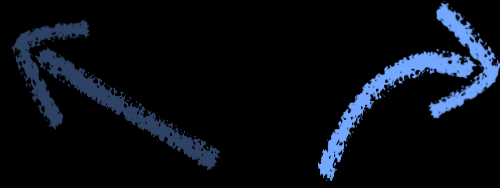
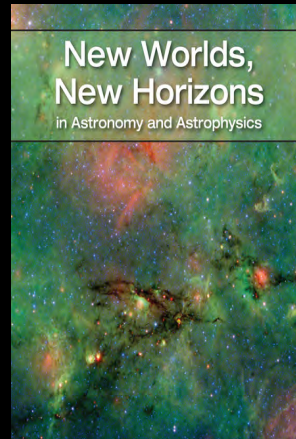
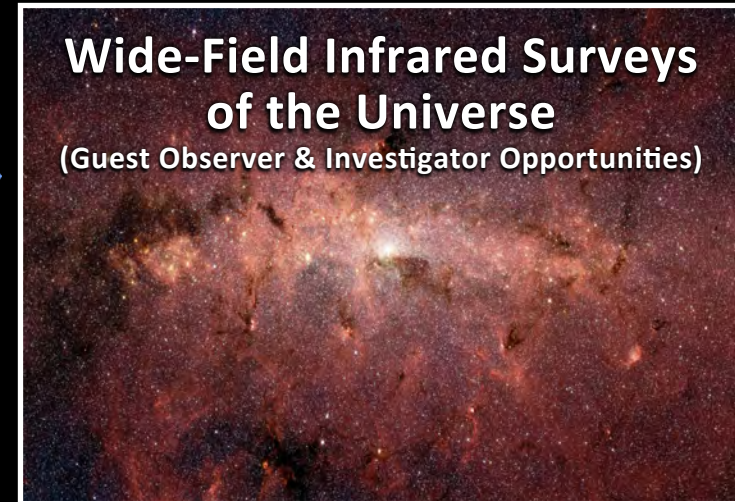
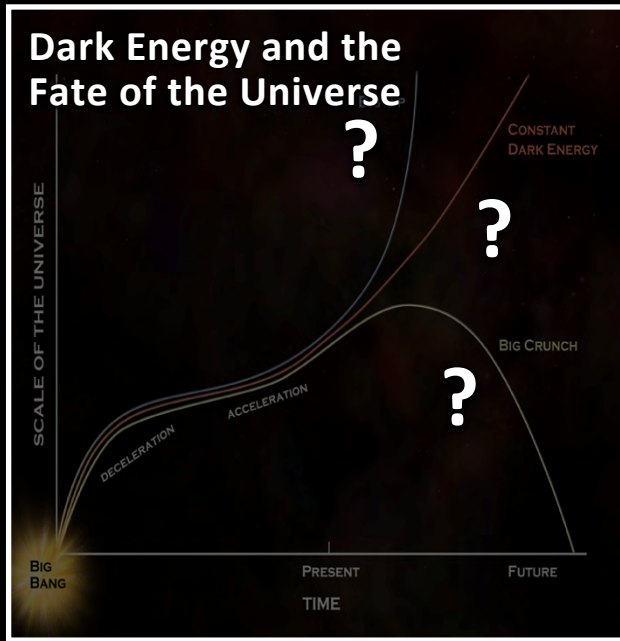
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WFIRST High-Contrast Imaging

- ✓ WFIRST significantly expands the population of characterized planets
 - Figure at right shows known exoplanets (mostly Kepler detections), those characterized by transit spectroscopy, & representative parameter space of planets that we can expect to explore with WFIRST.

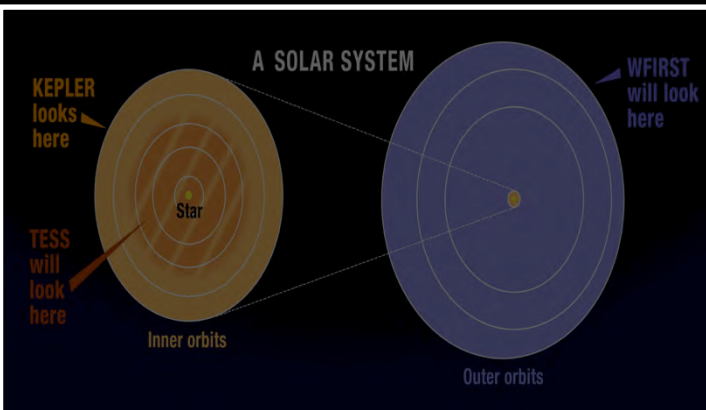


Our Guiding Principle



The full distribution of planets around stars

National Academy of Sciences
Astronomy & Astrophysics
Decadal Survey (2010)



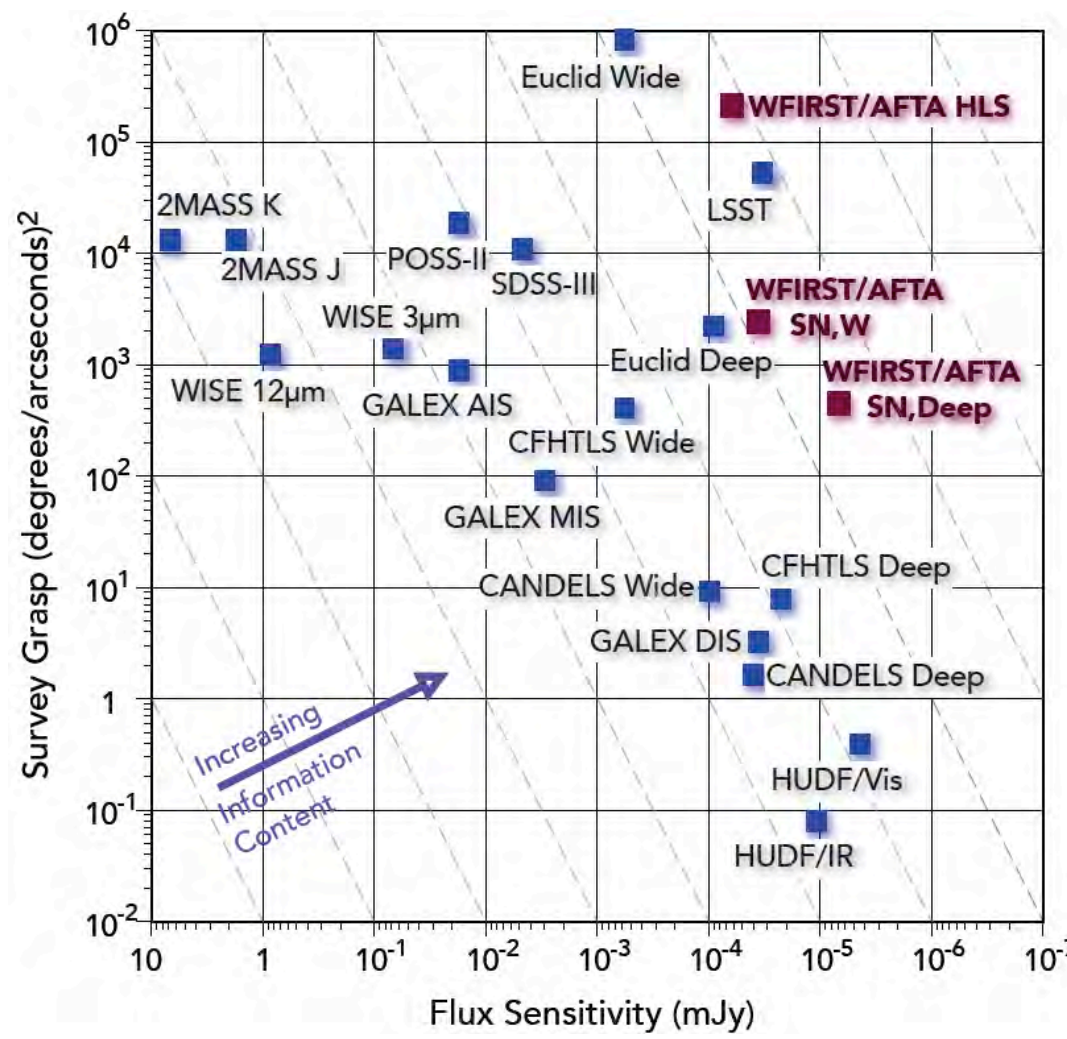


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WFIRST Surveys

- Multiple surveys:
 - High Latitude Survey
 - Imaging, spectroscopy, supernova monitoring
 - Repeated Observations of Bulge Fields for microlensing
 - 25% Guest Observer Program
 - Coronagraph Observations
- Flexibility to choose optimal approach

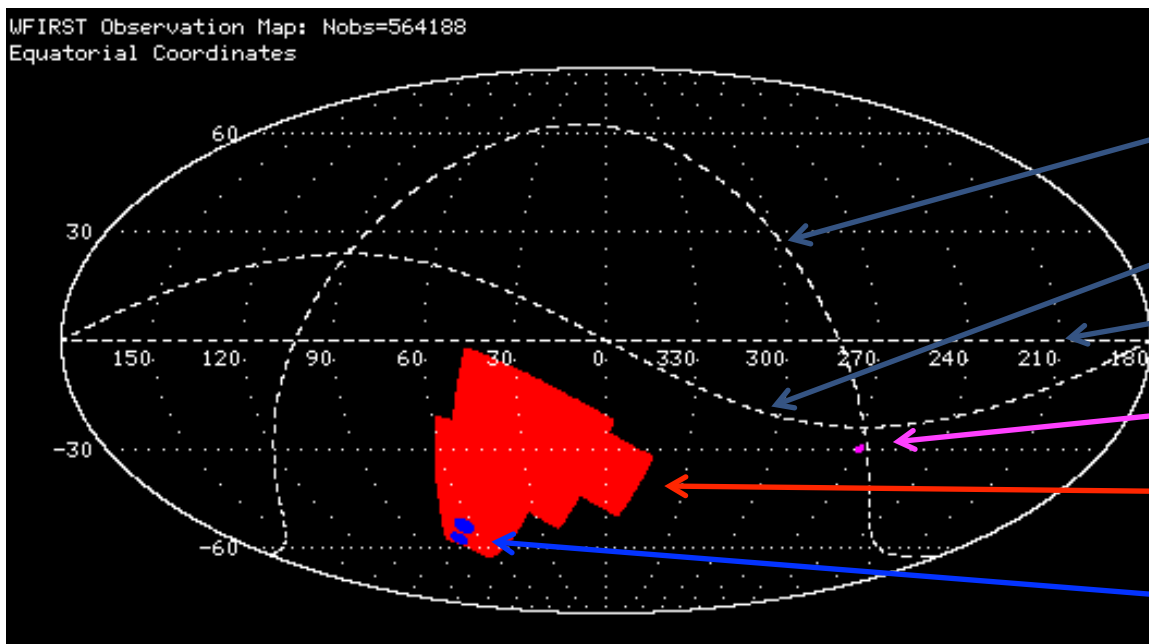




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Example Observing Schedule

- High-latitude survey (HLS: imaging + spectroscopy): 2.01 years
 - 2227 deg² @ ≥3 exposures in all filters (2279 deg² bounding box)
- 6 microlensing seasons (0.98 years, after lunar cutouts)
- SN survey in 0.63 years, field embedded in HLS footprint
- 1 year for the coronagraph, interspersed throughout the mission
- Unallocated time is 1.33 years (GO program)



Galactic Plane

Ecliptic Plane

Celestial Equator

Microlensing Fields

High-Latitude Survey Area

SN Fields



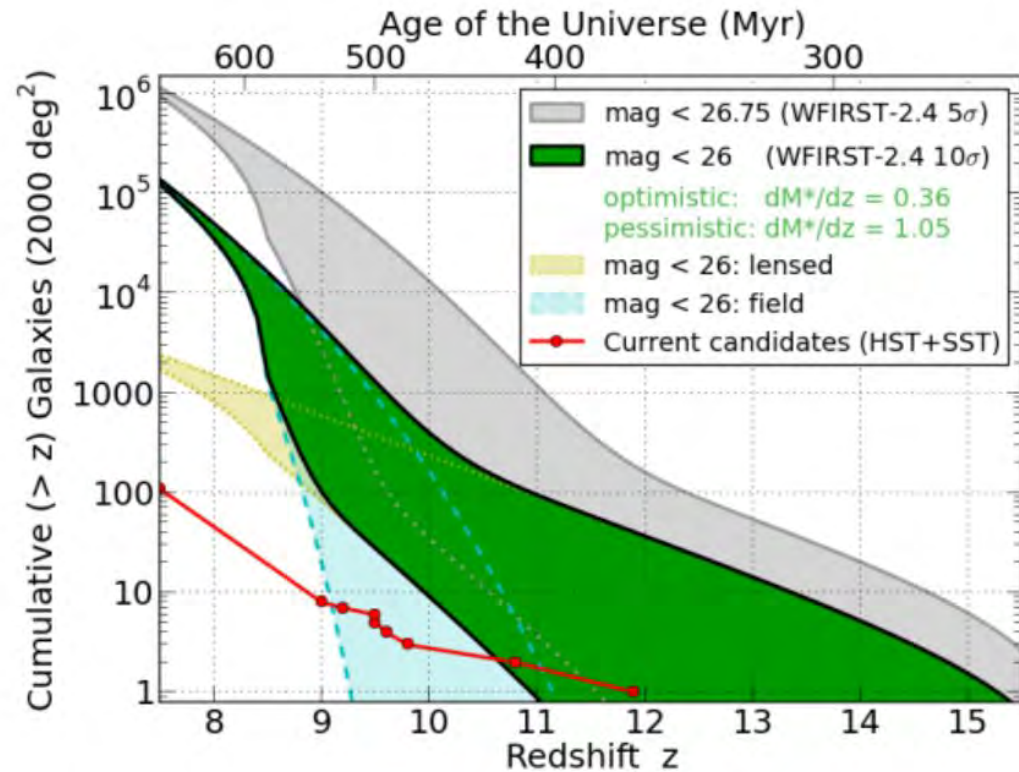
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Astrometry with WFIRST

- GAIA stars provide reference frame
 - WFIRST should achieve 500 μs or better on each observation of a GAIA star
 - High Latitude survey
 - ~ 20 observations per star over ~ 5 years
 - $\sim 100 \mu\text{s}/\text{yr}$ proper motions down to AB ~ 23
- Galactic bulge survey
 - $\sim 40,000$ observations per star
 - Sub- μs astrometry?

Finding the Most Distant Galaxies

- WFIRST's High-Latitude Survey will yield up to 2 orders of magnitude more high redshift galaxies than currently known
- WFIRST will find interesting distant galaxies for JWST and future narrow-field telescopes to observe



Estimates from Dan Coe & Larry Bradley



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Program Status

- Substantial technical progress on WFIRST over the past two years:
 - NIR detector maturation – now at TRL-6
 - Ready to begin flight procurement later this year
 - Coronagraph technology demonstrations
 - Observatory integrated modeling



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Program Status

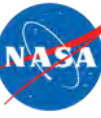
- Mission Concept Review completed Dec 8-9.
- Formulation Science team selected Dec 23
- Begin Phase A February 17, 2016!
- Begin Phase B early 2018
- Significant international interest (Canada, ESA, Japan, Korea)
- Launch: mid - 2025
 - Depends on budget appropriations



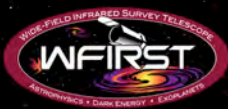
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Science Investigation Teams

- David Spergel WFI Adjutant Scientist
- Jeremy Kasdin CGI Adjutant Scientist
- Olivier Doré Weak lensing and galaxy redshift survey
- Saul Perlmutter Supernovae
- Ryan Foley Supernovae
- Scott Gaudi Microlensing
- Bruce Macintosh Coronagraphy
- Margaret Turnbull Coronagraphy
- Jason Kalirai GO science, milky way
- James Rhoads GO science, cosmic dawn
- Brant Robertson GO science, galaxy formation & evolution
- Benjamin Williams GO science, nearby galaxies
- Alexander Szalay GI science, archival research



QUESTIONS?



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WFIRST Mandate

- **2010 NRC (NWNH) recommends WFIRST:**
 - **“Why is the expansion rate of the universe accelerating? And are there other solar systems like ours, with worlds like Earth?”**
 - **“To measure the properties of dark energy, WFIRST will employ three different techniques:**
 - carry out a detailed study of weak lensing that will provide distance and rate-of-growth information;
 - monitor distances and expansion rate using baryon acoustic oscillations
 - detect about 2,000 distant supernova explosions, which can be used to measure distances.”

WFIRST Mandate (but wait – there’s more!)

- **2010 NRC (NWNH) recommends WFIRST:**
 - **“WFIRST will carry out a powerful extrasolar planet search by monitoring a large sample of stars in the central bulge of the Milky Way for small deviations in brightness due to microlensing by intervening solar systems. This census, combined with that made by the Kepler mission, will determine how common Earth-like planets are over a wide range of orbital parameters.”**
 - **“WFIRST will also offer a guest investigator program”**



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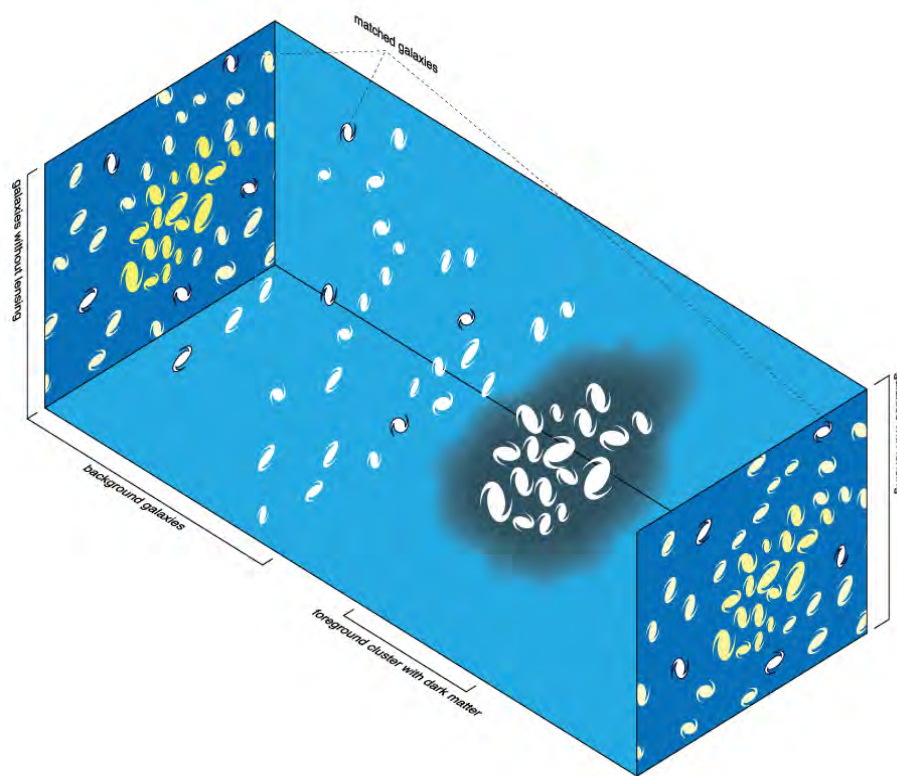
Planned Wide-area Surveys

- Based on 2015 Science Definition Team Report
- This is an example of how the mission may be planned, but final surveys may differ
 - Much flexibility in choice of DE surveys
 - May well choose to go wider, shallower

Foreground matter distribution induces correlated distortions in shapes of background galaxies

Use weak gravitational lensing to sample matter distribution to $z \sim 2$

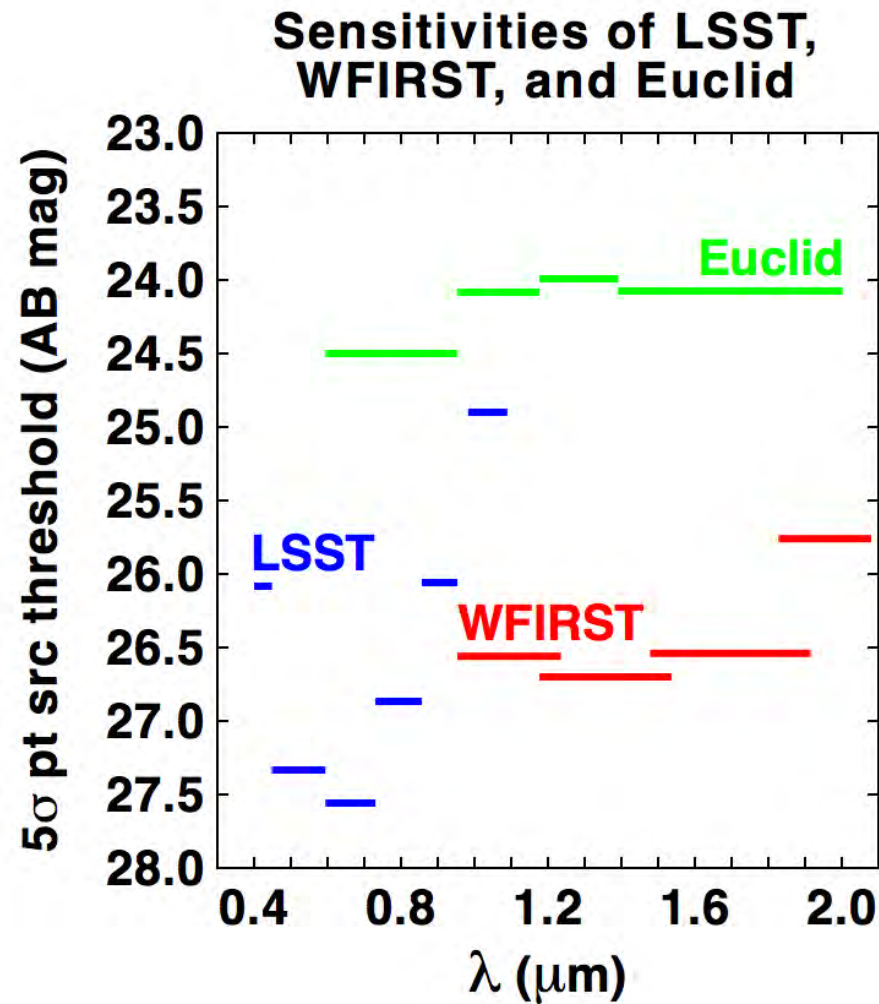
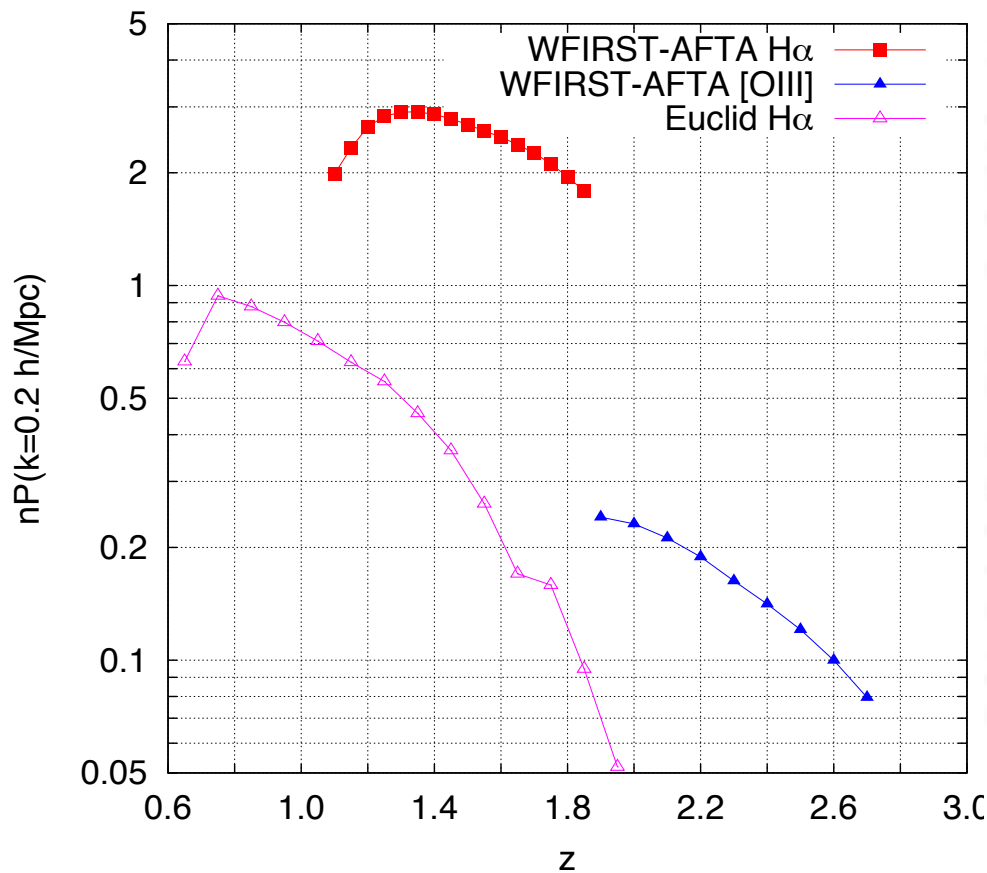
- Obtain deep NIR imaging in multiple bands
- Measure *shapes* of background galaxies to $z \sim 3$ at sampling density of ≥ 45 /square arcminute
- Derive photometric redshifts by fitting spectral templates to multi-band images





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WFIRST High-Latitude Survey





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DE Survey specifics

Weak Lensing Imaging Survey

Parameter	Y	J	H	F184
$\lambda_{\min}(\mu\text{m})$	0.927	1.131	1.380	1.683
$\lambda_{\max}(\mu\text{m})$	1.192	1.454	1.774	2.000
PSF (R_{EE50})	0.12"	0.13"	0.13"	0.14"
Exp time	5x174	6x174	5x174	5x174
5 σ pt src depth	26.56	26.70	26.54	25.76
WL $N_{\text{eff}}/\text{sq amin}$	N/A	32.8	35.2	19.0

SN Ia Discovery Imaging

Redshift Tier	Area Sq deg	Y	J	H
<0.4	27.4	27.5	27.5	
<0.8	9		28.3	28.3
<1.7	5		29.2	29.1

Always observe in WFI & IFU

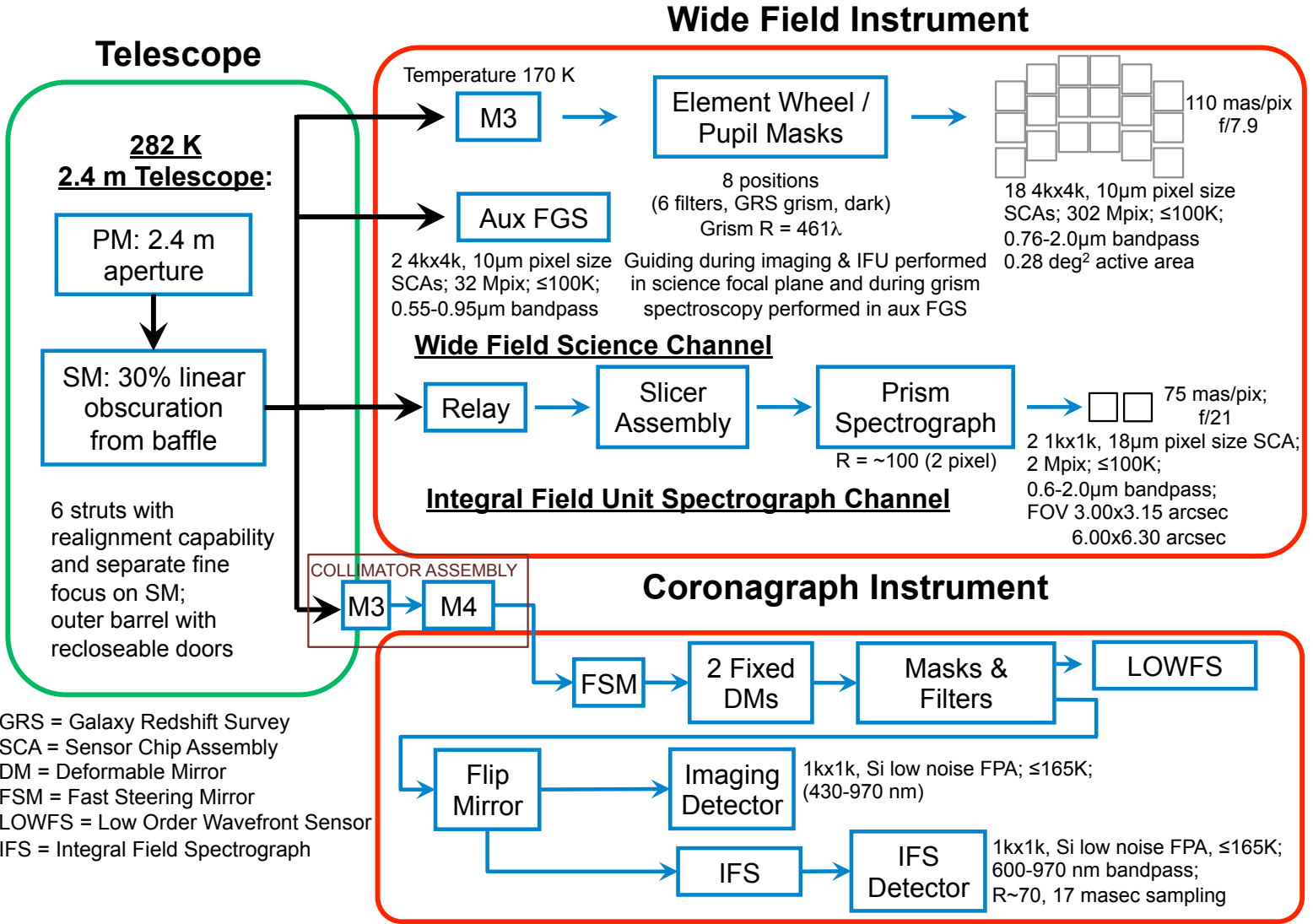
WFI parallel observing with coronagraph will give many dozens of deep fields (AB~30?)

Survey area: 2227 sq deg
 Galaxy depth ~1 mag shallower ($r_{1/2} \sim 0.3''$)
 PSF ~ HST/WFC3-IR, with slightly smaller pixels

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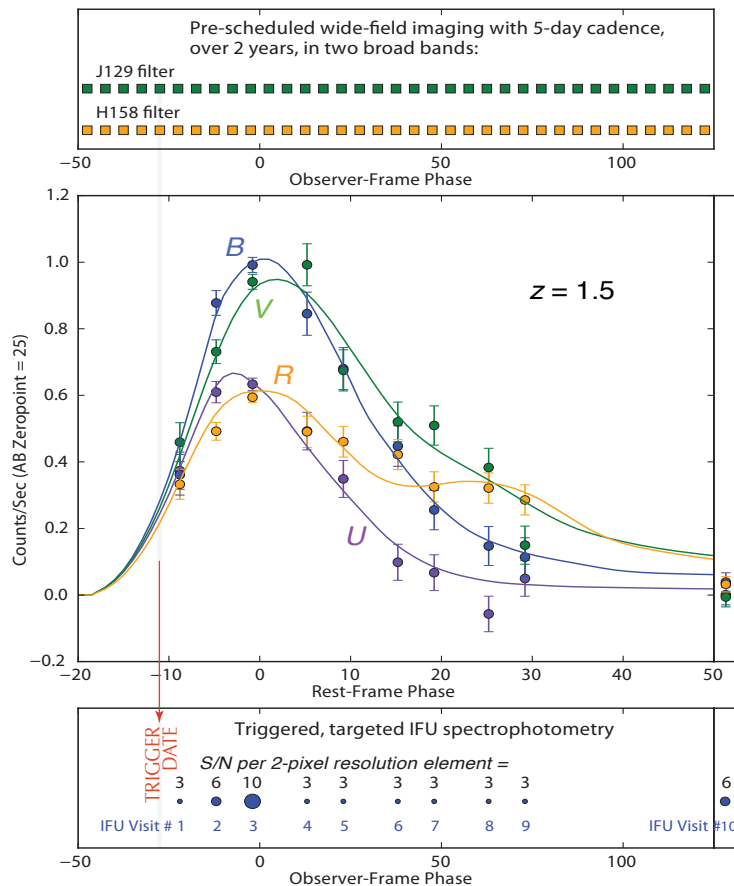
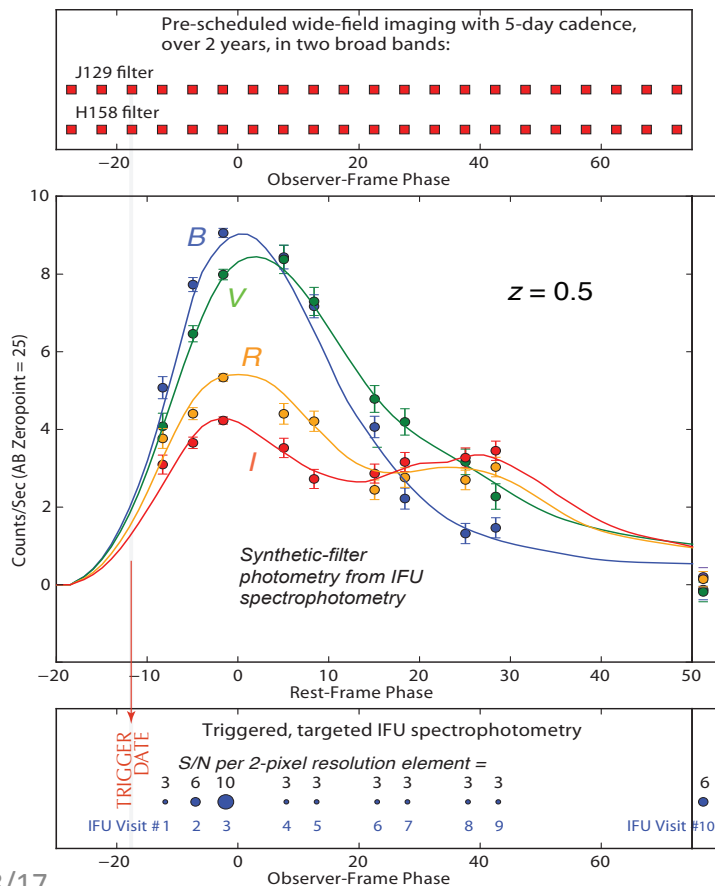
Payload Optical Block Diagram

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GRS = Galaxy Redshift Survey
 SCA = Sensor Chip Assembly
 DM = Deformable Mirror
 FSM = Fast Steering Mirror
 LOWFS = Low Order Wavefront Sensor
 IFS = Integral Field Spectrograph

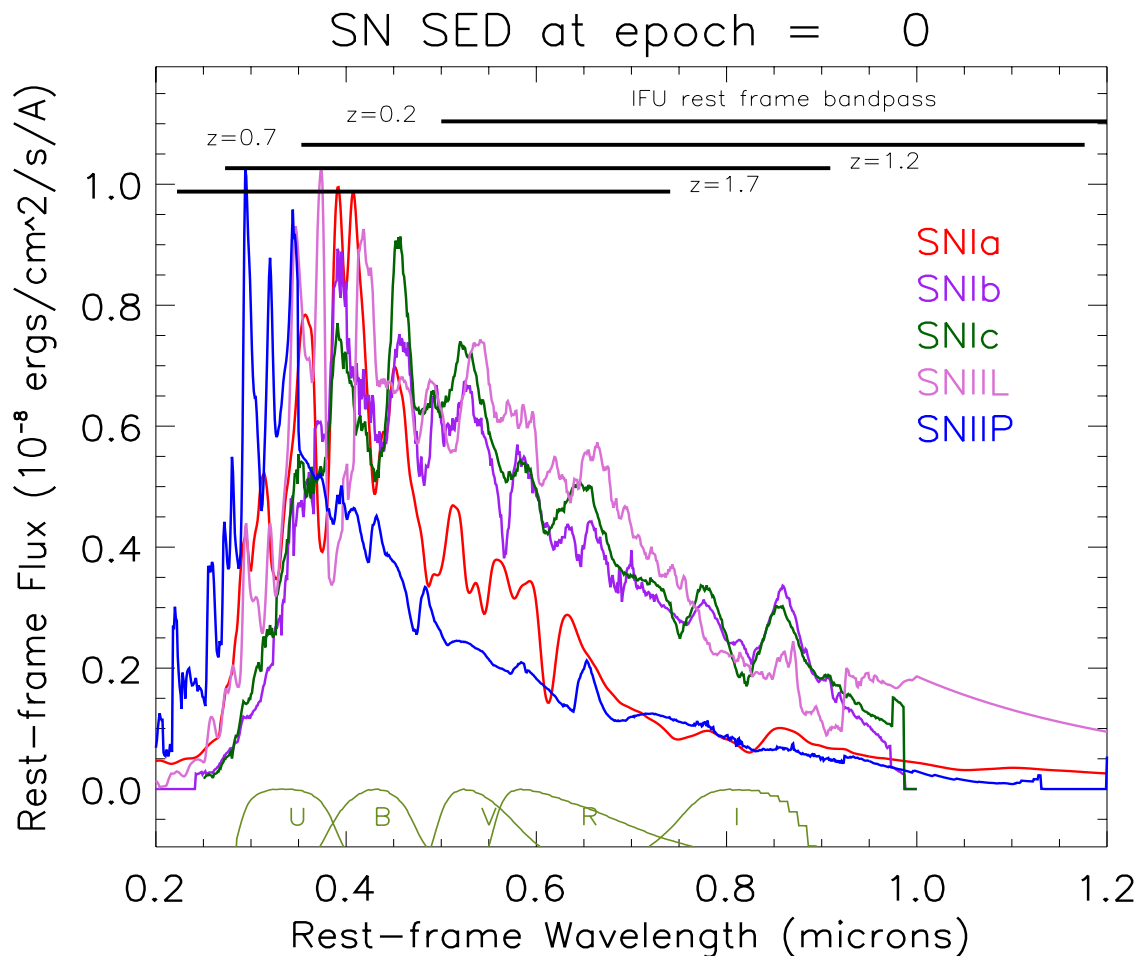
➤ IFU Spectrophotometry for light curves



Supernova Spectra - types

Spectral energy distributions of various SN types are shown, at peak flux. This illustrates how spectral features are used to identify the SN types, and that the features are strong enough to use for redshift measurement.

The black bars at the top indicate the portions of the spectrum that will be observed by the IFU for various redshifts. The green curves at the bottom show the traditional filter bandpasses used to characterize SNe





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Sample Tiling

